



## JUDICIAL COUNCIL OF CALIFORNIA

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# REPORT TO THE JUDICIAL COUNCIL

*Item No.: 21-004*

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**Title**

Judicial Branch Education: Final Report on the 2018–2020 Education Plan

**Agenda Item Type**

Information Only

**Date of Report**

October 6, 2020

**Submitted by**

Center for Judicial Education and Research  
Advisory Committee  
Hon. Kimberly Gaab, Chair  
Hon. Darrell Mavis, Vice-Chair

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### Executive Summary

The Center for Judicial Education and Research (CJER) Advisory Committee has completed its *2018–2020 Education Plan Final Report* for the judicial branch (see Attachment A). The education plan, developed by the CJER Advisory Committee for all the judicial branch audiences that CJER serves, contains training and education programs and products that enable those audiences to fulfill the education requirements and expectations outlined in rules 10.451–10.491 of the California Rules of Court. This final report provides an overview of the education plan’s execution.

### Relevant Previous Council Action

Since 2009, the CJER Advisory Committee, working with its nine curriculum committees, has developed an education plan every two years for submission to the Judicial Council. The Judicial Council approved the 2018–2020 Education Plan on January 12, 2018.

### Analysis/Rationale

The education plan was developed during months of work conducted by the CJER Advisory Committee’s nine curriculum committees and included their prioritized recommendations for fiscal years 2018–19 and 2019–20, with additional analysis on all high-cost education programs. These recommendations were then assessed by staff to determine if funding and staffing

resources were sufficient to implement them. Finally, the CJER Advisory Committee reviewed, prioritized, and finalized the entire plan. The process ensures a high degree of transparency and review by judicial officers, as well as court leaders who serve on both the CJER Advisory Committee and the CJER curriculum committees.

The curriculum committees reviewed their respective curricula (civil, juvenile, family law, etc.) and determined if there were gaps, and, if so, the content that should be provided and the type of delivery method. The CJER Advisory Committee, in reviewing the education recommendations from its nine curriculum committees, considered several alternative content and delivery proposals. When the CJER Advisory Committee first met to begin reviewing the 2018–2020 education plan, staff noted that available resources were insufficient to deliver all of the committees' highest priorities. The programs that were unable to be resourced were noted and discussed thoroughly by the CJER Advisory Committee, before making determinations regarding priorities.

During the 2018–2020 Education Plan period, CJER staff followed reporting and tracking protocol to confirm that all of the items in the education plan (Attachment A) were being developed and delivered as scheduled and that any deviations from the plan, of either the delivery schedule or the delivery method, were noted, explained, and, where appropriate, brought to the attention of the relevant curriculum committee(s) and the CJER Advisory Committee for action.

### **Summary of findings**

In sum, the development and delivery of education for the judicial branch as contained in the 2018–2020 Education Plan were highly successful. The vast majority of all the educational programs and products included in the 2018–2020 plan was delivered on schedule. These products included statewide live events, regional programming, online courses, broadcasts, webinars, podcasts, and CJER's extensive array of legal publications. The 2018–2020 Education Plan demonstrates the accountability and transparency of the development and delivery of education to the audiences within the judicial branch.

Toward the end of the 2018–2020 Education Plan period, a global pandemic caused by the COVID-19 virus began. Consequently, starting in mid-March 2020 and continuing through the end of the 2018–2020 Education Plan period, which concluded at the end of June 2020, all in-person education events were cancelled. Some in-person education events that had been scheduled to be offered during that time period were converted to a remote delivery format. And several new education products were added to the Education Plan to meet the changing needs of the courts.

***Scale of the education plan.*** Over 200 separate statewide and regional in-person courses and programs for judicial branch audiences were delivered during 2018–2020, along with over 40 live and recorded, distance education events (webinars).

Nearly 60 distance education products—including videos, self-paced online courses, and online tutorials—were produced, as well as the updating of seven self-paced online courses.

Thirty-six new podcasts and podcasts repurposed from videos were posted. In addition, CJER updated 24 judicial publications during this period, and produced over 15 new bench tools, bench tool updates, and job aids.

The CJER Online website, where judicial branch audiences can find videos, podcasts, self-paced online courses, recorded webinars, job aids, and a range of publications, as well as register for upcoming live in-person courses and webinars, has become the most frequently used delivery mechanism for judicial branch education.

***Scope of the education plan.*** The 2018–2020 Education Plan contains an enormous amount of variety in content and subject areas, including the standard programs and products CJER has delivered for many years: the Judicial College, the judicial institutes, the statewide and regional court staff classes, and videos.

The education plan introduced some new topics, such as “Digging In, Discovering and Dismantling Implicit Bias”; “Expanding Access to Justice for Self-Represented Litigants in Appellate Courts”; “Proper Use of Risk Assessments in Pretrial Detention Decisions”; and several new additions due to the COVID-19 pandemic, including “Initiating Remote Settlement Conferences.” Videos produced during this plan and posted on CJER Online covered a number of timely topics, including *Electronic Civil Discovery*, *Protecting the Rights of Litigants with Mental Impairments*, *Gender Identity*, and *Capital Habeas Corpus Proceedings After Proposition 66*.

For court staff and leadership, education products were delivered on topics such as “Leading High Performing Teams”; “Making Difficult Conversations Productive”; “Death Penalty Habeas Corpus Petitions in the Trial Courts”; and several new additions due to the COVID-19 pandemic, including “Managing Remotely: Empathy, Effectiveness and Efficiency.”

