

JUDICIAL COUNCIL OF CALIFORNIA

455 Golden Gate Avenue · San Francisco, California 94102-3688 www.courts.ca.gov

REPORT TO THE JUDICIAL COUNCIL

For business meeting on January 15, 2019

Title

Report to the Legislature: Court Records: Purchase or Lease of Electronic Recording Equipment by Superior Courts (January 1–June 30, 2018)

Submitted by

Judicial Council staff Zlatko Theodorovic, Director Budget Services

Agenda Item Type

Information Only

Date of Report

December 31, 2018

Contact

Catrayel Wood, 916-643-7008 catrayel.wood@jud.ca.gov

Executive Summary

Government Code section 69958 requires that the Judicial Council report to the Legislature semiannually on all purchases and leases of electronic recording equipment that will be used to record superior court proceedings.

Relevant Previous Council Action

These reports have routinely been submitted to the Legislature semiannually. Previous reports can be found at www.courts.ca.gov/7466.htm.

Analysis/Rationale

Government Code section 69957 requires the courts to obtain advanced approval from the Judicial Council before purchasing or leasing any electronic recording technology or equipment. Approval for purchase or lease of the equipment is subject to the equipment being used only in the manner and for the purposes authorized under that section. All 58 superior courts were surveyed regarding their purchase or lease of equipment to ensure that all purchases or leases were made with the required authorization. During the January 1, 2018, through June 30, 2018 reporting period, two courts purchased electronic equipment or related items for use in court proceedings.

Fiscal Impact and Policy Implications

The Superior Court of Mendocino County spent \$21,801 to purchase electronic and recording equipment and software. This new equipment and software is used for official court records.

The Superior Court of Santa Barbara County spent \$21,890 to upgrade existing For The Record (FTR) Gold Systems in 22 courtrooms.

The total amount spent by the two courts on the purchase of electronic recording equipment during the reporting period was \$43,691.

Attachments

- 1. Attachment A: Report on Purchase or Lease of Electronic Recording Equipment by Superior Court of Mendocino County (January 1–June 30, 2018)
- 2. Attachment B: Report on Purchase or Lease of Electronic Recording Equipment by Superior Court of Santa Barbara County (January 1–June 30, 2018)



JUDICIAL COUNCIL OF CALIFORNIA

455 Golden Gate Avenue San Francisco, CA 94102-3688 Tel 415-865-4200 TDD 415-865-4272 Fax 415-865-4205 www.courts.ca.gov

HON. TANI G. CANTIL-SAKAUYE Chief Justice of California Chair of the Judicial Council

HON. DOUGLAS P. MILLER Chair, Executive and Planning Committee

HON. DAVID M. RUBIN Chair, Judicial Branch Budget Committee Chair, Litigation Management Committee

HON. KENNETH K. SO Chair, Policy Coordination and Liaison Committee

HON. HARRY E. HULL, JR. Chair, Rules and Projects Committee

HON. MARSHA G. SLOUGH Chair, Technology Committee

Hon. Marla O. Anderson Hon. Richard Bloom Hon. C. Todd Bottke Hon. Stacy Boulware Eurie Hon. Kyle S. Brodie Hon. Ming W. Chin Hon. Jonathan B. Conklin Hon. Samuel K. Feng

Hon. Scott M. Gordon Hon. Brad R. Hill

Ms. Rachel W. Hill Hon. Harold W. Hopp Ms. Audra Ibarra

Hon. Hannah-Beth Jackson

Mr. Patrick M. Kelly

Hon. Dalila C. Lyons

Ms. Gretchen Nelson

ADVISORY MEMBERS

Hon. Paul A. Bacigalupo Ms. Nancy CS Eberhardt

Ms. Kimberly Flener

Hon. Ann C. Moorman

Hon. Gary Nadler

Mr. Michael M. Roddy

Ms. Andrea K. Wallin-Rohmann

Hon. Rebecca L. Wightman

MR. MARTIN HOSHINO Administrative Director, Judicial Council December 31, 2018

Ms. Diane F. Boyer-Vine Legislative Counsel State Capitol, Room 3021 Sacramento, California 95814

