

JUDICIAL COUNCIL OF CALIFORNIA

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REPORT TO THE JUDICIAL COUNCIL

For business meeting on: January 12, 2018

Title

Administrative Director's Report

Submitted by
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Executive Summary

The following information outlines some of the many activities staff is engaged in to further the Judicial Council's strategic goals and priorities for the judicial branch. The report focuses on action since the council's November meeting and is exclusive of issues on the January business meeting agenda.

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2017 Year in Review

The <u>2017 Year in Review</u> was shared branchwide and on the California Courts website to highlighting administration of justice improvements by the Judicial Council that were supported by its staff organization over the past year. In addition, the following annual metrics highlight a limited example of operations and services support provided by council staff for the judicial branch:

Council Advisory Group Support				
Standing advisory committees & subcommittee & working groups supported	30 & 95			
Legal Services				
New or amended rules of court and forms	289 & 148			
Legal advice & opinions sought & provided (re judicial administration)	224			
External lawsuits & claims against judicial branch entities managed	496			
Legislative & Executive Branch Reporting				
Legislative and executive branch reports submitted	30			
Bills with judicial branch impact tracked	650			
Fiscal Services				
General Ledger accounts monitored	977 for all 58 trial courts			
Operations & trust checks issued	194,000			
Jury checks issued	241,445			
Phoenix HR: salary & benefits processed	\$345 million			
Purchase orders processed for trial courts using Phoenix system	10,904 (\$340.6 million)			
Contracts administered & negotiated contract savings	2,520; approx. \$25 million			
Facilities				
Courthouse facilities managed	486			
New courthouses & facility modification projects completed	4; 1,397			
Call center requests received & average processed monthly	65,637; 5,470			
Security				
Judicial officers assisted through the Judicial Privacy Protection Program for online privacy	1,048 in 52 courts			
Audits				
Audits completed & initiated for trial courts	3 & 6			

Court Operations Services			
Court Appointed Counsel Program claims processed	14,010		
Assigned Judges Program service days coordinated	33,184 (equivalent of 133 full-time judgeships)		
Education			
Live programs & distance education programs for judges & court staff	230 & more than 100		
Judicial publications (benchguides, benchbooks & handbooks) updated	45		
International judicial delegations hosted	3 (China, India, & Japan)		
Human Resources			
HR & payroll administration processing managed for judges & justices & state judicial branch entities	1,160 justices & judges; 1,637 employees		
Labor negotiations assistance provided	30 trial courts		
Technology			
Small Court Technology Summit participants that shared technology needs, ideas, and practices resulting in a technology strategic plan for small courts	30		
Interbranch Agreements issued for jury improvement projects	9 courts for 19 projects		
Public Affairs			
News releases and features published	122		
Public & media calls handled	1,083 & 775		

2017 Summary of Court-Related Legislation

Materials describing the laws enacted in 2017 that will impact courts and court operations are now available on the <u>California Courts website</u>. The summary provides brief descriptions, by subject matter, of more than 160 bills that affect the courts or are of general interest to the legal community. The publication also includes a table summarizing new laws that create or expand crimes.

Budget

Following the release of the Governor's fiscal year (FY) 2018–2019 state budget proposal on January 10, 2018, a memorandum detailing the proposals for the judicial branch was disseminated branchwide. Conference calls also were convened with local court leadership to provide a budget briefing and address questions.

Financial and Human Resources Management Systems

The Phoenix payroll system was deployed to the Superior Court of Kern County, bringing to 13 the number of trial courts using the human resources management system. To increase efficiency, new system applications were delivered to the 5,609 users of the Phoenix financial

system at all 58 trial courts; and the Fixed Asset Inventory solution was implemented at the Superior Court of Sonoma County to allow for tracking its inventory of assets and preparing financial reports.

Labor and Employee Relations

Labor negotiations assistance was provided to seven trial courts. Services included successor Memoranda of Understanding negotiations, policy revisions, and modifications to employer-employee relations rules. Additionally, support was provided on 14 different labor and employment related matters.

