

Judicial Council of California

Meeting Minutes

Judicial Council

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Friday, January 20, 2023 9:40 AM San Francisco

CLOSED SESSION (RULE 10.6(b))—PLANNING, PERSONNEL, AND DISCUSSION PROTECTED BY THE ATTORNEY-CLIENT PRIVILEGE

Chief Justice Patricia Guerrero, Chair of the Judicial Council, called the closed session to order at 9:00 a.m.

OPEN SESSION (RULE 10.6(a)) — MEETING AGENDA

Attendance

Council Members

Present: 21 - Chief Justice Patricia Guerrero, Justice Carol A. Corrigan, Administrative Presiding

Justice Brad R. Hill, Justice Carin T. Fujisaki, Judge Marla O. Anderson, Judge Maria Lucy Armendariz, Judge C. Todd Bottke, Judge Kevin C. Brazile, Judge Kyle S. Brodie,

Judge Jonathan B. Conklin, Judge Judith K. Dulcich, Judge Harold W. Hopp, Judge Ann C. Moorman, Judge David Rosenberg, Judge David M. Rubin,

Ms. Rebecca J. Fleming, Mr. David D. Fu, Ms. Rachel W. Hill, Mr. Shawn C. Landry,

Ms. Gretchen Nelson, and Mr. David H. Yamasaki

Absent: 6 - Justice Marsha G. Slough, Presiding Judge Samuel K. Feng, Presiding Judge Kimberly

Merrifield, Senator Thomas J. Umberg, Commissioner Glenn Mondo, and

Mr. Maxwell V. Pritt

Call to Order

Chief Justice Patricia Guerrero, Chair of the Judicial Council, called the open session to order at 9:40 a.m. in the Judicial Council Board Room.

Public Comment

Written comments were provided to the council members and filed in the record. No members of the public (speakers) requested to address the council on general matters of judicial administration or on specific agenda items during the meeting.

Chief Justice's Report

Chief Justice Patricia Guerrero reported on her activities since being sworn in as Chief Justice.

Acting Administrative Director's Report

23-061 **Acting Administrative Director's Report**

Acting Administrative Director Millicent Tidwell reported on the council's activities since the last council meeting.

Judicial Council Internal Committee Presentations and Reports

23-065 **Presentation | Executive and Planning Committee**

23-062 Written Reports

CONSENT AGENDA

Approval of the Consent Agenda

A motion to approve all of the following items on the Consent Agenda was made by Judge Rosenberg and seconded by Judge Hopp. The motion was adopted.

23-060 Minutes of December 2, 2022, Judicial Council Meeting

23-057 Allocations and Reimbursements to Trial Courts | Court **Interpreters Program Funding and Allocation Methodology** (Action Required)

Summary: The Trial Court Budget Advisory Committee (TCBAC) recommends an ongoing allocation methodology for Court Interpreters Program funding. The current methodology requires updating because it was intended to be temporary, until the TCBAC's Ad Hoc Interpreter Subcommittee could develop an ongoing workload-based methodology.

Recommendation: The Trial Court Budget Advisory Committee recommends that the Judicial Council:

- 1. Approve the allocation methodology, excluding the fiscal year 2020-21 pandemic year in the three-year average expenditure data used in the model indefinitely, effective July 1, 2023;
- 2. Approve the use of historical expenditure data in the model while the Ad Hoc Interpreter Subcommittee continues collaborating with the Language Access Services Program on possible enhancements with the data collected in the Court Interpreter Data Collection System and how that data could be utilized in the allocation methodology, effective July 1, 2023;

- 3. Approve the approach and methodology for when courts experience a shortfall, in which courts with a shortage will first be covered by other court savings, up to the appropriation amount, after which the Court Interpreters Program fund balance will be used if available savings are insufficient to make a court whole, and funds will be allocated proportionally based on the percentage of the shortfall, if savings or fund balance is insufficient to cover the shortage, effective July 1, 2023;
- 4. Approve a process whereby "home" courts will submit cross-assignment reimbursements to "receiving" courts for "receiving" courts to cover the costs of interpretation using their Court Interpreters Program allocations, effective January 20, 2023; and
- 5. Defer inclusion of data on video remote interpreting in the allocation methodology until more data and information is developed and finalized.

