



Judicial Council of California

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January 19, 2024

Subject Text

Meeting materials
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File #: 20-026, **Version:** 1

Title

Trial Court Budget | Updates to the Funds Held on Behalf of the Trial Courts Policy (Action Required)

Summary

The Trial Court Budget Advisory Committee recommends adopting revisions to the current *Judicial Council-Approved Process, Criteria, and Required Information for Trial Court Trust Fund Fund Balance Held on Behalf of the Courts* including streamlining the submission schedule, making a change to the recipient of the request, and providing language corrections to better align with court year-end closing, trial court allocation offsets, and requests to amend previously reviewed requests.

Recommendation

The Trial Court Budget Advisory Committee recommends the Judicial Council adopt the following, effective January 17, 2020:

1. Revise submission due dates from five dates to three, but retain the following:
 - a. August-Funds Held on Behalf (FHOB) requests for preliminary fund balance cap;
 - b. November (formerly December)-FHOB requests for final fund balance cap;
 - c. April-requests to amend previously approved requests and remove February and June;
2. Change submissions from the Judicial Council Administrative Director to the director of Budget Services;
and
3. Make technical language corrections as appropriate.