Facilities Services

Status of facility modifications as of January 8, 2018:

Status	Number of Modifications	Estimated Cost
In Progress	565	\$146,459,886
In Design	72	\$12,771,228
Awaiting Shared Cost	27	\$5,494,900
Total	664	\$164,726,014

Forty-five real estate transactions were completed as follows:

- New Revenue Licenses: LabCorp, Los Angeles County, Edelman Children's Court and McCourtney Juvenile Justice Center
- Lease/License Renewals:
 - o Alameda County, Berkeley Courthouse
 - o Glenn County, Glenn Court Storage
 - o Inyo County, Independence Court
 - o Lake County, Gateway Business Park
 - o Merced County, Department 11
 - o San Diego County, Rady Children's Hospital License, County Courthouse, Meadow Lark Juvenile Court, and South County Regional Center
 - o Santa Clara County, Parking Agreement, Mitchell Lot Facility
 - Sonoma County, County of Sonoma Lease, Old Jail and fleet lease and parking, new Santa Rosa Criminal Courthouse site
- Lease Termination: Alameda County, U.S. Post Office
- Event Licenses: 28 short-term event licenses executed
- Department of Rehabilitation permits for vending services: One permit issued
- Estoppel/Subordination Non-Disturbance and Attornment Agreement: Fourth Appellate District of the Court of Appeal lease, Symphony Towers, San Diego County

Sargent Shriver Program – Legal Representation for Low-Income Individuals

A meeting was held with legal aid project managers in Fresno, Kern, Los Angeles, San Diego, Santa Barbara, and Yolo Counties to share information on a new round of three-year grants (FY 2017–2018 through 2019–2020), evaluation requirements, and best practices.

Justice System Stakeholder Collaboration

- Family Court Services: Discussed the Superior Court of Orange County's military integrated services, and methods to connect military family members with appropriate community based organizations and services.
- California Child Welfare Council: Approved the Foster Youth Priority Employment Model Policy Framework.

Advisory Committees/Task Forces/Working Groups

The following Judicial Council advisory bodies met in person, by phone, or WebEx since the council's November meeting:

- 1. AB 1058 Funding Allocation Joint Subcommittee
- 2. Ability to Pay Workgroup
- 3. Collaborative Justice Courts Advisory Committee
- 4. Court Executives Advisory Committee
- 5. Court Facilities Advisory Committee
- 6. Court Security Advisory Committee
- 7. Criminal Law Advisory Committee
- 8. Family and Juvenile Law Advisory Committee
- 9. Governing Committee of the Center for Judicial Education and Research
- 10. Information Technology Advisory Committee
- 11. Judicial Branch Workers' Compensation Program Advisory Committee
- 12. Traffic Advisory Committee
- 13. Traffic Workgroup (Futures)
- 14. Trial Court Budget Advisory Committee
- 15. Trial Court Facility Modification Advisory Committee
- 16. Tribal Court-State Court Forum
- 17. Workload Assessment Advisory Committee

Meeting Details

AB 1058 Funding Allocation Joint Subcommittee

- Reviewed results of observation time studies conducted in several courts by an independent contractor.
- Received a status update on the Workload-based Allocation Funding Methodology and Resource Allocation Study.

Ability to Pay Workgroup

- Heard presentations from the Public Policy Institute of California and Social Interest Solutions, subject matter experts on poverty metrics and public benefit programs.
- Received a demonstration of the Ability to Pay prototype and established parameters for the tool.

Collaborative Justice Courts Advisory Committee

- Discussed the 2018 annual agenda, key accomplishments from 2017, and upcoming projects and priorities.
- *Mental Health Subcommittee:* Discussed competency issues, juvenile psychotropic medications, and new mental health-related legislation.