23-053 Equal Access Fund | CARE Act Planning Funds for Legal **Services Organizations (Action Required)**

Summary: The Budget Act of 2022 (Assem. Bill 179; Stats. 2022, ch. 249) includes \$250,000 in the Equal Access Fund to be distributed by the Judicial Council through the Legal Services Trust Fund Commission of the State Bar of California to qualified legal services projects and support centers to be used for training, support, and coordination of the Community Assistance, Recovery, and Empowerment (CARE) Act. The Legal Services Trust Fund Commission requests approval of this distribution.

Recommendation: The Legal Services Trust Fund Commission recommends that the Judicial Council, effective January 20, 2023, approve distribution of \$250,000 to the State Bar for distribution by the Legal Services Trust Fund Commission to qualified legal services projects and support centers to be used for planning efforts related to the Community Assistance, Recovery, and Empowerment (CARE) Act.

23-054 Judicial Branch Technology | Branchwide IT Project Allocation **Update Fiscal Year 2022-23 (Action Required)**

Summary: The Budget Act of 2022 appropriated funding for judicial branch technology modernization, of which \$8 million was allocated to the Judicial Council for branchwide modernization initiatives. The Judicial Council Information Technology office recommends allocating a portion of its funding directly to a trial court that is partnering with the Judicial Council to develop branchwide projects that align with the judicial branch's technology goals, thereby expanding the use of technology to best meet branchwide needs.

Recommendation: The Judicial Council Information Technology staff recommend that the Judicial Council, effective January 20, 2023, approve the proposed allocation of \$818,749 from the Judicial Council to the Superior Court of Los Angeles County for continuing development of branchwide automated solution services (i.e., software automating Electronic Courts of Appeal Records and Transcripts; and automating messaging and notification services).

23-056 Juvenile Law | Technical Changes to Juvenile Rules and Forms (Action Required)

<u>Summary:</u> The Family and Juvenile Law Advisory Committee proposes making technical changes and correcting a technical error to four forms to conform to recent statutory changes to section 300 of the Welfare and Institutions Code enacted by Senate Bill 1085 (Kamlager; Stats. 2022, ch. 832). The committee also has identified an error that is technical in nature in a form recently updated in a proposal implementing the federal Families First Prevention and Services Act.

Recommendation: The Family and Juvenile Law Advisory Committee recommends that the Judicial Council, effective February 1, 2023:

- 1. Renumber the (b)(2) check box for Welfare and Institutions Code section 300(b)(2) to (b)(4) to correct the statutory reference to Welfare and Institutions Code section 300(b)(4) in section 1a. of *Juvenile Dependency* Petition (Version One) (form JV-100);
- 2. Renumber the (b)(2) check boxes for Welfare and Institutions Code section 300(b)(2) to (b)(4) to correct the statutory reference to Welfare and Institutions Code section 300(b)(4) in sections 4a. and 5a. of Additional Children Attachment (form JV-101(A));
- 3. Renumber the (b)(2) check boxes for Welfare and Institutions Code section 300(b)(2) to (b)(4) to correct the statutory reference to Welfare and Institutions Code section 300(b)(4) in sections 1b(1) through 1(b)(5) of Juvenile Dependency Petition (Version Two) (form JV-110);
- 4. Revise the spacing by deleting the extra space between "legal" and "services in the last text box on page two of Juvenile Dependency Petition (Version Two) (form JV-110);
- 5. Renumber the heading "\§ 300(b)(2)" to "\§ 300(b)(4)" to correct the statutory reference to Welfare and Institutions Code section 300(b)(4) on Failure to Protect (form JV-121); and
- 6. Revise Initial Appearance Hearing-Juvenile Delinquency (JV-642) to insert a finding that was inadvertently removed.