## **Fiscal Impact and Policy Implications**

During the implementation of the plan, completed at the end of June 2020, the only change in fiscal impact resulted from the cancellation of all in-person programming between March and the end of June, which resulted in cost savings.

## **Attachments and Links**

1. Attachment A: *2018–2020 Education Plan Final Report*

**2018-2020 Education Plan  
Final Report**

Content	Recommended Delivery Method/ Venue	Plan Year 2018-2019	Plan Year 2019-2020	Curriculum Committee	Target Audience	Final Status	Reason for Cancellation or Postponement
<b>Statewide Programs and Courses</b>							
<b>NEW JUDGE EDUCATION AND JUDICIAL ASSIGNMENT ORIENTATION</b>							
B.E. Witkin Judicial College of California	Held Offsite			CJERAC	Judges and SJOs	Complete	
B.E. Witkin Judicial College of California	Held Offsite			CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Complex Civil Judges	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	

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New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Cancelled	Not needed
New Judge Orientation				CJERAC	Judges and SJOs	Complete	
New Judge Orientation				CJERAC	Judges and SJOs	Cancelled	Cancelled due to Covid
New Judge Orientation				CJERAC	Judges and SJOs	Cancelled	Cancelled due to Covid
New Judge Orientation				CJERAC	Judges and SJOs	Cancelled	Cancelled due to Covid
Appellate Justice Orientation				Appellate	Justices	Complete	
Civil Law Basic Orientation (PAO)	PAO - Winter			Civil	Judges and SJOs	Complete	
Civil Law Basic Orientation (PAO)	PAO - Winter			Civil	Judges and SJOs	Complete	
Orientation for Experienced Civil Law Judges (PAO)	PAO/EAC - Spring			Civil	Judges and SJOs	Complete	
Orientation for Experienced Civil Law Judges (PAO)	PAO/EAC - Spring			Civil	Judges and SJOs	Cancelled	Cancelled due to Covid
Limited Jurisdiction, Small Claims & Unlawful Detainer Orientation (PAO)	PAO - Fall			Civil	Judges and SJOs	Complete	

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Content	Recommended Delivery Method/ Venue	Plan Year 2018-2019	Plan Year 2019-2020	Curriculum Committee	Target Audience	Final Status	Reason for Cancellation or Postponement
Limited Jurisdiction, Small Claims & Unlawful Detainer Orientation (PAO)	PAO - Fall			Civil	Judges and SJOs	Complete	
CEQA Overview	EAC/PAO - Winter			Civil	Justices, Judges, Attorneys	Complete	
CEQA Overview	EAC/PAO - Winter			Civil	Justices, Judges, Attorneys	Cancelled	This class session is eliminated per CJERAC at the 1/29/19 meeting. It will be offered every other year.
Criminal Law Orientation (PAO)	PAO - Fall			Criminal	Judges and SJOs	Complete	
Criminal Law Orientation (PAO)	PAO - Winter			Criminal	Judges and SJOs	Complete	
Criminal Law Orientation (PAO)	PAO/EAC - Spring			Criminal	Judges and SJOs	Complete	
Criminal Law Orientation (PAO)	PAO - Fall			Criminal	Judges and SJOs	Complete	
Criminal Law Orientation (PAO)	PAO - Winter			Criminal	Judges and SJOs	Complete	
Criminal Law Orientation (PAO)	PAO/EAC - Spring			Criminal	Judges and SJOs	Cancelled	Cancelled due to Covid
Traffic Orientation (PAO)	PAO/EAC - Spring			Criminal	Judges and SJOs	Complete	
Traffic Orientation (PAO)	PAO/EAC - Spring			Criminal	Judges and SJOs	Cancelled	Cancelled due to Covid
Fundamentals of Felony Sentencing	EAC - Fall			Criminal	Judges and SJOs	Complete	

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Content	Recommended Delivery Method/ Venue	Plan Year 2018-2019	Plan Year 2019-2020	Curriculum Committee	Target Audience	Final Status	Reason for Cancellation or Postponement
Fundamentals of Felony Sentencing	EAC - Winter			Criminal	Judges and SJOs	Complete	
Fundamentals of Felony Sentencing	EAC - Fall			Criminal	Judges and SJOs	Complete	
Fundamentals of Felony Sentencing	EAC - Winter			Criminal	Judges and SJOs	Cancelled	Cancelled due to Covid
Advanced Topics in Felony Sentencing	EAC - Fall			Criminal	Judges and SJOs	Complete	
Advanced Topics in Felony Sentencing	PAO/EAC - Spring			Criminal	Judges and SJOs	Complete	
Advanced Topics in Felony Sentencing	EAC - Fall			Criminal	Judges and SJOs	Cancelled	One class (out of 2) has been eliminated per CJERAC at the 1/29/19 meeting
Advanced Topics in Felony Sentencing	PAO/EAC - Spring			Criminal	Judges and SJOs	Cancelled	Cancelled due to Covid
Homicide Trials	EAC - Fall			Criminal	Judges and SJOs	Complete	
Homicide Trials	EAC - Winter			Criminal	Judges and SJOs	Complete	
Homicide Trials	EAC - Fall			Criminal	Judges and SJOs	Cancelled	One offering (out of 2) has been eliminated per CJERAC at the 1/29/19 meeting
Homicide Trials	EAC - Winter			Criminal	Judges and SJOs	Cancelled	Cancelled due to Covid
Death Penalty Trials	EAC - Fall			Criminal	Judges and SJOs	Complete	
Death Penalty Trials	EAC - Winter			Criminal	Judges and SJOs	Complete	