Court Executives Advisory Committee (CEAC)

- Reviewed and approved a draft report regarding proposed revisions to Judicial Branch Statistical Information System filing definitions for civil (unlimited, limited, and small claims), family law, felony, juvenile delinquency, juvenile dependency, mental health, misdemeanors and infractions, and probate cases.
- *Joint Rules Subcommittee*: Chairs discussed rule proposals to review and a timeline for the winter cycle.

Court Facilities Advisory Committee

• Courthouse Cost Reduction Subcommittee: Discussed the 50 percent design development review for new courthouses in Riverside, Sacramento, and Stanislaus Counties.

Court Security Advisory Committee

• Approved the 2018 annual agenda including supporting the Emergency and Continuity of Operations Planning, which provides and maintains an online planning system and trainings.

Criminal Law Advisory Committee

- Held an informational session on the Pretrial Detention Reform Work Group's recommendations.
- Circulated an invitation to comment on Judicial Council form CR-101, felony waiver and plea form.

Family and Juvenile Law Advisory Committee

• Discussed changes to family law forms to enable the council to fulfill legislative mandates and council directives in the area of domestic violence, family law, and juvenile law.

Governing Committee of the Center for Judicial Education and Research (CJER)

- Finalized the 2018–2020 education plan and discussed the 2018 annual agenda.
- Confirmed 70 appointments to nine curriculum committees.
- Reviewed the new Technology Toolkit and received an update on integrating Mental Health Task Force recommendations into curricula.

Judicial Branch Workers' Compensation Program Advisory Committee

• *Deficit Reduction Work Group:* Received a final report on the Future Medical Claims Closure Project, and reviewed additional options for utilizing a loss control consultant.

Information Technology Advisory Committee

- Developed the 2018 annual agenda and approved the final deliverables of the Next-Generation Hosting workstream.
- Presented a three-year roadmap, outlining plans for delivering: 1) a new statewide self-represented litigant portal; 2) a new web content management platform; and 3) a redesign of the trial court web templates, currently used by more than 30 trial courts.

Traffic Advisory Committee

• Discussed Vehicle Code section 16028 (proof of insurance), including possible legislative amendment.

Traffic Workgroup (Futures)

- Examined the current traffic infraction process and how each justice partner interacts with each other.
- Discussed ways to define minor infractions and began to identify and troubleshoot ways in which the civil and criminal courts might intersect in the new model.

Trial Court Budget Advisory Committee

- Adopted a report that provides a historical review of the Workload-Based Allocation and Funding Methodology (WAFM) since implementation.
- Considered the WAFM structure recommendation for 2018–2019 and beyond, and proposed changes to the Funding Methodology Subcommittee work plan.
- *Fiscal Planning Subcommittee*: Considered Trial Court Trust Fund requests to be held on behalf of the Superior Courts of San Bernardino and Shasta Counties.

Trial Court Facility Modification Advisory Committee

- Reviewed fiscal year 2017–2018 budget reconciliation and spending plan, court-funded facilities requests, architectural revolving fund, and deferred maintenance fund projects.
- Ratified 96 facility modification recommendations, totaling \$5.77 million.

Tribal Court-State Court Forum

Received updates on the work of the council's Information and Technology Advisory
Committee, the National American Indian Court Judges Association, the involvement of
tribal communities at the recent Keeping Kids in School and Out of Court meeting, and the
upcoming California Family Law and Self-Help conference.

Workload Assessment Advisory Committee

- Reviewed the 2018 annual agenda.
- Received an update on the AB 1058 Funding Allocation Joint Subcommittee, and a followup on the number of complex civil cases filed by government entities.