Mr. Daniel Alvarez Secretary of the Senate State Capitol, Room 400 Sacramento, California 95814

Mr. E. Dotson Wilson Chief Clerk of the Assembly State Capitol, Room 3196 Sacramento, California 95814

Re: Report of Electronic Recording Equipment Purchased or Leased by Superior Courts (January 1–June 30, 2018), as required by Government Code section 69958

Dear Ms. Boyer-Vine, Mr. Alvarez, and Mr. Wilson:

Below is the Judicial Council report required by Government Code section 69958 on the purchasing or leasing of electronic recording equipment during the period of January 1 through June 30, 2018.

As required by statute, for each purchase or lease of equipment, the report specifies the name of the court, the types of proceedings for which the equipment will be used, the cost of the equipment, and the types of equipment purchased or leased.

Government Code section 69957 requires the courts to obtain advanced approval from the Judicial Council before purchasing or leasing any electronic recording technology or equipment. Approval for purchase or lease of the equipment is subject to the equipment being used only in the

Ms. Diane F. Boyer-Vine Mr. Daniel Alvarez Mr. E. Dotson Wilson December 31, 2018 Page 2

manner and for the purposes authorized under that section. All 58 superior courts were surveyed regarding their purchase or lease of equipment to ensure that all purchases or leases were made with the required authorization. During the January 1, 2018, through June 30, 2018 reporting period, two courts purchased electronic equipment or related items for use in court proceedings.

The Superior Court of Mendocino County spent \$21,801 to purchase electronic and recording equipment and software. This new equipment and software is used for official court records. An itemized list of the purchases can be found in Attachment A.

The Superior Court of Santa Barbara County spent \$21,890 to upgrade existing For The Record (FTR) Gold Systems in 22 courtrooms. An itemized list of the purchases can be found in Attachment B.

The total amount spent by the two courts on the purchase of electronic recording equipment during the reporting period was \$43,691.

If you have any questions related to this report, please contact Zlatko Theodorovic, Director, Judicial Council Budget Services, at 916-263-1397.

Sincerely,

Martin Hoshino

Administrative Director

Judicial Council

MH/BS/cw

Attachments

- Report on Purchase or Lease of Electronic Recording Equipment by Superior Court of Mendocino County (January 1–June 30, 2018)
- 2. Report on Purchase or Lease of Electronic Recording Equipment by Superior Court of Santa Barbara County (January 1–June 30, 2018)

Ms. Diane F. Boyer-Vine Mr. Daniel Alvarez Mr. E. Dotson Wilson December 31, 2018 Page 3

Eric Dang, Policy Consultant, Office of Senate President pro Tempore Toni G. Atkins cc: Alf Brandt, Senior Counsel, Office of Assembly Speaker Anthony Rendon Jason Sisney, Special Assistant, Office of Assembly Speaker Anthony Rendon Anita Lee, Principal Fiscal and Policy Analyst, Legislative Analyst's Office Tina McGee, Executive Secretary, Legislative Analyst's Office Emma Jungwirth, Principal Program Budget Analyst, Department of Finance Margie Estrada, Chief Counsel, Senate Judiciary Committee Christopher Francis, Consultant, Senate Budget and Fiscal Review Committee Shaun Naidu, Consultant, Senate Appropriations Committee Matt Osterli, Consultant, Senate Republican Fiscal Office Mike Petersen, Consultant, Senate Republican Policy Office Alison Merrilees, Chief Counsel, Assembly Judiciary Committee Jennifer Kim, Consultant, Assembly Budget Committee Jay Dickenson, Chief Consultant, Assembly Appropriations Committee Jessica Peters, Principal Consultant, Assembly Appropriations Committee Daryl Thomas, Consultant, Assembly Republican Office of Policy & Budget Paul Dress, Consultant, Assembly Republican Office of Policy & Budget Jennifer Troia, Principal Consultant, Joint Legislative Budget Committee Amy Leach, Minute Clerk, Office of Assembly Chief Clerk Cory T. Jasperson, Director, Governmental Affairs, Judicial Council Peter Allen, Director, Public Affairs, Judicial Council Zlatko Theodorovic, Director and Chief Financial Officer, Budget Services, Judicial Council Lucy Fogarty, Deputy Director, Budget Services, Judicial Council Brandy Sanborn, Budget Manager, Budget Services, Judicial Council Michele Allan, Budget Supervisor, Budget Services, Judicial Council