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Death Penalty Trials	EAC - Fall			Criminal	Judges and SJOs	Cancelled	One offering (out of 2) has been eliminated per CJERAC at the 1/29/19 meeting
Death Penalty Trials	EAC - Winter			Criminal	Judges and SJOs	Cancelled	Cancelled due to Covid
Death Penalty Habeas Corpus Petitions after Prop 66	EAC - Summer			Criminal	Judges and SJOs	Complete	
Family Law Orientation (PAO)	PAO - Winter			Family	Judges and SJOs	Complete	
Family Law Orientation (PAO)	PAO - Winter			Family	Judges and SJOs	Complete	
Family Law Orientation (PAO)	PAO - Winter			Family	Judges and SJOs	Complete	
Family Law Orientation (PAO)	PAO - Winter			Family	Judges and SJOs	Cancelled	Cancelled due to Covid
AB1058 Commissioners Orientation (PAO)	Held Offsite			Family	Judges and SJOs	Complete	
AB1058 Commissioners Orientation (PAO)	Held Offsite			Family	Judges and SJOs	Complete	
Dependency Law Orientation (PAO)	PAO - Winter			Juvenile	Judges and SJOs	Complete	
Dependency Law Orientation (PAO)	PAO/EAC - Spring			Juvenile	Judges and SJOs	Complete	
Dependency Law Orientation (PAO)	PAO - Winter			Juvenile	Judges and SJOs	Complete	
Dependency Law Orientation (PAO)	PAO/EAC - Spring			Juvenile	Judges and SJOs	Cancelled	Cancelled due to Covid



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Content	Recommended Delivery Method/ Venue	Plan Year 2018-2019	Plan Year 2019-2020	Curriculum Committee	Target Audience	Final Status	Reason for Cancellation or Postponement
Delinquency Law Orientation (PAO)	PAO - Fall			Juvenile	Judges and SJOs	Complete	
Delinquency Law Orientation (PAO)	PAO - Winter			Juvenile	Judges and SJOs	Complete	
Delinquency Law Orientation (PAO)	PAO - Fall			Juvenile	Judges and SJOs	Complete	
Delinquency Law Orientation (PAO)	PAO - Winter			Juvenile	Judges and SJOs	Cancelled	Cancelled due to Covid
Probate Orientation (PAO)	PAO - Winter			Probate	Judges and SJOs, Probate Attorneys, Probate Examiners	Complete	
Probate Orientation (PAO)	PAO - Winter			Probate	Judges and SJOs, Probate Attorneys, Probate Examiners	Complete	
<b>CONTINUING JUDICIAL EDUCATION - EDUCATION FOR EXPERIENCED JUDGES</b>							
Complex Civil Litigation Workshop	Held offsite			Civil	Complex Civil Judges	Complete	
Complex Civil Litigation Workshop	Held offsite			Civil	Complex Civil Judges	Complete	
Evidence in Civil & Criminal Cases	EAC - Fall			Civil	Judges and SJOs	Complete	
Evidence in Civil & Criminal Cases	EAC - Winter			Civil	Judges and SJOs	Cancelled	Cancelled due to low enrollment
Evidence in Civil & Criminal Cases	EAC - Fall			Civil	Judges and SJOs	Complete	
Evidence in Civil & Criminal Cases	EAC - Winter			Civil	Judges and SJOs	Cancelled	Cancelled due to Covid

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Content	Recommended Delivery Method/ Venue	Plan Year 2018-2019	Plan Year 2019-2020	Curriculum Committee	Target Audience	Final Status	Reason for Cancellation or Postponement
Experienced Probate and Mental Health	EAC - Fall			Probate	Judges and SJOs, Probate Attorneys, Probate Examiners	Complete	
Digging In, Discovering, and Dismantling Implicit Bias	Fall			JBAEF	Supreme and Appellate Court Justices	Complete	
<b>CONTINUING JUDICIAL EDUCATION COURSES - DOMESTIC VIOLENCE COURSES AND PROGRAMS</b>							
Domestic Violence Institute: Orientation to Judicial Skills (VAWEP)	Held offsite			VAWEP	Judges and SJOs	Cancelled	Cancelled due to Covid
Ethics and Self-Represented Litigants in Domestic Violence Cases (VAWEP)	PAO - Fall			VAWEP	Judges and SJOs	Complete	
Ethics and Self-Represented Litigants in Domestic Violence Cases (VAWEP)	PAO - Fall			VAWEP	Judges and SJOs	Cancelled	Cancelled due to Covid
VAWEP: Nuts and Bolts before Ethics and SRL course	PAO - Fall			VAWEP	Judges and SJOs	Complete	
VAWEP: Nuts and Bolts before Ethics and SRL course	PAO - Fall			VAWEP	Judges and SJOs	Cancelled	Cancelled due to Covid
VAWEP: Immigration Issues in Domestic Violence Cases	PAO - Winter			VAWEP	Judges and SJOs	Complete	
VAWEP: Immigration Issues in Domestic Violence Cases	EAC - Fall			VAWEP	Judges and SJOs	Complete	
VAWEP: Handling Sexual Assault Cases	EAC - Spring			VAWEP	Judges and SJOs	Complete	
VAWEP: Handling Sexual Assault Cases	EAC - Spring			VAWEP	Judges and SJOs	Complete	
VAWEP: Human Trafficking Cases	PAO - Fall			VAWEP	Judges and SJOs	Complete	