Judicial Branch Education and Training

Summary

Judicial Education

- 1. New Judge Orientation
- 2. Personal Safety and Judicial Privacy
- 3. Qualifying Judicial Ethics
- 4. Supervising Judges Institute

Judicial Officer, Court Employee, and Stakeholder Education and Training Programs

- 1. Advanced Core 40: Training for Supervisors
- 2. Beyond the Bench 24: Uniting for a Better Future
- 3. Core 40: Basic Training for Supervisors
- 4. Court Community Communications (Institute for Court Management)
- 5. Family Court Services Training
- 6. Juvenile Court Activity Tracker System Training
- 7. Preventing and Responding to Sexual Harassment
- 8. Supervised Visitation Training
- 9. Workers' Compensation Service Guidelines Review Training

Distance Education

Video Lectures

10. The Mysterious Life of a Writ Petition

Podcasts

- 11. Making Courts Fair and Accessible to Transgender People
- 12. Avoiding Pitfalls with Requests for Early Termination of Marital Status
- 13. Sidebar: Primary Rights

Webcasts

- 14. Judicial Council Meeting
- 15. Supreme Court Oral Arguments

Courtroom Simulation

16. Civil Settlement Techniques

Publications Updates

17. Benchbook: Small Claims Court and Consumer Law

18. Handbook: Mandatory Criminal Jury Instructions

Detail

Advanced Core 40: Training for Supervisors

Topics include overcoming obstacles, building self-awareness, coaching, and conflict management.

Beyond the Bench 24: Uniting for a Better Future

Approximately 1,300 participants representing 53 counties, including 150 judicial officers, 80 court staff, 300 attorneys, 125 social workers, 70 probation officers, tribal court leaders, and other

court-related professionals attended this multidisciplinary statewide conference. The conference provided 79 educational sessions emphasizing ways in which professionals serving children and families can unite to improve meaningful physical, remote, and equal access to justice.

Court Community Communications (Institute for Court Management)

Three-day course that teaches basic skills and techniques for making courts more understandable, including how to manage customer service, the difference between legal advice and legal information, various technology applications, explaining complex processes without using jargon, and identifying and accommodating audiences with special communications needs.

Family Court Services Training

Review of state and local level training protocols, coordination of strategies for local court training, the use of distance learning, and how to train staff that use differing child custody mediation models.

Juvenile Court Activity Tracker System Training

Training for court appointed counsel from Mendocino, Solano, and Sonoma Counties on the tracker software, a comprehensive child dependency/child advocacy database.

New Judge Orientation

One-week orientation program designed for new judges, commissioners, and referees on judicial duties and ethical responsibilities in ensuring fairness in all proceedings, promoting uniform court practices, and improving the administration of justice.

Preventing and Responding to Sexual Harassment

An interactive webinar for commissioners, referees, supervisors, and managers, meeting the mandate of Government Code Section 12950.1 for training required of all court personnel who serve in a management or supervisory role.

Supervising Judges Institute

This two-day program for new supervising judges includes a focus on leadership and ethical responsibilities as well as effectively communicating with colleagues.

Supervised Visitation Training

Training for grant recipient courts, multidisciplinary organizational professionals, and statewide professional providers of supervised visitation.

The Mysterious Life of a Writ Petition

This video presents an overview of writs for appellate court staff and other judicial branch personnel.

Workers' Compensation Service Guidelines Review Training

This webinar session covered the Judicial Branch Workers' Compensation Program Service Guidelines established for workers' compensation case management. This training allowed participants to understand program standards, including adjusters' required turnaround times, reserving methodology, and other aspects of the workers' compensation administration process.

