



Judicial Council of California

Meeting Agenda

Judicial Council

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September 20, 2022

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Tuesday, September 20, 2022

10:00 AM

San Francisco

CLOSED SESSION (RULE 10.6(b))—PLANNING, PERSONNEL, AND DISCUSSION PROTECTED BY THE ATTORNEY-CLIENT PRIVILEGE

Session: 9:00 – 9:40 a.m.

Transitional Break: 9:40 a.m. – 10:00 a.m.

OPEN SESSION (RULE 10.6(a)) — MEETING AGENDA

A link to the live videostream of the meeting will be available in the Meeting Information Center at the start of the open session. In the event the preceding closed session adjourns late, the start time of the public session may be delayed.

Open Session Begins: 10:00 a.m.

Call to Order

10 minutes

Swearing in of New and Reappointed Judicial Council Members

10 minutes

The Chief Justice will administer the oath of office to new and reappointed council members.

Approval of Minutes

[22-143](#)

Minutes of July 15, 2022, Judicial Council Meeting

Chief Justice's Report

20 minutes

Administrative Director's Report

[22-137](#) **Administrative Director's Report**

20 minutes

Judicial Council Internal Committee Presentations

22-141 Presentation | Rules Committee

Speakers: Hon. Carin T. Fujisaki, Chair

10 minutes

[22-142](#) **Written Reports**

CONSENT AGENDA

5 minutes

A council member who wishes to request that any item be moved from the Consent Agenda to the Discussion Agenda is asked to please notify Amber Barnett at 916-263-1398 at least 48 hours before the meeting.

[22-180](#) **Allocations and Reimbursements to Trial Courts | Funding for Increased Transcript Rates (Action Required)**

Summary: Senate Bill 170 amended the 2021 Budget Act and included \$7 million ongoing General Fund for the Judicial Council to establish a methodology to allocate the funding to all trial courts to cover the costs associated with increased transcript rates under Assembly Bill 177 (Stats. 2021, ch. 257). The Trial Court Budget Advisory Committee recommends approving a proportional allocation based on the current council-approved methodology of the ongoing \$7 million to all trial courts to cover the costs associated with increased transcript rates for 2022-23.

[22-153](#) **Equal Access Fund | California Access to Justice Commission Grants (Action Required)**

Summary: The Budget Act of 2022 (Assem. Bill 178; Stats. 2022, ch. 45) appropriated \$85,392,000 to the Judicial Council for the Equal Access Fund, \$5 million of which must be allocated to the California Access to Justice Commission for grants to civil legal aid nonprofits. These grants are to be used to support the infrastructure and innovation needs of legal services in civil matters for indigent persons.

[22-156](#)**Equal Access Fund | Distribution of Funds for Partnership Grants and IOLTA-Formula Grants (Action Required)****Summary:**

The Budget Act of 2022 includes \$40,874,000 in the Equal Access Fund for general distribution to legal services providers and support centers. The Legal Services Trust Fund Commission recommends allocating the funds to the State Bar of California for distribution in accordance with the Budget Act: 90 percent to legal services agencies through the IOLTA (Interest on Lawyers' Trust Accounts)-formula grants, and 10 percent for partnership grant awards. In accordance with the Budget Act, the Judicial Council and the State Bar will also reserve approximately 3 percent of the total for administration. These amounts are contingent on filing fee income received for fiscal year 2022-23, which constitutes approximately 13 percent of this allocation. The commission further requests approval of its findings that the proposed budget for each individual grant complies with statutory and other relevant guidelines.

[22-154](#)**Equal Access Fund | Distribution of New Funding for Housing and Consumer Debt Issues (Action Required)****Summary:**

The Budget Act of 2022 (Assem. Bill 178 (Ting); Stats. 2022, ch. 45) includes two new allocations to the Equal Access Fund for distribution to legal services providers and support centers to provide civil legal services for indigent persons. One allocation is for \$15 million for services related to consumer debt matters affected by the COVID-19 pandemic and the other is for \$30 million for legal services related to housing issues. The Legal Services Trust Fund Commission requests approval of the distribution of those funds, less administrative costs, through a competitive grant process as set forth in the Budget Act.