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VAWEP: Human Trafficking Cases	PAO - Fall			VAWEP	Judges and SJOs	Cancelled	Cancelled due to Covid
VAWEP: Handling Cases Involving Abuse In Later Life	PAO- Spring			VAWEP	Judges and SJOs	Complete	
VAWEP: Human Trafficking Domestic Violence	Video			VAWEP	Judges and SJOs	Postponed to 20-22 Ed Plan	Postponed due to Covid
VAWEP: Cow County Preconference Domestic Violence Course	Held offsite			VAWEP	Judges and SJOs	Complete	
VAWEP: Selected Issues with DVROs and CPOs	Held offsite			VAWEP	Judges and SJOs	Complete	
VAWEP: The Constantly Evolving Area of DVROs	Held offsite			VAWEP	Judges and SJOs	Complete	
VAWEP: Management of Special or Reluctant Witnesses in Sex Trafficking Cases	Webinar/Video			VAWEP	Judges and SJOs	Complete	
VAWEP: Human Trafficking: Brady v. 827	Webinar			VAWEP	Judges and SJOs	Complete	
VAWEP: Human Trafficking: Brady v. 827	Webinar/Video			VAWEP	Judges and SJOs	Complete	
VAWEP: Course at Beyond the Bench Conference: Promoting Safety & Accountability In DV Cases through Juvenile Court Final Custody Orders	Held offsite			VAWEP	Judges and SJOs	Complete	

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VAWEP: Course at Beyond the Bench Pre-Conference: Enhancing Safety and Accountability: Incorporating Risk Assessment into DV Cases	Held offsite			VAWEP	Judges and SJOs	Complete	
VAWEP: course within an Institute	Held offsite			VAWEP	Judges and SJOs	Cancelled	Cancelled due to Covid
VAWEP: Immigration Issues and DV in Juvenile Court	Webinar/Video			VAWEP	Judges and SJOs	Complete	
VAWEP: course within an Institute	Held offsite			VAWEP	Judges and SJOs	Cancelled	Cancelled due to Covid
<b>CONTINUING JUDICIAL EDUCATION COURSES - STATEWIDE INSTITUTES</b>							
Advanced Judicial Studies Institute	Held offsite			CJERAC	Judges and SJOs	Cancelled	Exceeded staffing capacity
Cow County Judge Institute	Held offsite			CJERAC	Judges and SJOs	Complete	
Cow County Judge Institute	Held offsite			CJERAC	Judges and SJOs	Cancelled	Cancelled due to Covid
Appellate Justice Institute	Held offsite			Appellate	Justices	Complete	
Appellate Justice Institute	Held offsite			Appellate	Justices	Cancelled	Cancelled due to Covid
Civil Law Institute	Held offsite			Civil	Judges and SJOs	Complete	
Criminal Law Institute	Held offsite			Criminal	Judges and SJOs	Cancelled	Exceeded staffing capacity

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Family Law Institute	Held offsite			Family	Judges and SJOs	Complete	
Juvenile Law Institute	Held Offsite			Juvenile	Judges and SJOs	Cancelled	Cancelled due to Covid
Probate and Mental Health Institute	Held offsite			Probate	Judges and SJOs, Probate Attorneys, Probate Examiners	Complete	
<b>LEADERSHIP TRAINING - JUDICIAL</b>							
PJ/CEO Management Institute	Held offsite			JBLD	PJ/CEO	Complete	
PJ/CEO Management Institute	Held offsite			JBLD	PJ/CEO	Complete	
Supervising Judges Institute				JBLD	Judges and SJOs	Complete	
Supervising Judges Institute				JBLD	Supervising Judges	Complete	
<b>MANAGER/SUPERVISOR COURSES</b>							
Institute for Court Management (ICM): Visioning and Strategic Planning				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Budget & Fiscal Management				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Project Management				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Caseflow				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): CourTools				JBLD	Managers/ Supervisors CEOs	Complete	

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Institute for Court Management (ICM): High Performance Court Framework				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Education Training & Development				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): CCC				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Budget and Fiscal Management				JBLD	Managers/ Supervisors CEOs	Cancelled	Exceeded staffing capacity
Institute for Court Management (ICM): Visioning & Strategic Plannine				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Workforce Management				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): CourTools				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Purposes and Responsibilities of Courts				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Essential Components				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Essential Components				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Budget and Fiscal Management				JBLD	Managers/ Supervisors CEOs	Complete	
Institute for Court Management (ICM): Modern Court Governance				JBLD	Managers/ Supervisors CEOs	Cancelled	Cancelled due to Covid
Institute for Court Management (ICM): Project Management				JBLD	Managers/ Supervisors CEOs	Cancelled	Cancelled due to Covid

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Content	Recommended Delivery Method/ Venue	Plan Year 2018-2019	Plan Year 2019-2020	Curriculum Committee	Target Audience	Final Status	Reason for Cancellation or Postponement
Institute for Court Management (ICM): Visioning and Strategic Planning				JBLD	Managers/ Supervisors CEOs	Cancelled	Cancelled due to Covid
Institute for Court Management (ICM): Education Development				JBLD	Managers/ Supervisors CEOs	Cancelled	Cancelled due to Covid
Core 40				JBLD	Managers/ Supervisors	Complete	
Core 40				JBLD	Managers/ Supervisors	Complete	
Core 40				JBLD	Managers/ Supervisors	Complete	
Core 40				JBLD	Managers/ Supervisors	Complete	
Core 40				JBLD	Managers/ Supervisors	Complete	
Core 40				JBLD	Managers/ Supervisors	Complete	
Core 40				JBLD	Managers/ Supervisors	Complete	
Core 40				JBLD	Managers/ Supervisors	Complete	
Core 40				JBLD	Managers/ Supervisors	Complete	
Advanced Core 40				JBLD	Managers/ Supervisors	Complete	
Advanced Core 40				JBLD	Managers/ Supervisors	Complete	
Advanced Core 40				JBLD	Managers/ Supervisors	Cancelled	This optional third session for the 2018-19 plan year was cancelled due to the high demand for Core 40