Staffing Metrics

As of December 31, 2017

				Leadership Services Division			Operations & Programs Division				Administrative Division								
STAFFING	Executive Office	Govern- mental Affairs	Public Affairs	Legal Services	Audit Services	Special Projects	Judicial Council and Trial Court Leadership	Center for Families, Child. & Courts	Court Operations Services	Criminal Justice Services	Center for Judicial Education & Research	Appellate Court Services	Facilities Services	Budget Services	Branch Account. & Procurement	Human Resources	Information Technology	Admin Support	Judicial Council
Authorized Position (FTE)	10.00	11.00	9.00	57.00	14.00	10.00	19.80	63.00	24.60	22.00	48.50	7.00	141.00	49.00	142.00	44.00	122.00	30.00	823.90
Filled Authorized Position (FTE)	9.00	9.00	9.00	47.50	12.00	7.00	18.80	54.35	19.30	19.40	47.50	6.00	104.00	40.00	125.60	40.00	95.88	27.50	691.83
Headcount - Employees	9	9	9	48	12	7	19	55	20	20	48	6	104	40	126	40	96	28	696.00
Vacancy (FTE)	1.00	2.00	0.00	9.50	2.00	3.00	1.00	8.65	5.30	2.60	1.00	1.00	37.00	9.00	16.40	4.00	26.12	2.50	132.07
Vacancy Rate (FTE)	10.0%	18.2%	0.0%	16.7%	14.3%	30.0%	5.1%	13.7%	21.5%	11.8%	2.1%	14.3%	26.2%	18.4%	11.5%	9.1%	21.4%	8.3%	16.03%
Judicial Council Temp Employee (909)	1	0	0	0	0	0	0	0	0	1	0	0	2	0	0	0	0	0	4.00
*Employment Agency Temporary Worker (FTE)	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	1	0	0	2.00
Contractors (FTE)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0	1.0	0.0	0.0	0.0	30.3	0.0	31.75
TOTAL WORKFORCE (based on FTE, 909s, Agency Temps & Contractors)	10.00	9.00	9.00	47.50	12.00	7.00	18.80	54.35	20.80	20.40	47.50	6.00	107.00	40.00	125.60	41.00	126.13	27.50	729.58

See following page for definition of terms.

Definitions:

Authorized Position (FTE) Authorized positions include all regular ongoing positions approved in the Budget Act for that year. The number is based on the position's approved full time equivalency.

Filled Authorized Position

Filled authorized positions are the number of authorized positions filled based on the employee's full time equivalency.

(FTE)

Headcount The actual count of persons employed by the Judicial Council, regardless of FTE. This number could be more than the FTE count due to part-time employees being counted as "1". This count does not include Judicial Council Temporary Employees (909) or

Employment Agency Temporary Workers.

Vacancy (FTE) The number of vacancies is the number of authorized positions minus the number of filled authorized positions.

Vacancy Rate (FTE) Vacancy Rate is calculated by dividing the number of authorized positions by the number of vacant authorized positions. This number excludes temporary employees). See definition of temporary employees below.

Judicial Council Temporary

Employees (909)

The "909 category is the State Controller code used to reference a temporary position or a temporary employee.

909 Position - it is a position that may not be funded through the Budget Act and it is categorized by the Office of the State Controller as a temporary position used in the absence of an authorized position. 909 positions may be occupied by regular full-time employees due to the unavailability of an authorized vacant position. 909 Employee - An employee whose salary is not funded through the Budget Act. 909 employees may receive benefits if employed at least half-time and the term of employment is for more than six months. Types of "909" Temporary Employees include: Retired Annuitants: A retired annuitant is a retiree who is hired by his or her former employer or by another employer that participates in the same retirement system as the former employer. This includes a former participant in a state retirement system who has previously retired and who is currently receiving retirement benefits. Temporary: Employees employed on a temporary basis - they do not receive full benefits (but do receive CalPERS retirement service credit).

Employment Agency
Temporary Worker (FTE)

Contractor (FTE)

These are workers from an employment agency. They are employees of the employment agency that provide short-term support.

Individuals augmenting the work of the organization and providing services for a limited period of time or on a specific project, where a particular skill set is required that is either (1) not within an existing classification and/or job description or (2) where

recruitment issues require the use of a contractor.

Full Time Equivalency (FTE) Full Time Equivalency (FTE) Full Time Equivalency is the number of total maximum compensable hours designated in a year divided by actual hours worked in a year. For example, the work year is defined as 2,080 hours; one employee occupying a paid full time job all year would

consume one FTE. One employee working for 1,040 hours each would consume .5 FTE.