[22-155](#)**Equal Access Fund | Federal Coronavirus Fiscal Recovery Fund for Housing Issues-Distribution Report (Action Required)****Summary:**

The Budget Act of 2022 (Sen. Bill 154; Stats. 2022, ch. 43) includes \$20 million of federal funding from the Coronavirus Fiscal Recovery Fund of 2021 in the Equal Access Fund for distribution to legal services providers and support centers to assist with issues relating to housing matters, including eviction defense or other landlord-tenant disputes, or services to prevent foreclosure for homeowners. The State Bar Legal Services Trust Fund Commission requests approval of the distribution of the \$20 million, less administrative costs, as set forth according to the formula specified in the Budget Act.

[22-126](#)**Judicial Branch Administration | Judicial Branch Contracting Manual (Action Required)****Summary:**

The Advisory Committee on Audits and Financial Accountability for the Judicial Branch recommends that the Judicial Council adopt proposed revisions to the *Judicial Branch Contracting Manual*. The proposed revisions include new requirements for the Disabled Veteran Business Enterprise program and the addition of a cross-reference to the financial policies manual to facilitate courts' access to information on encumbering funds in connection with contracting and procurement.

[22-115](#)**Jury Instructions | Criminal Jury Instructions (2022 Supplement)
(Action Required)****Summary:**

The Advisory Committee on Criminal Jury Instructions recommends approving for publication the revised criminal jury instructions prepared by the committee under rule 2.1050 of the California Rules of Court. These changes will keep the instructions current with statutory and case authority. Once approved, the revised instructions will be published in the 2022 supplement of the *Judicial Council of California Criminal Jury Instructions*.

[22-152](#)**Juvenile Law | Fiscal Year 2022-23 Funding Allocation for
California Court Appointed Special Advocate Association (Action
Required)****Summary:**

The Family and Juvenile Law Advisory Committee recommends approving the allocation of \$20 million in Court Appointed Special Advocate program grant funding, included in the Budget Act of 2022, to the California Court Appointed Special Advocate Association for fiscal year 2022-23.

[22-173](#)**Report to the Legislature | California Community Corrections
Performance Incentives Act of 2009 (Action Required)****Summary:**

The Criminal Justice Services office recommends receiving *Report on the California Community Corrections Performance Incentives Act of 2009: Findings From the SB 678 Program (2022)* and directing the Administrative Director to submit this annual report to the California Legislature and Governor, as mandated by Penal Code section 1232. Under the statute, the Judicial Council is required to submit a comprehensive report on the implementation of the program--including information on the effectiveness of the act and specific recommendations regarding resource allocations and additional collaboration--no later than 18 months after the initial receipt of funding under the act and annually thereafter.

[22-176](#)**Rules and Forms | Appellate Procedure and Juvenile Law:
Transfer of Jurisdiction to Criminal Court and Appeal from
Transfer Orders (Action Required)****Summary:**

In 2018, the Legislature passed Senate Bill 1391 (Lara; Stats. 2018, ch. 1012), which amended Welfare and Institutions Code section 707 to provide that a minor must be at least 16 years of age to be considered for transfer of jurisdiction to criminal court unless the individual for whom transfer is sought was 14 or 15 at the time of the offense, the offense is listed in section 707(b), and the individual was not apprehended until after the end of juvenile court jurisdiction. The Judicial Council took action to implement these age-related changes in the jurisdiction of the juvenile court in 2019 but revoked that action when a split of authority within the California Courts of Appeal arose as to whether these changes were enacted in a constitutional manner. That split was resolved by the California Supreme Court in 2021 in favor of the constitutionality of the legislation. Additionally, legislation was enacted in 2021 to

provide an expedited review on the merits from an order granting a motion to transfer. The Appellate Advisory Committee and the Family and Juvenile Law Advisory Committee propose adopting a new rule of court, amending several other rules, and revising two forms pertaining to the transfer-of-jurisdiction process and juvenile appeals to reflect both legislative changes to the transfer statutes.