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Advanced Core 40				JBLD	Managers/ Supervisors	Complete	
Advanced Core 40				JBLD	Managers/ Supervisors	Cancelled	Cancelled due to Covid
Advanced Core 40				JBLD	Managers/ Supervisors	Cancelled	This optional third session for the 2019-2020 plan year was cancelled due to high demand for Core 40
Core 24				JBLD	Manager/ Administrator	Complete	
Core 24				JBLD	Manager/ Administrator	Complete	
Core 24				JBLD	Manager/ Administrator	Complete	
Core 24				JBLD	Manager/ Administrator	Complete	
Core 40				JBLD	Manager/ Administrator	Complete	
Core 40				JBLD	Manager/ Administrator	Complete	
<b>COURT PERSONNEL INSTITUTES AND COURSES</b>							
Appellate Judicial Attorney Institute	Held offsite			Appellate	Judicial Attorneys	Complete	
Appellate Judicial Attorney Institute	Held offsite			Appellate	Judicial Attorneys	Complete	
Appellate Staff Institute	Held offsite			ATCO	Appellate Staff	Complete	



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Appellate Systems Administrator Conference				ATCO	Appellate Staff	Complete	
Appellate Systems Administrator Conference				ATCO	Appellate Staff	Cancelled	JCC IT will now staff this program (rather than CJER)
Appellate Management Institute	Held offsite			JBLD	Appellate Managers/	Complete	
CCTI/Court Clerk Training Institute (includes six classes)				ATCO	Trial and Appellate Court Staff	Complete	
CCTI/Court Clerk Training Institute (includes two classes)				ATCO	Trial and Appellate Court Staff	Complete	
CCTI/Court Clerk Training Institute (includes six classes)				ATCO	Trial and Appellate Court Staff	Cancelled	Cancelled due to Covid
CCTI/Court Clerk Training Institute (includes two classes)				ATCO	Trial and Appellate Court Staff	Cancelled	Cancelled due to Covid
Core Leadership and Training Skills				ATCO	Leads and Seniors	Complete	
Core Leadership and Training Skills				ATCO	Leads and Seniors	Complete	
Core Leadership and Training Skills				ATCO	Leads and Seniors	Complete	
Core Leadership and Training Skills				ATCO	Leads and Seniors	Complete	
Core Leadership and Training Skills				ATCO	Leads and Seniors	Complete	
Trial Court Judicial Attorneys Institute				CJERAC	Trial Court Attorneys	Complete	

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<b>Regional Courses</b>							
<b>JUDICIAL</b>							
Qualifying Ethics 6 Core Course	Live Local and Regional			JBAEF	Justices, Judges and SJOs	Complete	
Qualifying Ethics 7 Core Course	Live Local and Regional			JBAEF	Justices, Judges and SJOs	Complete	
Qualifying Ethics 7 Core Course	Live Local and Regional			JBAEF	Justices, Judges and SJOs	Complete	
<b>MANAGER/SUPERVISOR</b>							
Emotional Intelligence	Regional			JBLD	Managers/ Supervisors	Complete	
Leading High Performing Teams	Regional			JBLD	Managers/ Supervisors	Complete	
Leadership Skills and Strategies for a Conflict Resilient Organization	Webinar			JBLD	Managers/ Supervisors	Complete	
Making Difficult Conversations Productive	Webinar			JBLD	Managers/ Supervisors	Complete	
<b>COURT PERSONNEL</b>							
ADA Updates (A, B)	Regional			JBAEF	ADA Coordinators	Complete	
ADA Updates (A, B)	Regional			JBAEF	ADA Coordinators	Complete	
Report Writing and Complex Cases	Regional			Probate	Probate Court Investigators	Complete	
Felony Abstracts of Judgment	Regional			ATCO	Court Staff	Complete	

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Family Contempt Hearings	Regional			ATCO	Court Staff	Complete	
Preparing for Leadership	Regional			ATCO	Court Staff	Complete	
Death Penalty	Regional			ATCO	Court Staff	Complete	
Advanced DMV	Regional			ATCO	Court Staff	Complete	
Developing your Training Skills	Webinar			ATCO	Court Staff	Complete	
HR Fundamentals	Regional			ATCO	Court Staff	Complete	
Death Penalty Habeas Corpus Petitions in the Trial Courts	Regional			ATCO	Court Staff	Complete	
<b>Webinars</b>							
A Win-Win: Expanding Access to Justice for Self-Represented Litigants in Appellate Courts	Webinar			Appellate	Justices, Attorneys	Complete	
Criminal Law Potpourri	Webinar			Appellate	Justices, Attorneys	Complete	
Trial Court Appellate Division Best Practices	Webinar			Appellate	Judges, Research Attorneys	Complete	
Initiating Remote Settlement Conferences	Webinar			Civil	Judges, Justices	Complete	
CEQA: New Developments Part 1	Webinar			Civil	Judges, Justices	Complete	
CEQA: New Developments Part 2	Webinar			Civil	Judges, Justices	Complete	