23-036 Report to the Legislature | Bias Mitigation in Pretrial Processing (Action Required)

<u>Summary:</u> The Criminal Justice Services office recommends that the Judicial Council receive Bias Mitigation in Pretrial Processing and direct the Administrative Director to submit this report to the Legislature as mandated by Senate Bill 36 (Stats. 2019, ch. 589). This report provides recommendations for mitigating bias and disparate effect in pretrial decisionmaking.

Recommendation: Criminal Justice Services staff recommend that the Judicial Council, effective January 20, 2023:

- 1. Receive *Bias Mitigation in Pretrial Processing*, which provides recommendations for mitigating bias and disparate effect in pretrial decisionmaking; and
- 2. Direct the Administrative Director to submit this report to the Legislature as mandated by SB 36.

23-018 Trial Court Budget | 2021-22 Final Adjustments for Year-end Fund **Balances (Action Required)**

Summary: Pursuant to Government Code section 77203(b), a trial court may carry over unexpended funds in an amount not to exceed 3 percent of the court's operating budget from the prior fiscal year. The Trial Court Budget Advisory Committee recommends a final one-time allocation reduction adjustment of \$13.9 million related to the fund balance cap in 2021-22 and prior-year excluded funds, as required by Government Code section 68502.5(c)(2)(A), which nets to \$1.5 million after adjusting for \$12.4 million in reductions in funds held on behalf of trial courts.

Recommendation:

The Trial Court Budget Advisory Committee recommends that the Judicial Council, effective January 20, 2023, approve the final 2021-22 year-end adjustment of a 3 percent fund balance cap allocation reduction of \$13.9 million to match the trial courts' final calculations of the amount above the 3 percent fund balance cap, further reduced by \$12.4 million in approved funds held on behalf of the trial courts to \$1.5 million to be reverted to the Trial Court Trust Fund.

23-017 Trial Courts | Trial Court Trust Fund Funds Held on Behalf of the Trial Courts (Action Required)

Summary: The Fiscal Planning Subcommittee of the Trial Court Budget Advisory Committee recommends 16 new and nine amended Trial Court Trust Fund funds to be held on behalf of the trial courts' requests totaling \$10.2 million from 12 trial courts. Under the Judicial Council--adopted process, a court may request reduced funding as a result of the court exceeding the 3 percent fund balance cap, to be retained in the Trial Court Trust Fund for the benefit of that court.

Recommendation: Based on actions taken at its meeting on October 20, 2022, and its action by email meeting on December 8, 2022, the Fiscal Planning Subcommittee of the Trial Court Budget Advisory Committee recommends that the Judicial Council, effective January 20, 2023 approve:

- 1. New funding requests totaling \$4.3 million (Attachment A), as follows:
 - \$902,000 request from Amador Superior Court to add one new courtroom to the courthouse:
 - \$168,000 request from Colusa Superior Court for needed alterations and improvements to the clerk's office and judge's chambers;
 - \$300,000 request from El Dorado Superior Court to digitize all court records and make them easily accessible in its case management system;
 - \$111,000 request from Glenn Superior Court for a digitization project;
 - \$393,000 request from Kings Superior Court for replacing information technology equipment in its data center;
 - \$236,000 request from Kings Superior Court for a surveillance system refresh;
 - \$25,000 request from Monterey Superior Court to fund a consultant on the design and construction of a new courthouse;
 - \$50,000 request from Monterey Superior Court to fund the replacement of a vehicle;
 - \$250,000 request from Monterey Superior Court to fund maintenance and repair projects;
 - \$70,000 request from Monterey Superior Court to fund critical security projects for its courthouses;
 - \$495,000 request from Placer Superior Court to upgrade its current video conferencing system for remote proceedings;
 - \$80,000 request from Placer Superior Court to make infrastructure modifications to support an increase in staffing;
 - \$710,000 request from San Benito Superior Court to make modifications and upgrades to its existing facility;
 - \$297,000 request from San Luis Obispo Superior Court to renovate office workspace;
 - \$122,000 request from San Luis Obispo Superior Court to upgrade its current Zoom court technology; and
 - \$53,000 request from San Luis Obispo Superior Court to purchase a vehicle.