Time Base Full time: Employee is scheduled to work 40 hours per week. Receives full benefits.

Part time: Employee is scheduled to work less than 40 hours per week. Employees that work more than 20 hours per week receive full benefits.

Intermittent: Employees have no established work schedule and work on an as-needed basis that varies from one pay period to the next. Eligibility for certain benefits may be limited for these employees.

Regular Employee Commonly referred to as "permanent employees" – They receive full benefits.

Limited Term Limited Term Position – It is a position that is funded through the Budget Act with a specific end date. The position is counted as an authorized position. Employee in limited term positions may be regular or temporary.

Judicial Appointments and Vacancies Report

Judicial Appointments: There have been 35 judicial appointments since the November Judicial Council meeting: Court of Appeal, Fourth Appellate District, Division Three (1); Sixth Appellate District (1); Superior Courts: Alameda (1); Butte (1); Contra Costa (1); Humboldt (1); Kings (1); Lake (1); Lassen (1); Los Angeles (6); Monterey (1); Napa (2); Orange (2); Sacramento (3); San Bernardino (2); San Diego (1); San Francisco (1); San Luis Obispo (1); San Mateo (1); Santa Clara (2); Solano (1); Stanislaus (1); Riverside (1); and Ventura (1) Counties.

Number of Judgeships Authorized, Filled and Vacant as of **December 31, 2017**

TYPE OF COURT	NUMBER OF COURTS		NUMBER OF JUDGESHIPS									
		Authorized	Filled	Vacant	Vacant (AB 159 positions)	Filled(Last Month)	Vacant(Last Month)					
Supreme Court	1	7	6	1	0	6	1					
Courts of Appeal	6	105	95	10	0	96	9					
Superior Courts	58	1,732	1,630	52**	50*	1,613	119					
All Courts	65	1,844	1,731	113		1715	129					

^{*}Fifty new judgeships were authorized in January 2008 with the enactment of AB 159 (Chapter 722, Statutes of 2007). However, funding for the 50 positions has not been provided. The allocation list for these judgeships is based on the most recent Judicial Needs Assessment (see: http://www.courts.ca.gov/documents/jc-20141212-itemT.pdf).

Vacancies occurring in the current reporting month are highlighted below in vellow:

JUDICIAL VACANCIES: SUPREME COURT

	Vacancies	Reason for Vacancy	Justice to be Replaced	Last Day In Office
Supreme Court	1	Retirement	Hon. Kathryn Mickle Werdegar	08/31/17
TOTAL VACANCIES	1			

^{**}The Judicial Council approved the transfer of four vacant positions (two from Alameda, two from Santa Clara) to be transferred to San Bernardino and Riverside counties on September 15, 2017.

JUDICIAL VACANCIES: APPELLATE COURTS

Appellate District	Vacancies	Reason for Vacancy	Justice to be Replaced	Last Day In Office
First Appellate District, Division Three	1	Retirement	Hon. William R. McGuiness	12/29/17
Second Appellate District, Division One	<mark>6</mark>	Elevated	Hon. Elwood G. Lui	12/13/17
Second Appellate District, Division Three		Retirement	Hon. Richard D. Aldrich	06/30/17
Second Appellate District, Division Four		Retirement	Hon. Roger W. Boren	01/31/17
Second Appellate District, Division Five		Deceased	Hon. Paul Turner	05/18/17
Second Appellate District, Division Five		Retirement	Hon. Richard M. Mosk	03/31/16
Second Appellate District, Division Seven		Retirement	Hon. Fred Woods	03/31/15
Fourth Appellate District, Division Two	1	Retirement	Hon. Thomas E. Hollenhorst	08/01/17
Fifth Appellate District	1	Retirement	Hon. Stephen J. Kane	06/30/17
Sixth Appellate District	1	Retirement	Hon. Conrad Lee Rushing	12/04/17
TOTAL VACANCIES	10			