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Attorney's Fees and Sanctions	Webinar			Civil	Judges, Justices	Complete	
Proper Use of Risk Assessments in Pretrial Detention Decisions	Webinar			Criminal	Judges and SJOs	Complete	
Proper Use of Risk Assessments in Pretrial Detention Decisions	Webinar			Criminal	Judges and SJOs	Complete	
Proper Use of Risk Assessments in Pretrial Detention Decisions	Webinar			Criminal	Judges and SJOs	Complete	
Pretrial Detention Risk Assessment	Webinar			Criminal	Judges and SJOs	Complete	
Immigration Issues in State Court	Webinar			JBAEF	Judges and SJOs	Cancelled	Exceeded staffing capacity
ADA current issues	Webinar			JBAEF	ADA Coordinators	Complete	
ADA current issues	Webinar			JBAEF	ADA Coordinators	Complete	
ADA current issues	Webinar			JBAEF	ADA Coordinators	Complete	
ADA current issues	Webinar			JBAEF	ADA Coordinators	Complete	
ADA current issues	Webinar			JBAEF	ADA Coordinators	Complete	
ADA current issues	Webinar			JBAEF	ADA Coordinators	Complete	
ADA current issues	Webinar			JBAEF	ADA Coordinators	Complete	

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ADA current issues ADA - COVID-19 Requests for Continuances and the Vesco Process	Webinar			JBAEF	ADA Coordinators	Complete	
Sexual Harassment Prevention	Webinar			JBLD	Managers/ Supervisors	Complete	
Sexual Harassment Prevention	Webinar			JBLD	Managers/ Supervisors	Complete	
Sexual Harassment Prevention	Webinar			JBLD	Managers/ Supervisors	Complete	
Sexual Harassment Prevention	Webinar			JBLD	Managers/ Supervisors	Complete	
Sexual Harassment Prevention	Webinar			JBLD	Managers/ Supervisors	Complete	
Sexual Harassment Prevention	Webinar			JBLD	Managers/ Supervisors	Complete	
Sexual Harassment Prevention	Webinar			JBLD	Managers/ Supervisors	Complete	
Sexual Harassment Prevention	Webinar			JBLD	Managers/ Supervisors	Complete	
Administering the CCLC Process	Webinar			JBLD	Managers/ Supervisors	Complete	
Administering the CCLC Process	Webinar			JBLD	Managers/ Supervisors	Complete	
Managing Remotely: Empathy, Effectiveness and Efficiency	Webinar			JBLD	Managers/ Supervisors	Complete	
Writing Skills	Webinar			ATCO	Managers/ Supervisors	Complete	
Family Approval Process in Juvenile Court – Requirements, Overcoming Challenges, Remedies and Changes Due to COVID-19	Webinar			Juvenile/ Criminal	Judges	Complete	

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Reviewing Conservatorship and Guardianship Accountings	Webinar			ATCO	Probate Court Investigators	Complete	
Intro to Investigations	Webinar			ATCO	HR Staff	Complete	
Social Media Issues	Webinar			ATCO	HR Staff	Complete	
Succession Planning	Webinar			ATCO	HR Staff	Complete	
DIY SHP Kit for HR staff	Job Aid			ATCO	HR Staff	Complete	
Intro to Adobe Acrobat Pro	Webinar			ATCO	Appellate Staff	Complete	
On Base Tips and Tricks	Webinar			ATCO	Appellate Staff	Complete	
The work of the Judicial Assistant part 2	Webinar			ATCO	Appellate Staff	Complete	
How to Write an Effective Order (Appellate)	Webinar			ATCO	Appellate Staff	Complete	
How to Write an Effective Order (Appellate)	Video			ATCO	Appellate Staff	Complete	
Legislative History	Webinar			ATCO	Appellate Staff	Complete	
Legislative History	Webinar			ATCO	Appellate Staff	Complete	
Using Microsoft Teams to Stay Connected	Webinar			ATCO	Court Staff	Complete	
The Moral Construction of Poverty	Webinar			Family	Judges and SJOs	Complete	
New Dependency Judicial Officer Q&A	Webinar			Family	Judges and SJOs	Complete	
<b>10 Minute Mentors</b>							
Law & Motion: Summary Judgment/Adjudication - Evidentiary Issues	10-Minute Mentor			Civil	Justices, Judges and SJOs	Complete	
Interstate Compact	10-Minute Mentor			Criminal	Judges and SJOs	Complete	
Collaborative Courts/Military Diversion	10-Minute Mentor			Criminal	Judges and SJOs	Complete	

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Gun Violence Restraining Orders	10-Minute Mentor			Criminal	Judges and SJOs	Complete	
Military Families: Spousal Support and Retirement	10-Minute Mentor			Family	Judges	Complete	
Military Families: Custody, Mental Health and Substance Abuse Issues, and Domestic Violence Firearm Relinquishment	10-Minute Mentor			Family	Judges	Complete	
Ex Parte Issues with Court Staff	10-Minute Mentor			JBAEF	Judges and SJOs	Complete	
New ICWA Regulations	10-Minute Mentor			Juvenile	Judges	Complete	
Sealing of Juvenile Records	10-Minute Mentor			Juvenile	Judges	Complete	
Notice Issues in Probate	10-Minute Mentor			Probate	All Probate Audiences	Complete	
<b>Videos</b>							
Electronic Civil Discovery	Video Lecture			Civil	Judges and SJOs	Complete	
Attorney's Fees and Sanctions	Video Lecture			Civil	Judges and SJOs	Complete	
Rent Control	Podcast			Civil	Judges and SJOs	Complete	
Family Law Update	Video Panel			Family	Judges	Complete	
Continuing the Dialogue: Fair Housing Act	CTD			JBAEF	All	Complete	
Continuing the Dialogue: Disability Accommodations	CTD			JBAEF	All	Complete	