Yvette Casillas-Sarcos, Administrative Coordinator, Governmental Affairs, Judicial Council



JUDICIAL COUNCIL OF CALIFORNIA

455 Golden Gate Avenue San Francisco, CA 94102-3688 Tel 415-865-4200 TDD 415-865-4272 Fax 415-865-4205 www.courts.ca.gov

HON. TANI G. CANTIL-SAKAUYE Chief Justice of California Chair of the Judicial Council

HON. DOUGLAS P. MILLER Chair, Executive and Planning Committee

HON. DAVID M. RUBIN Chair, Judicial Branch Budget Committee Chair, Litigation Management Committee

HON. KENNETH K. SO Chair, Policy Coordination and Liaison Committee

HON. HARRY E. HULL, JR. Chair, Rules and Projects Committee

HON. MARSHA G. SLOUGH Chair, Technology Committee

Hon. Marla O. Anderson Hon. Richard Bloom Hon. C. Todd Bottke

Hon. Stacy Boulware Eurie

Hon. Kyle S. Brodie Hon. Ming W. Chin

Hon. Jonathan B. Conklin

Hon. Samuel K. Feng

Hon. Scott M. Gordon

Hon. Brad R. Hill Ms. Rachel W. Hill

Hon. Harold W. Hopp

Ms. Audra Ibarra

Hon. Hannah-Beth Jackson

Mr. Patrick M. Kelly

Hon. Dalila C. Lyons

Ms. Gretchen Nelson

ADVISORY MEMBERS

Hon. Paul A. Bacigalupo

Ms. Nancy CS Eberhardt Ms. Kimberly Flener

Hon Ann C. Moorman

Hon. Gary Nadler

Mr. Michael M. Roddy

Ms. Andrea K. Wallin-Rohmann

Hon. Rebecca L. Wightman

MR. MARTIN HOSHINO Administrative Director,

Judicial Council

Report title: Report of Electronic Recording Equipment

Purchased or Leased by Superior Courts (January

1–June 30, 2018)

Statutory citation: Government Code section 69958

Date of report: December 31, 2018

The Judicial Council has submitted a report to the Legislature in accordance with Government Code section 69958.

The following summary of the report is provided under the requirements of Government Code section 9795.

Government Code section 69957 requires the courts to obtain advanced approval from the Judicial Council before purchasing or leasing any electronic recording technology or equipment. Approval for purchase or lease of the equipment is subject to the equipment being used only in the manner and for the purposes authorized under that section. During the January 1, 2018, through June 30, 2018 reporting period, two courts purchased electronic equipment or related items for use in court proceedings.

The total amount spent by the two courts on the purchase of electronic recording equipment during the reporting period was \$43,691.

The full report is available at <u>www.courts.ca.gov/7466.htm</u>. A printed copy of the report may be obtained by calling 415-865-7966.

Report of Electronic Recording Equipment Purchased or Leased by Superior Courts January 1, 2018 through June 30, 2018

| Superior Court: | Mendocino | | | | | |
|---------------------------|----------------------------------------|--|--|--|--|--|
| Contact Name: | Robert Parrott | | | | | |
| Contact Telephone Number: | 707/463-4009 | | | | | |
| Contact E-Mail Address: | robert.parrott@mendocino.courts.ca.gov | | | | | |
| Date Form Was Completed: | 7/2/2018 | | | | | |

Between January 1, 2018 and June 30, 2018, did the court purchase or lease electronic recording equipment for use in a superior court proceeding?