JUDICIAL VACANCIES: SUPERIOR COURTS

County	Vacancies	Reason for Vacancy	Judge to be Replaced	Last Day In Office
Alameda	4	Retirement	Hon. Alice Vilardi	10/06/17
Alameda		Retirement	Hon. Dan Grimmer	09/15/17
Alameda		Retirement	Hon. Willie Lott, Jr.	06/08/17
Alameda		Retirement	Hon. Robert B. Freedman	03/31/17
Calaveras	1	Resigned	Hon. Grant V. Barrett	09/01/17

Contra Costa	1	Retirement	Hon. George V. Spanos	08/31/17
El Dorado	3	Retirement	Hon. James R. Wagoner	09/01/17
El Dorado		Retirement	Hon. Steven C. Bailey	08/31/17
El Dorado		Dis Retirement	Hon. Nelson Keith Brooks	03/24/17
Fresno	1	Retirement	Hon. Dale Ikeda	02/20/17
Humboldt	1	Retirement	Hon. Marilyn B. Miles	07/31/17
Kern	1	Retirement	Hon. William D. Palmer	10/12/17
Los Angeles	13	Elevated	Hon. Anne Harwood Egerton	12/27/17
Los Angeles		Retirement	Hon. David S. Wesley	08/31/17
Los Angeles		Retirement	Hon. Frank J. Johnson	08/22/17
Los Angeles		Retirement	Hon. Leland H. Tipton	07/31/17
Los Angeles		Newly created position	Vacancy	06/26/17
Los Angeles		Newly created position	Vacancy	06/26/17
Los Angeles		Retirement	Hon. Karen Joy Nudell	06/08/17
Los Angeles		Retirement	Hon. Carol Boas Goodson	05/31/17
Los Angeles		Retirement	Hon. R. Carlton Seaver	05/31/17
Los Angeles		Retirement	Hon. George Genesta	05/31/17
Los Angeles		Retirement	Hon. Teresa Sanchez-Gordon	05/16/17
Los Angeles		Retirement	Hon. David L. Minning	04/14/17
Los Angeles		Retirement	Hon. Lloyd M. Nash	03/03/17
Orange	4	Elevated	Hon. Thomas M. Goethals	12/21/17
Orange		Retirement	Hon. Mary Fingal Schulte	09/05/17
Orange		Retirement	Hon. Thomas James Borris	06/30/17
Orange		Retirement	Hon. W. Michael Hayes	06/30/17
Riverside	4	Retirement	Hon. Gloria Connor Trask	12/01/17
Riverside		Newly created position	**Vacancy (transferred from Santa Clara)	09/18/17

Riverside		Newly created position	**Vacancy (transferred from Santa Clara)	09/18/17
Riverside		Retirement	Hon. Richard A. Erwood	08/09/17
Sacramento	1	Retirement	Hon. Cheryl Chun Meegan	08/12/17
San Bernardino	2	Newly created position	**Vacancy (transferred from Alameda)	09/18/17
San Bernardino		Newly created position	**Vacancy (transferred from Alameda)	09/18/17
San Diego	<mark>5</mark>	Retirement	Hon. David J. Danielsen	12/30/17
San Diego		Elevated	Hon. Patricia Guerrero	12/13/17
San Diego		Retirement	Hon. Edward P. Allard III	11/30/17
San Diego		Retirement	Hon. Joel M. Pressman	08/01/17
San Diego		Elevated	Hon. William S. Dato	02/08/17
San Francisco	2	Retirement	Hon. Nancy L. Davis	09/20/17
San Francisco		Retirement	Hon. Ksenia Tsenin	07/10/17
Santa Clara	<mark>5</mark>	Elevated	Hon. Mary J. Greenwood	12/21/17
Santa Clara		Retirement	Hon. William J. Elfving	12/16/17
Santa Clara		Deceased	Hon. Derek Woodhouse	07/19/17
Santa Clara		Retirement	Hon. Margaret Johnson	05/05/17
Santa Clara		Retirement	Hon. Mary Ann Grilli	04/28/17
Santa Cruz	1	Retirement	Hon. Heather D. Morse	11/02/17
Shasta	1	Retirement	Hon. Gregory S. Gaul	10/06/17
Sonoma	1	Retirement	Hon. Elliot Daum	12/29/17
Tulare	1	Retirement	Hon. James W. Hollman	07/31/17
TOTAL VACANCIES	52			