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Continuing the Dialogue: Gender Identity	CTD			JBAEF	All	Complete	
Continuing the Dialogue: Confidentiality and the Vesco Process	CTD			JBAEF	All	Complete	
Protecting the Rights of Litigants with Mental Impairments	Video Panel			JBAEF	Judges and SJOs	Complete	
Becoming an Effective One-on One Trainer	Video Panel			JBLD	Managers/ Supervisors	Complete	
Are you making rational decisions?	Video Panel			JBLD	Managers/ Supervisors	Complete	
Political Savvy	Video Panel			JBLD	Managers/ Supervisors	Complete	
Presentation Skills	Video Panel			JBLD	Managers/ Supervisors	Complete	
Judicial Branch Funding	Video Panel			JBLD	Managers/ Supervisors	Complete	
Visioning and Strategic Planning	Video Panel			JBLD	Managers/ Supervisors	Complete	
CJER Online: Professional Development for You and Your Team	Video Panel			JBLD	Managers/ Supervisors	Complete	
Judicial Branch Relationship Building	Video Panel			JBLD	Managers/ Supervisors	Complete	
How to Develop Standards	Video Panel			JBLD	Managers/ Supervisors	Complete	
Community Relations at Court	Video Panel			JBLD	Managers/ Supervisors	Complete	
Innovation	Video Panel			JBLD	Managers/ Supervisors	Complete	



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Media Relations at Court	Video Panel			JBLD	Managers/ Supervisors	Complete	
Delinquency Law Update	Video Panel			Juvenile	Judges and SJOs	Complete	
Dependency Law Update	Video Panel			Juvenile	Judges and SJOs	Complete	
Transfer of Jurisdiction Hearings	Video Lecture			Juvenile	Judges and SJOs	Complete	
Minor's Compromises	Video Lecture			Probate	All Probate Audiences	Complete	
The "Off Ramp": Ways to Resolve Cases in Probate Court Without Going to Trial	Video Lecture			Probate	All Probate Audiences	Complete	
Civil Harassment	Video Panel			ATCO	Court Staff	Complete	
Life Cycle of a Citation	Video Panel			ATCO	Court Staff	Complete	
Managing emotionally charged interactions with clients	Video Panel			ATCO	Court Staff	Complete	
The conversation with the reporter of decisions	Video Panel			ATCO	Appellate Staff	Complete	
Sealing Juvenile Ward's Case Files	Video Panel			ATCO	Court Staff	Complete	
Civil	Video Panel			ATCO	Court Staff	Complete	
Felony Sentencing After Realignment	Video Panel			ATCO	Court Staff	Complete	
Talking with Families about Guardianships	Video Panel			ATCO	Probate Investigators	Complete	
Traffic	Video Panel			ATCO	Court Staff	Complete	
Why Do We Have Probate Court?	Video Panel			ATCO	Court Staff	Complete	
Justice Epsteins speech at the 2018 Judicial College	Video			CJERAC	Judges	Complete	

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Prop. 66 - AJAI Live Recording	Video			CJERAC	Justices, Judges, Attorneys	Complete	
Primer on Capital Habeas Corpus Appeals Post-Proposition 66	Video			CJERAC	Justices, Judges, Attorneys	Complete	
Capital Habeas Corpus Proceedings After Proposition 66	Video			CJERAC	Court Staff	Complete	
Capital Habeas Corpus Proceedings after Prop 66	Video			CJERAC	Trial Court Attorneys	Complete	
Felony Murder Rule – AJAI Live Recording	Video			Criminal	Appellate Justices & Attorneys	Complete	
<b>Courtroom Simulations</b>							
Qualifying Ethics 7	Simulation			JBAEF	Judges and SJOs	Complete	
<b>Podcasts</b>							
Selected Issues in Discovery	Podcast			Civil	Judges and SJOs	Complete	
Selected Issues in Discovery	Podcast			Civil	Judges and SJOs	Complete	
Expert Witnesses: A Sampler of Current Issues	Podcast			Civil	Judges and SJOs	Complete	
The Law of Murder Redefined	Podcast			Criminal	Judges and SJOs	Complete	
AB 1810 Mental Health Diversion Program	Podcast			Criminal	Judges and SJOs	Complete	
Criminal Law Legal Update [Military Diversion]	Podcast			Criminal	Judges and SJOs	Complete	
Criminal Law Legal Update [Interstate Compact]	Podcast			Criminal	Judges and SJOs	Complete	