- 2. Amended requests totaling \$5.9 million (Attachment O), as follows:
 - Request of Kern Superior Court to extend completion of its case management system totaling \$1.8 million to 2023-24 for fund balance years 2016-17 and 2020-21 due to a change in vendors;
 - Request of Mono Superior Court to extend the replacement and repair of its courtroom audiovisual control system to 2024-25 for fund balance years 2017-18 and 2019-20 due to minor audiovisual system failures and to increase the requested amount by \$40,000 from \$168,000 to \$208,000;
 - Request of Mono Superior Court to extend the interfacing of its case management system with justice partners totaling \$105,000 through 2024-25 for fund balance year 2020-21 to finalize the planning phase and complete staggered deployments;
 - Request of Mono Superior Court to extend its document digital scanning/storing services totaling to 2023-24 for fund balance years 2018-19, 2019-20, and 2020-21 to convert 3 hard copy paper records into digital files and to increase the requested amount by \$35,000 from \$35,000 to \$70,000;
 - Request of Mono Superior Court to extend the period for purchasing a winter vehicle due to the economy to 2023-24 for fund balance years 2018-19 and 2019-20, and to increase the requested amount by \$60,000 from \$10,000 to \$70,000;
 - Request of Monterey Superior Court to extend the period for upgrading its power infrastructure and data center to 2022-23 for fund balance year 2021-22 to find a viable and cost-effective solution for sharing and maintaining computer systems among various branch entities, and to increase the requested amount by \$221,000 from \$108,000 to \$329,000;
 - Request of Monterey Superior Court to extend the period for landscaping and parking lot improvements to 2022-23 for fund balance years 2020-21 and 2021-22 as work has not been completed related to the original scope of the project, and to increase the requested amount by \$50,000 from \$247,000 to \$297,000;
 - Request of San Mateo Superior Court to extend the period for repairing and replacing worn and damaged flooring and carpeting to 2023-24 for fund balance years 2017-18 through 2021-22, and to increase the requested amount by \$300,000 from \$361,000 to \$661,000; and
 - Request of San Mateo Superior Court to extend the period for new builds to 2023-24 for fund balance year 2018-19 as it awaits occupied space to be vacated, and to increase the requested amount by \$673,000 from \$1.7 million to \$2.3 million.

DISCUSSION AGENDA

23-008 Judicial Council | 2023 Legislative Priorities (Action Required)

<u>Summary:</u> Each year, the Judicial Council adopts legislative priorities to further key council objectives in the upcoming legislative year. Last year, the council's legislative priorities focused on implementing efficiencies in the courts, investing in the judicial branch, and expanding remote access to the courts.

> The Legislation Committee recommends a similar approach for consideration by the Judicial Council for the 2023 legislative year, including stable and reliable funding to address increased costs and plan for the future, sufficient resources to improve access to the courts that includes remote access, adequate judgeships and judicial officers in counties with the greatest need, availability of verbatim records of court proceedings, and operational efficiencies in the courts.

Recommendation: The Legislation Committee recommends that the Judicial Council approve the following legislative priorities for 2023:

- 1. Advocate for the following:
 - Continued investment in the judicial branch to include stable and reliable funding for courts to address annual cost increases in baseline operations and plan for the future; and
 - b. Sufficient resources to improve physical access to the courts by keeping courts open, to expand access by increasing the ability of court users to conduct branch business online, to strengthen programs and services that have been restored over the past few years, and to continue to implement innovations in programs and services;
- 2. Continue to seek an adequate number of judgeships and judicial officers in counties with the greatest need;
- 3. Continue to promote the availability of verbatim records of court proceedings by working collaboratively to address court reporter shortages and exploring innovations in technology;
- 4. Seek legislative authorization, if needed and authorized by the Judicial Council in 2023, for the disposition of unused courthouses in a fair market value transaction, with the proceeds to be directed to the State Court Facilities Construction Fund (the successor fund of the Immediate and Critical Needs Account) established by Senate Bill 1407 (Perata; Stats. 2008, ch. 311) or any other Judicial Council facilities fund authorized by the Legislature;
- 5. Continue to sponsor or support legislation to improve judicial branch operational efficiencies, including cost-savings and cost-recovery measures as well as the ability to conduct proceedings, in whole or in part, using remote technology in order to expand safe and reliable access to justice; and

6. Delegate to the Legislation Committee the authority to take positions or provide comments on behalf of the Judicial Council on proposed legislation (state and federal), administrative rules or regulations, and proposals by other bodies or agencies after evaluating input from council advisory bodies, council staff, and the courts, provided that the input is consistent with the council's established policies and precedents.

A motion to approve the recommendation was made by Judge Moorman and seconded by Ms. Nelson. The motion was adopted.

Judicial Branch Technology | Strategic Plan for Technology 23-059 2023-2026 (Action Required)

<u>Summary:</u> The Technology Committee and the Strategic Plan Update Workstream appointed by the committee recommend that the Judicial Council adopt the Strategic Plan for Technology 2023-2026. The updated plan supersedes the 2019-2022 plan and was developed by analyzing the previous judicial branch technology goals, business drivers, and objectives, as well as by evaluating the benefits and outcomes, and was subsequently refined following circulation for branch and public comment. This plan provides a comprehensive and cohesive technology strategy, with clear, measurable goals and objectives at the branch level.

Recommendation:

The Technology Committee recommends that the Judicial Council, effective December 1, 2022, adopt the Strategic Plan for Technology 2023-2026.

A motion to approve the recommendation was made by Mr. Yamasaki and seconded by Judge Conklin. The motion was adopted.

23-048 Report to the Legislature | Trial Court Operational Metrics, Year One Report (No Action Required)

Summary: The Budget Act of 2022 (Stats. 2022, ch. 43) requires that the Judicial Council annually report to the Legislature on the operations of each trial court and include various specified operational and budgetary metrics. The Data Analytics Advisory Committee determined that the judicial branch should report on a set of metrics that draws on existing data sources for the year one report, which is due February 1, 2023. Over the coming year, the Data Analytics Advisory Committee will consider whether additional metrics would be informative for future reports.

23-051 Allocations and Reimbursements to Trial Courts | Firearm Relinquishment Grant Program for 2022-23 Through 2024-25 (Action Required)

Summary: The Budget Act of 2022 (Assem. Bill 178; Stats. 2022, ch. 45) appropriated \$40 million in one-time funding to the Judicial Council, of which \$36 million must be distributed to trial courts to support court-based firearm relinquishment programs. The Family and Juvenile Law Advisory Committee and the Trial Court Budget Advisory Committee recommend that the Judicial Council approve the allocation and distribution of \$18.5 million to seven trial courts for Firearm Relinquishment Grant awards for 2022-23 through 2024-25.

Recommendation: The Family and Juvenile Law Advisory Committee and the Trial Court Budget Advisory Committee recommend that the Judicial Council, effective January 20, 2023:

- 1. Approve the allocation and distribution of \$18.5 million to seven trial courts to fund new or expanded firearm relinquishment programs for fiscal years 2022-23 through 2024-25; and
- 2. Delegate authority to the Family and Juvenile Law Advisory Committee to reallocate and distribute any unspent funding from these grant awards to any of the awarded courts, based on the same criteria established during the application period.

A motion to approve the recommendation was made by Judge Hopp and seconded by Judge Anderson. The motion was adopted.