[22-157](#)**Rules and Forms | CEQA Actions: New Projects and Fees for Expedited Review (Action Required)****Summary:**

As mandated by the Legislature, the Judicial Council previously adopted rules and established procedures that implemented a statutory scheme for the expedited resolution of actions and proceedings brought under the California Environmental Quality Act (CEQA) challenging certain projects that qualified for such streamlined procedures. The Appellate Advisory Committee and the Civil and Small Claims Advisory Committee recommend amending several California Rules of Court to implement new and reenacted legislation requiring inclusion of additional projects for streamlined review. The committees also recommend rule amendments to implement statutory provisions requiring that, in cases under two of the statutes, the council, by rule of court, establish fees to be paid by those project applicants to the trial court and Court of Appeal for the costs of streamlined CEQA review.

[22-161](#)**Rules and Forms | Civil Law and Family Law: Request to Enter Default Forms Under the Servicemembers Civil Relief Act (Action Required)****Summary:**

The Civil and Small Claims Advisory Committee and the Family and Juvenile Law Advisory Committee jointly propose that the Judicial Council revise six forms so that they comply with the Servicemembers Civil Relief Act and reflect the act's current title and legal citation. The revisions are intended to address concerns by courts that the forms are noncompliant with the act because they do not include a declaration as to how the petitioner/plaintiff determined the respondent's/defendant's nonmilitary status before requesting default judgment, and to make other minor technical revisions as appropriate. The joint proposal seeks to ensure that the declarations of nonmilitary status on civil and family law forms are consistent to the extent appropriate.

[22-162](#)**Rules and Forms | Court Records: Retention of Reporters' Transcripts in Felony Appeals (Action Required)****Summary:**

To better align the length of time reporters' transcripts must be kept with the length of time they may be needed and to conform to a recent statutory change, the Appellate Advisory Committee recommends amending the rule regarding retention of Court of Appeal records. The amendments would extend the time the Court of Appeal must keep the original or an electronic copy of the reporter's transcript from 20 years to 75 years in cases affirming a felony conviction. The amendments would also reflect the statutory presumption that an original reporter's transcript is in electronic form, not paper form.

[22-094](#)**Rules and Forms | Criminal Procedure: Motion and Order to**

Vacate Conviction or Sentence (Action Required)**Summary:**

The Criminal Law Advisory Committee recommends revisions to two optional Judicial Council forms in response to recent amendments to Penal Code section 1473.7(a)(1). Additionally, the revisions implement case law to (1) clarify the out-of-custody requirement; (2) include a request for appointment of counsel; and (3) add and clarify provisions around timeliness in filing the motion. The revisions also include nonsubstantive, technical amendments to simplify the language in the motion to aid self-represented petitioners and conform to the statutory language.

[22-170](#)**Rules and Forms | Domestic Violence: Rule and Form Changes to Implement New Laws (Action Required)****Summary:**

The Family and Juvenile Law Advisory Committee recommends adopting five new Judicial Council forms and revising 19 forms to implement new laws enacted by Senate Bill 320 (Rubio; Stats. 2021, ch. 685), Assembly Bill 1621 (Gipson; Stats. 2022, ch. 76), Senate Bill 374 (Min; Stats. 2021, ch. 135), Senate Bill 24 (Caballero; Stats. 2021, ch. 129), Senate Bill 538 (Rubio; Stats. 2021, ch. 686), and Assembly Bill 277 (Valladares; Stats. 2021, ch. 457). The committee also recommends revoking one form, which will be combined with an existing form, and repealing rule 5.495 of the California Rules of Court, which has been codified by SB 320.

[22-128](#)**Rules and Forms | Judicial Branch Education: Rules Review and Modernization (Action Required)****Summary:**

The Center for Judicial Education and Research Advisory Committee recommends amending 19 rules of court governing judicial branch education. The amendments are required to recognize new education delivery methods, adopt current adult education terminology, provide court staff and judicial officers a greater degree of authority and flexibility in meeting their educational needs, resolve requirement disparities between similar groups, adopt gender-neutral language, and clarify and simplify existing language.