If yes, check the "YES" box and provide the information requested in the boxes above and below. If no, check the "NO" box, complete the contact information in the boxes above, and return.

Please return the completed report form to Budgets@jud.ca.gov by Friday, July 20, 2018.

| Column A | Column B | Column C | Column D | Column E | Column F | Column G | Column H | Column I |
|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------------------------|---------------------|-------------------------------------------------------|------------------------------------------------|------------------------------------------------------------------------------------------------|
| Indicate type, make, and number of equipment purchased or leased between January 1, 2018 and June 30, 2018 | Indicate types of court proceedings in which the equipment is or will be used | Indicate what the equipment is or will be used for | Was the equipment leased or purchased? (L or P) | Is this a replacement or upgrade of existing equipment? (Y or N) | Total purchase cost | If lease: Total cost over the term of the lease | Total purchase and/or lease cost (F + G) | Comments |
| FTR Gold software and Microsoft Surface Pro tablets | Small Claims, Misdemeanor, Limited Civil | Official Court Record | Р | | \$ 21,801 | \$ - | | Column E: 4 systems purchased; two units are replacements and two units are new installations. |
| Surface 110 tablets | ervii. | omena court record | | | 21,001 | Ψ | Ψ 21,001 | and the new instantations. |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | • | \$ | ¢ | |
| | | | | | y | Ψ - | Ψ | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | 4 | 4 | ¢ | |
| | | | | | Ψ - | Ψ - | ψ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | ¢ | \$ | |
| | | | | | φ - | φ - | Φ - | |
| | | | | | \$ - | \$ - | \$ - | |
| Total: | | | | | \$ 21,801 | \$ - | \$ 21,801 | |

Report of Electronic Recording Equipment Purchased or Leased by Superior Courts January 1, 2018 through June 30, 2018

| Superior Court: | Santa Barbara | | | | |
|---------------------------|-------------------------|--|--|--|--|
| Contact Name: | Ammon M. Hoenigman | | | | |
| Contact Telephone Number: | 805-882-4674 | | | | |
| Contact E-Mail Address: | ahoenigman@sbcourts.org | | | | |
| Date Form Was Completed: | 7/10/2018 | | | | |

Between January 1, 2018 and June 30, 2018, did the court purchase or lease electronic recording equipment for use in a superior court proceeding?

If yes, check the "YES" box and provide the information requested in the boxes above and below. If no, check the "NO" box, complete the contact information in the boxes above, and return.

Please return the completed report form to Budgets@jud.ca.gov by Friday, July 20, 2018.

| Column A | Column B | Column C | Column D | Column E | Column F | Column G | Column H | Column I |
|------------------------------------------------------------------------------------------------------------|-----------------------------------|----------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------------------------|---------------------|-------------------------------------------------------|------------------------------------------------|---------------------------------------------------------------------------|
| Indicate type, make, and number of equipment purchased or leased between January 1, 2018 and June 30, 2018 | in which the equipment is or will | Indicate what the equipment is or will be used for | Was the equipment leased or purchased? (L or P) | Is this a replacement or upgrade of existing equipment? (Y or N) | Total purchase cost | If lease: Total cost over the term of the lease | Total purchase and/or lease cost (F + G) | Comments |
| 22 FTR Gold Recording Suite 6.0 Upgrade | | Recording & Playback, Duplicate on CD-ROM | P | Y | \$ 21,890 | \$ - | | Upgrade existing FTR Gold Systems in 22 Courtroom in Santa Barbara county |
| 10 | | | | | \$ - | \$ - | \$ - | · |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| | | | | | \$ - | \$ - | \$ - | |
| Total: | | | | | \$ 21,890 | \$ - | \$ 21,890 | |