



# Judicial Council of California

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## Subject Details (With Text)

Meeting materials are available through

**File #:** 20-026      **Version:** 1

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**Title:** Trial Court Budget | Updates to the Funds Held on Behalf of the Trial Courts Policy (Action Required)

**Sponsors:**

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**Attachments:** 1. 20200117-20-026

Date	Ver.	Action By	Action	Result
1/17/2020	1	Judicial Council	approved	Pass

**Title**  
**Trial Court Budget | Updates to the Funds Held on Behalf of the Trial Courts Policy (Action Required)**

### Summary

The Trial Court Budget Advisory Committee recommends adopting revisions to the current *Judicial Council-Approved Process, Criteria, and Required Information for Trial Court Trust Fund Fund Balance Held on Behalf of the Courts* including streamlining the submission schedule, making a change to the recipient of the request, and providing language corrections to better align with court year-end closing, trial court allocation offsets, and requests to amend previously reviewed requests.

### Recommendation

The Trial Court Budget Advisory Committee recommends the Judicial Council adopt the following, effective January 17, 2020:

1. Revise submission due dates from five dates to three, but retain the following:
  - a. August-Funds Held on Behalf (FHOB) requests for preliminary fund balance cap;
  - b. November (formerly December)-FHOB requests for final fund balance cap;
  - c. April-requests to amend previously approved requests and remove February and June;
2. Change submissions from the Judicial Council Administrative Director to the director of Budget Services; and
3. Make technical language corrections as appropriate.