[22-133](#)**Rules and Forms | Revision of Unlawful Detainer Summons for Use in Forcible Entry and Forcible Detainer Cases (Action Required)****Summary:**

The Civil and Small Claims Advisory Committee proposes that the Judicial Council revise form SUM-130, *Summons--Unlawful Detainer--Eviction*, to expand use of the mandatory form to expressly include forcible entry and forcible detainer proceedings. The revisions are intended to address confusion by courts and litigants as to whether form SUM-130 may be used in these types of proceedings.

[22-134](#)**Rules and Forms | Family Law: Child Custody and Visitation in Cases Involving Abuse by Parent and Child Testimony (Action Required)****Summary:**

The Family and Juvenile Law Advisory Committee recommends amending four California Rules of Court and revising three forms to comply with Senate Bill 654 (Stats. 2021, ch. 768). The bill amended Family Code section 3011 by extending the requirement that a court state its reasons when granting sole or joint custody to someone despite allegations of abuse or substance abuse against that person to orders granting unsupervised visitation to someone against whom there are allegations of abuse or substance abuse. The bill also amended Family Code section 3042 regarding child testimony to prohibit allowing the child to testify in front of the parties unless specific findings are made, and to require that certain court professionals provide notice if a child changes their choice about addressing the court.

[22-160](#)**Rules and Forms | Family Law: Recognition of Tribal Court Orders Relating to Division of Marital Assets (Action Required)****Summary:**

The Family and Juvenile Law Advisory Committee and the Tribal Court-State Court Forum recommend that the Judicial Council, effective January 1, 2023, adopt two new forms to implement Assembly Bill 627 (Stats. 2021, ch. 58). This was Judicial Council-sponsored legislation that added section 2611 to the Family Code and revised various provisions of the Tribal Court Civil Money Judgment Act found in the Code of Civil Procedure. The provisions ensure that divorce or dissolution judgments issued by tribal courts that include division of pension assets are effective and, in particular, are recognized as meeting the requirements of the Employee Retirement Income Security Act of 1974 (ERISA). AB 627 mandated that the Judicial Council adopt forms to implement the legislation.

[22-168](#)**Rules and Forms | Guardianship Objection (Action Required)****Summary:**

The Probate and Mental Health Advisory Committee recommends approving one form for optional use by parents, relatives, and other interested persons to object to a petition to appoint a probate guardian for a minor child. In guardianship proceedings, most parties and interested persons are self-represented. The petitions, forms GC-210 and GC-210(P), provide a framework for petitioners to specify their requests and allegations in appropriate categories. There is currently no Judicial Council form for objecting to a guardianship petition. Courts and self-help centers have indicated that the lack of a simple, standard form places objectors at a disadvantage and often leaves courts unable to discern the bases for objections. The proposed form is intended to address these concerns.

[22-165](#)**Rules and Forms | Juvenile Law: Housing and Food Security for Youth Exiting Foster Care (Action Required)****Summary:**

To conform to recent statutory changes, the Family and Juvenile Law Advisory Committee recommends revising, on three forms, (1) the information that must be provided to the juvenile court about a youth's housing plans when exiting foster care, enacted by Assembly Bill 546; and (2) the written information that must be provided to the youth at the review hearing before the youth turns 18 years old, enacted by Assembly Bill 674.

[22-171](#)**Rules and Forms | Juvenile Law: Restraining Orders (Action Required)****Summary:**

The Family and Juvenile Law Advisory Committee recommends amending three rules of the California Rules of Court, and adopting eight forms and revising five forms, to conform to recent statutory changes enacted by Senate Bill 1141 (Rubio; Stats. 2020, ch. 248) and Senate Bill 374 (Min; Stats. 2021, ch. 135) regarding the definition of "disturbing the peace" in restraining order cases and Senate Bill 320 (Eggman; Stats. 2021, ch. 685) and Assembly Bill 1621 (Gipson; Stats. 2022, ch. 76) regarding firearms and ammunition prohibitions. The proposal also provides separate application and order forms relating to restraining orders against a juvenile and includes one new proof of service form to ensure the juvenile restraining orders are entered into the California Law Enforcement Telecommunications System (CLETS) database. At the same time, the committee recommends converting the forms to plain-language forms so that they are consistent with other restraining order forms and are easier to understand, complete, and enforce.