23-052 Trial Court Budget | Community Assistance, Recovery, and **Empowerment (CARE) Act Allocation Methodology** (Action Required)

Summary: The Trial Court Budget Advisory Committee recommends an allocation methodology to distribute \$2,828,000 to the seven courts making up the first cohort of courts implementing the Community Assistance, Recovery, and Empowerment (CARE) Act in fiscal year (FY) 2022-23. The committee further recommends that it be directed to develop an allocation methodology for CARE Act funding to the courts in FY 2023-24 and subsequent years.

Recommendation: The Trial Court Budget Advisory Committee (TCBAC) recommends that the Judicial Council:

- Approve, for Cohort One courts implementing the CARE Act, an allocation methodology that employs the Workload Formula with a base of 0.50 full-time equivalent costs, calculated at \$98,000, for FY 2022-23;
- 2. Approve the TCBAC to perform a reconciliation using CARE Act spending reports and court projections; and
- 3. Direct the TCBAC Funding Methodology Subcommittee to develop an allocation for CARE Act funding in FY 2023-24 and subsequent years.

A motion to approve the recommendation was made by Justice Fujisaki and seconded by Ms. Fleming. The motion was adopted.

INFORMATION ONLY ITEMS (NO ACTION REQUIRED)

23-001 Court Facilities | Trial Court Facility Modifications Report for Quarter 1 of Fiscal Year 2022-23

<u>Summary:</u> This informational report to the Judicial Council outlines the allocations of facility modification funding made to improve trial court facilities in the first quarter (July through September) of fiscal year 2022-23. To determine allocations, the Trial Court Facility Modification Advisory Committee reviews and approves facility modification requests from across the state in accordance with the council's Trial Court Facility Modifications Policy.

23-050 Equal Access Fund | Report to Department of Finance on **Coronavirus State Fiscal Recovery Funds**

Summary: On January 1, 2023, the Judicial Council's Center for Families, Children & the Courts submitted to the Department of Finance Coronavirus State Fiscal Recovery Funds Report: Preventing Homelessness Through Legal Services, which has a reporting period of December 1, 2021-June 30, 2022. The report highlights activities, outcomes, and expenditures of the Coronavirus State Fiscal Recovery Fund and was provided to the Judicial Council by the Legal Services Trust Fund Commission of the State Bar of California.

23-049 Equal Access Fund | Report to Department of Finance on **IOLTA-Formula and Partnership Grants**

Summary: On January 1, 2023, the Judicial Council's Center for Families, Children & the Courts submitted to the Department of Finance Equal Access Fund Evaluation Report: January 1-June 30, 2022, which outlines expenditures and activities, highlighting outcomes and impacts of the Equal Access Fund. The report was provided to the Judicial Council by the Legal Services Trust Fund Commission of the State Bar of California.

23-011 Report to the Legislature | 2021-22 Court Facilities Trust Fund **Expenditures**

Summary: Pursuant to Government Code section 70352(c), the Judicial Council is required to submit a report on the actual expenditures from the Court Facilities Trust Fund to the Legislature after the end of each fiscal year. On or before December 31, 2022, the Judicial Council's Budget Services staff submitted the 2021-22 Court Facilities Trust Fund Expenditures, which reported \$162 million was expended from the fund in fiscal year 2021-22.

<u>23-015</u> Report to the Legislature | Allocation of New Judgeships Funding in 2021-22

Summary: Pursuant to the Budget Act of 2007 (Stats. 2007, ch. 171), the Judicial Council is required to report annually to the Legislature on the allocation of funding for support of new judgeships authorized in 2007 until all of the judgeships are appointed and new staff hired. On or before December 31, 2022, the Judicial Council's Budget Services staff submitted the Report on Allocation of Funding in 2021-22 for Support of New Judgeships Authorized in 2007-08.

23-016 Report to the Legislature | Electronic Recording Equipment

Summary: Pursuant to Government Code section 69958, the Judicial Council is required to report to the Legislature semiannually on the purchase and lease of any electronic recording equipment that will be used to record superior court proceedings. During the reporting period of January 1 to June 30, 2022, four courts reported a combined total of \$279,951 for equipment or related items. On or before December 31, 2022, the Judicial Council's Budget Services staff submitted the Report of Electronic Recording Equipment Purchased or Leased by Superior Courts (January 1 through June 30, 2022).