Number of Judgeships Authorized, Filled and Vacant as of the End of Each Month: From December 2015 through December 2017 (two years)*

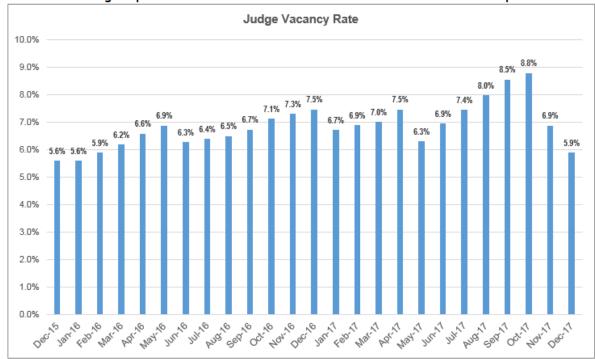
Superior Courts					Courts of Appeal				
		•		Vacancy				Vacancy	
Month	Authorized	Filled	Vacancy	Rate	Authorized	Filled	Vacancy	Rate	
Dec-15	1,718	1,622	96	5.6%	105	102	3	2.9%	
Jan-16	1,719	1,623	96	5.6%	105	102	3	2.9%	
Feb-16	1,719	1,618	101	5.9%	105	102	3	2.9%	
Mar-16	1,719	1,613	106	6.2%	105	100	5	4.8%	
Apr-16	1,719	1,606	113	6.6%	105	100	5	4.8%	
May-16	1,719	1,601	118	6.9%	105	100	5	4.8%	
Jun-16	1,726	1,618	108	6.3%	105	98	7	6.7%	
Jul-16	1,726	1,616	110	6.4%	105	97	8	7.6%	
Aug-16	1,726	1,614	112	6.5%	105	97	8	7.6%	
Sep-16	1,726	1,610	116	6.7%	105	96	9	8.6%	
Oct-16	1,727	1,604	123	7.1%	105	96	9	8.6%	
Nov-16	1,727	1,601	126	7.3%	105	96	9	8.6%	
Dec-16	1,730	1,601	129	7.5%	105	96	9	8.6%	
Jan-17	1,730	1,614	116	6.7%	105	99	6	5.7%	
Feb-17	1,730	1,611	119	6.9%	105	98	7	6.7%	
Mar-17	1,730	1,611	121	7.0%	105	98	7	6.7%	
Apr-17	1,730	1,601	129	7.5%	105	98	7	6.7%	
May-17	1,730	1,621	109	6.3%	105	98	7	6.7%	
Jun-17	1,730	1,610	120	6.9%	105	97	8	7.6%	
Jul-17	1,732	1,603	129	7.4%	105	95	10	9.5%	
Aug-17	1,732	1,594	138	8.0%	105	94	11	10.5%	
Sep-17	1,732	1,584	148	8.5%	105	94	11	10.5%	
Oct-17	1,732	1,584	152	8.8%	105	94	11	10.5%	
Nov-17	1,732	1,613	119	6.9%	105	96	9	8.6%	
Dec-17	1,732	1,630	102	5.9%	105	95	10	9.5%	

^{*} As of December 31, 2017

Note: Growth in number of Authorized Judgeships reflects SJO conversions.

Since 2007, 136 SJO positions have been converted to judgeships.

Percent of Judgeships Vacant Between December 2015 and December 2017 in the Superior Courts



Source of Data for All Graphs: CAPS data compiled by the Office of Court Research.