[22-164](#)**Rules and Forms | Juvenile Law: Short-Term Residential Therapeutic Program Placement (Action Required)****Summary:**

The Family and Juvenile Law Advisory Committee proposes amending three rules and adopting, approving, and revising 30 Judicial Council forms, effective January 1, 2023, to finalize the implementation of Assembly Bill 153. AB 153 implements part IV of the federal Family First Prevention Services Act of 2018, which requires participating states to create a process of judicial review for each placement of a foster youth in a congregate care placement. This is the second time the proposal circulated for public comment. The proposal initially circulated in spring 2021, before AB 153 was signed into law. Additional requirements created by AB 153 for status review hearings and not addressed in the previous proposal are incorporated into this proposal.

[22-163](#)**Rules and Forms | Language Referring to Persons with Disabilities (Action Required)****Summary:**

The Appellate Advisory Committee recommends updating language in several rules and a form to reflect guidelines for referring to persons with disabilities, preferences within the disability community, and terminology changes in California statutes. The committee also recommends correcting several subdivision headings in one of the rule's advisory committee comments.

[22-147](#)**Rules and Forms | Miscellaneous Technical Changes (Action Required)****Summary:**

Judicial Council staff have noted minor errors in *Confidential Child Custody Evaluation Report Under Family Code Section 3118* (form FL-329). Judicial Council staff recommend making corrections to that form to remove an extraneous check box and make other minor revisions to avoid causing confusion for the child custody evaluators, the parties, and judicial officers.

[22-146](#)**Rules and Forms | Miscellaneous Technical Changes to Criminal Rules and Forms (Action Required)****Summary:**

Judicial Council staff recommend amending standard 4.30 of the California Standards of Judicial Administration to refer to a renumbered form, and revising four criminal forms to incorporate changes resulting from legislation. The changes are technical, minor, and noncontroversial. Judicial Council staff recommend making the necessary corrections to conform to statutes and rules and avoid causing confusion for court users, clerks, and judicial officers.

[22-135](#)**Rules and Forms | Parentage Actions Under AB 429 (Action Required)****Summary:**

The Family and Juvenile Law Advisory Committee recommends the adoption of one new rule of court and a new confidential cover sheet, effective January 1, 2023, to comply with the mandate of Family Code section 7643.5, added by Assembly Bill 429 (Stats. 2021, ch. 52). The new form will be used by the petitioner to identify that the action or proceeding initially filed with the court to determine a parental relationship involves assisted reproduction under Family Code section 7613 or 7630(f), or sections 7960-7962, and to include information about the limitations on access to documents in such actions.

[22-169](#)**Rules and Forms | Probate Conservatorship (Action Required)****Summary:**

The Probate and Mental Health Advisory Committee recommends adopting one rule of court, amending three rules, repealing three rules, revising two forms, and revoking one form to implement requirements in Assembly Bill 1194 (Stats. 2021, ch. 417), which amended the procedural and substantive law governing the establishment, court oversight, and termination of probate conservatorships. Amendment of one rule and revision of one form are expressly mandated by statute. The committee also

recommends further amendments and revisions to conform to existing law.