23-013 Report to the Legislature | Receipts and Expenditures from Local **Courthouse Construction Funds for 2021-22**

<u>Summary:</u> Pursuant to Government Code section 70403(d), the Judicial Council is required to submit a report accounting for all receipts and expenditures from local courthouse construction funds to the Legislature and the state Department of Finance by January 1 of each year. On or before December 31, 2022, the Judicial Council's Budget Services staff submitted the report on Receipts and Expenditures From Local Courthouse Construction Funds for 2021-22.

23-021 Report to the Legislature | Report on California Rules of Court, Rule 10.75 (Meetings of Advisory Bodies)

Summary: Supplemental Report of the 2013-2014 Budget Package requires that the Judicial Council report to the Joint Legislative Budget Committee on implementation of the open meetings rule, rule 10.75, of the California Rules of Court. Under subdivision (p) of the rule, the Judicial Council must review the rule's impact periodically to determine whether amendments are needed. No amendments are needed at this time.

23-010 Report to the Legislature | State Trial Court Improvement and **Modernization Fund Expenditures in 2021-22**

<u>Summary:</u> Pursuant to Government Code section 77209(i), the Judicial Council is required to submit a report on the use of the State Trial Court Improvement and Modernization Fund to the Legislature by December 31 of each year. On or before December 31, 2022, the Judicial Council's Budget Services staff submitted the Report of State *Trial Court Improvement and Modernization Fund Expenditures for 2021-22.*

23-009 Report to the Legislature | Statewide Collection of **Court-Ordered Debt**

Summary: Pursuant to Penal Code section 1463.010, the Judicial Council is required to submit a report on the information required to be collected and reported as specified in Government Code section 68514(a), to the Legislature and the Department of Finance by December 31 of each year. On or before December 31, 2022, the Judicial Council's Budget Services staff submitted the Report on Statewide Collection of Court-Ordered Debt for 2021-22.

23-014 Report to the Legislature | Trial Court Trust Fund Revenue, **Expenditure, and Fund Balance Constraints for 2021-22**

Summary: Pursuant to Government Code sections 68502.5(b) and 77202.5(b), the Judicial Council is required to submit a report to the Legislature that provides financial data for trial courts from all fund sources, which is displayed by individual courts with totals and fund balances for all courts. The report must be submitted by December 31 following the close of each fiscal year. On or before December 31, 2022, Judicial Council staff submitted the Report of Trial Court Trust Fund Revenue, Expenditure, and Fund Balance Constraints for 2021-22 to the Legislature.

23-055 Trial Courts | Public Notice by Courts of Closures or Reduced **Clerks' Office Hours**

<u>Summary:</u> Government Code section 68106 directs (1) trial courts to notify the public and the Judicial Council before closing courtrooms or clerks' offices, or reducing clerks' regular office hours; and (2) the council to post all such notices on its website and relay them to the Legislature. This report lists the latest court notices received by the council under this statutory requirement. Since the previous report, one superior court--the Superior Court of Los Angeles County--has issued a new notice.

23-012 Trial Courts | Quarterly Investment Report for Third Quarter 2022

Summary: This quarterly investment report covers the period from July 1, 2022, through September 30, 2022, and provides the financial results for the funds invested by the Judicial Council on behalf of the trial courts as part of the judicial branch treasury program. The report is submitted under the Resolutions Regarding Investment Activities for the Trial Courts, approved by the Judicial Council on February 27, 2004.

Circulating Orders

23-063 Circulating Orders since the last business meeting.

Appointment Orders

23-064 Appointment Orders since the last business meeting.

Adjournment

With the meeting's business completed, the Chief Justice adjourned the meeting at approximately 11:12 a.m.

Respectfully submitted by Acting Administrative Director Millicent Tidwell, Secretary to the Judicial Council, on March 24, 2023.