[22-167](#)**Rules and Forms | Probate Guardianship and Juvenile Dependency Information and Referral (Action Required)****Summary:**

The Family and Juvenile Law Advisory Committee and the Probate and Mental Health Advisory Committee recommend adopting one form, approving two forms, and revising three forms to implement statutory amendments affecting the relationship between probate guardianships and juvenile dependency proceedings. The new mandatory information form fulfills the statutory requirement to develop a form explaining the nature of a guardianship, the rights and duties of a guardian, and the services and supports available to a probate guardian compared with those available to a caregiver in the child welfare system and a guardian appointed by the juvenile court. One new optional form and two revised forms complete a thorough, up-to-date, and consistent set of information forms on probate guardianship and juvenile dependency cases. In addition, revisions to one form implement the amended process for probate court referral of a child who is the subject of a guardianship petition to the local child welfare agency for investigation of abuse or neglect and commencement of juvenile court proceedings. Approval of a new form gives the probate court an option for exercising its statutory authority to request juvenile court review of an agency's decision not to commence juvenile court proceedings in response to the court's referral.

[22-159](#)**Rules and Forms | Protective Orders: Elder Abuse Forms Implementing New Cause of Action Allowing Contact (Action Required)****Summary:**

The Civil and Small Claims Advisory Committee recommends the adoption, approval, and revision of 12 forms to implement certain statutory changes in Assembly Bill 1243 (Stats. 2021, ch. 273). AB 1243 created a new cause of action whereby a restraining order can be issued allowing contact between an elder or dependent adult and an individual who meets certain statutory requirements. The proposal incorporates these provisions into the council's elder abuse forms and includes updated language concerning interpreters, disability accommodation, and priority of enforcement on the proposed forms.

[22-175](#)**Rules and Forms | Protective Orders: Gun Violence Forms Implementing Statutory Amendments Permitting Remote Appearances and Modifying the Definition of Firearms (Action Required)****Summary:**

The Civil and Small Claims Advisory Committee recommends the revision of 18 of the Judicial Council's gun violence restraining order forms to implement statutory changes in Senate Bill 538 (Stats. 2021, ch. 686), and Assembly Bill 1621 (Stats. 2022, ch. 76). Assembly Bill 1621 amends the definition of "firearms" for the purpose of gun violence restraining orders to include certain firearm parts. Senate Bill 538 permits parties and witnesses to attend hearings on gun violence restraining orders

remotely. The proposal incorporates these new provisions into the council's forms and makes other minor changes to gun violence protective order forms.

[22-149](#)**Rules and Forms | Remove Reporting Requirement for Courts with Mandatory Electronic Filing (Action Required)****Summary:**

The Information Technology Advisory Committee recommends amending a rule of the California Rules of Court that requires trial courts with mandatory electronic filing to submit reports about their electronic filing programs to the Judicial Council. The committee recommends amending the rule to remove the requirement because the reports are no longer needed.

[22-166](#)**Rules and Forms | Small Estate Disposition (Action Required)****Summary:**

The Probate and Mental Health Advisory Committee recommends revising two forms used in proceedings for the summary disposition of property in estates of small value. Effective April 1, 2022, and without circulation for comment, the Judicial Council adopted one form and revised three forms, including the two in this report, to comply with a statutory mandate to adjust dollar amounts related to small estate disposition and to publish the adjusted amounts. Having circulated the forms for comment, the committee now recommends these revisions.

DISCUSSION AGENDA[22-179](#)**Department of Finance Presentation (No Action Required. There are no materials for this item.)****Speakers:**

Ms. Somjita Mitra, Chief Economist, California Department of Finance

30 minutes

[22-151](#)**Judicial Branch Technology | Court Technology Modernization Funding, Fiscal Years 2021-22 and 2022-23 (Action Required)****Summary:**

The Budget Act of 2022 appropriated funding for judicial branch technology modernization. The Judicial Council has directed the Technology Committee to recommend funding allocations and provide regular updates on approved allocations. These allocations are intended to modernize court operations through technology. The Technology Committee recommends that the Judicial Council allocate approximately \$12.5 million to trial and appellate courts for fiscal year 2022-23, as itemized in the attached summary. The recommended allocations would support projects that align with the judicial branch's technology goals, while allowing individual courts to expand their use of technology to best meet their particular needs.

Speakers:

Hon. Kyle S. Brodie, Chair, Technology Committee

Ms. Heather L. Pettit, Information Technology

Mr. Snorri Ogata, Chief Information Officer, Superior Court of Los Angeles County

Mr. Greg Harding, IT Director / CISO, Superior Court of Placer County

40 minutes

[22-138](#)**Trial Court Budget | 2022-23 Assembly Bill 177 Allocation Methodology (Action Required)****Summary:**

The Trial Court Budget Advisory Committee recommends approval of a new allocation methodology for \$10.3 million ongoing General Fund included in the Budget Act of 2022 to backfill the loss of fee revenue to trial courts due to the repeal of administrative fees authorized by Assembly Bill 177 (Stats. 2021, ch. 257).

Speakers:

Hon. David M. Rubin, Chair, Judicial Branch Budget Committee
Ms. Rebecca Fleming, Vice Chair, Trial Court Budget Advisory Committee

10 minutes

[22-181](#)**Allocations and Reimbursements to Trial Courts | Funding for Court Reporters in Family Law and Civil Law Case Types (Action Required)****Summary:**

Senate Bill 170 amended the 2021 Budget Act and included \$30 million ongoing General Fund for the Judicial Council to establish a methodology to allocate the funding to all trial courts to increase the number of court reporters in family law and civil cases. The budget language in the 2022 Budget Act expanded the use of this funding; however, these changes do not impact how these funds are allocated to the courts. The Trial Court Budget Advisory Committee recommends approving a proportional allocation of the ongoing \$30 million to all trial courts for 2022-23.

Speakers:

Hon. David M. Rubin, Chair, Judicial Branch Budget Committee
Ms. Rebecca Fleming, Vice Chair, Trial Court Budget Advisory Committee

15 minutes

INFORMATION ONLY ITEMS (NO ACTION REQUIRED)[22-148](#)**Court Facilities | Trial Court Facility Modifications Report for Quarter 4 and Annual Summary for Fiscal Year 2021-22****Summary:**

This informational report to the Judicial Council outlines (1) allocations of facility modification funding made to improve trial court facilities in the fourth quarter (April through June) of fiscal year 2021-22, and (2) a summary of all funding allocations during the fiscal year. To determine allocations, the Trial Court Facility Modification Advisory Committee reviews and approves facility modification requests from across the state in accordance with the council's *Trial Court Facility Modifications Policy*.

[22-150](#)**Judicial Branch Education | Report on Compliance with Education Rule for Justices and Judges****Summary:**

The Supreme Court, Courts of Appeal, and trial courts have submitted to the Judicial Council cumulative records of participation in education by their benches, as required under California Rules of Court, rule 10.452(d)(6) and (e)(7), for the 2019-2021 education cycle, which concluded on December 31, 2021.

[22-036](#) **Report to the Legislature | Cash Flow Loans Made to Courts in 2021-22**

Summary: Pursuant to Government Code section 68502.6(d), the Judicial Council is required to report to the Legislature annually on all cash flow loans made to the courts. On August 30, 2022, Judicial Council staff submitted the report *Cash Flow Loans Made to Courts in 2021-22*.

[22-037](#) **Trial Courts | Annual Investment Report for Fiscal Year 2021-22**

Summary: This annual investment report covers the period from July 1, 2021, through June 30, 2022, and provides the financial results for the funds invested by the Judicial Council on behalf of the trial courts as part of the judicial branch treasury program. The report is submitted under the Resolutions Regarding Investment Activities for the Trial Courts, approved by the Judicial Council on February 27, 2004.

Public Comment

The Judicial Council welcomes public comment on general matters of judicial administration. Written comments are encouraged in advance of the meeting for specific agenda items so council members can consider them prior to the council meeting.

For more information about meeting attendance and public comment procedures, visit:

<http://www.courts.ca.gov/28045.htm>

Submit advance requests to speak and written comments for this meeting by 1:00 p.m. on Friday, September 16.

Submit advance requests to speak, written comments, or questions by e-mail to:

judicialcouncil@jud.ca.gov

Circulating Orders

[22-139](#) **Circulating Orders since the last business meeting.**

Appointment Orders

[22-140](#) **Appointment Orders since the last business meeting.**

Adjournment