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Criminal Law Legal Update [Imposition of Fines & Fees in Criminal Cases: Dueñas & Its Progeny]	Podcast			Criminal	Judges and SJOs	Complete	
Teen Court	Podcast			Juvenile	Judges and SJOs	Complete	
Restorative Justice	Podcast			Juvenile	Judges and SJOs	Complete	
Removal Findings and Orders	Podcast			Juvenile	Judges and SJOs	Complete	
Marijuana: Judicial Strategies for Behavioral Change of Justice Involved Youth	Podcast			Juvenile	Judges and SJOs	Complete	
Handling Name Change Requests	Podcast			JBAEF	Judges and SJOs	Complete	
Family Law Legal Update: Domestic Violence Update	Podcast			Family	Judges and SJOs	Complete	
Family Law Legal Update: Parentage and UCCJEA	Podcast			Family	Judges and SJOs	Complete	
Family Law Legal Update: Property/Fees & Sanctions and Procedural Issues	Podcast			Family	Judges and SJOs	Complete	
Family Law Legal Update: Child and Spousal Support	Podcast			Family	Judges and SJOs	Complete	
Juvenile Delinquency Legal Update: Individualized Education Plans, Commitment to Juvenile Hall, Truancy, Public Intoxication and Prostitution	Podcast			Juvenile	Judges and SJOs	Complete	
Juvenile Delinquency Legal Update: Probation Conditions, DNA Testing, and Vandalism	Podcast			Juvenile	Judges and SJOs	Complete	

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Juvenile Delinquency Legal Update: Inter-County Transfers and Proposition 47, Sealing of Records, Dual Jurisdiction and 827	Podcast			Juvenile	Judges and SJOs	Complete	
Juvenile Delinquency Legal Update: 170.6, 17(b), and the Statute of Limitations Waiver	Podcast			Juvenile	Judges and SJOs	Complete	
SCOTUS Updates by Chemerinsky	Podcast			CJERAC	Judges and SJOs	Complete	
Digital Judge	Podcast			CJERAC	Judges and SJOs	Complete	
Digital Judge: Digital Notetaking on the Bench, Part 1	Podcast			CJERAC	Judges and SJOs	Complete	
Digital Judge: Digital Note-Taking on the Bench, Part 2	Podcast			CJERAC	Judges and SJOs	Complete	
Digital Judge: Security, Privacy and Zoombombing: Videoconferencing for Judges	Podcast			CJERAC	Judges and SJOs	Complete	
Digital Judge: Videoconferencing: Judges Already Have Models For Assessing Technological Access to Justice	Podcast			CJERAC	Judges and SJOs	Complete	
Notice Issues in Probate-10 Minute Mentor TMM	Podcast			CJERAC	Judges and SJOs	Complete	
Disciplinary Ex Parte Issues With Court Staff TMM	Podcast			CJERAC	Judges and SJOs	Complete	
New Federal Regulations and State Laws on ICWA Inquiry TMM	Podcast			CJERAC	Judges and SJOs	Complete	
Sealing of Juvenile Records TMM	Podcast			CJERAC	Judges and SJOs	Complete	
Military Families: Spousal Support and Retirement TMM	Podcast			CJERAC	Judges and SJOs	Complete	

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Military Families: Custody, Mental Health and Substance Abuse Issues, and Domestic Violence Firearm Relinquishment TMM	Podcast			CJERAC	Judges and SJOs	Complete	
Strategies to Resolve Contested Probate Cases Efficiently TMM	Podcast			CJERAC	Judges and SJOs	Complete	
Bail and Trial Release	Podcast			Criminal	Judges and SJOs	Complete	
<b>Online Courses</b>							
Settling Civil Cases	Complex Online			Civil	Judges and SJOs	Complete	
Business Writing	Complex Online			ATCO	Court Staff	Complete	
Intro to Decedent Estate Cases	Online Tutorial			ATCO	Court Staff	Complete	
Intro to Guardianship Cases	Online Tutorial			ATCO	Court Staff	Complete	
Intro to Conservatorship Cases	Online Tutorial			ATCO	Court Staff	Complete	
Family Law Contempt Hearings	Online Tutorial			ATCO	Court Staff	Complete	
Juvenile Files: Routine Access	Online Tutorial			ATCO	Court Staff	Complete	
Juvenile Case Files: Requests for Disclosure	Online Tutorial			ATCO	Juvenile Court Staff	Complete	
Intercounty Transfers in Probate Cases	Online Tutorial			ATCO	Probate Court Staff	Complete	
Interstate Transfers in Probate Cases	Online Tutorial			ATCO	Probate Court Staff	Complete	
Intro to mental health proceedings	Online Tutorial			ATCO	Court Staff	Complete	
Helping Managers Handle Difficult Employee Issues	Webinar			ATCO	Court Staff	Complete	
Helping Managers Handle Difficult Employee Issues	Video			ATCO	Court Staff	Complete	

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<b>Updates to Online Courses</b>							
Civil Jury Voir Dire	Online Course Simple			Civil	Judges and SJOs	Complete	
CEQA	Online Course Update			Civil	Judges and SJOs	Complete	
Preliminary Hearings	Online Course Update			Criminal	Judges and SJOs	Complete	
Judicial Campaign Ethics	Online Course Update			JBAEF	Judges and SJOs	Complete	
Jurisdiction in Family Law Cases	Online Course Update			Family	Judges and SJOs	Complete	
Character Evidence	Online Course Update			CJERAC	Judges and SJOs	Complete	
Basic Safety in the Courts	Online Course Update			ATCO	Court Staff	Complete	
<b>Updates to Publication</b>							
Felony Sentencing Handbook	Publication Update			Criminal		Complete	
Mandatory Jury Instructions Handbook	Publication Update			Criminal		Complete	
California Judges Benchbook Civil Proceedings: Before Trial	Publication Update			Civil		Complete	
California Judges Benchbook Civil Proceedings: Trial	Publication Update			Civil		Complete	
California Judges Benchbook Civil Proceedings: After Trial	Publication Update			Civil		Complete	
California Judges Benchbook Civil Proceedings: Discovery	Publication Update			Civil		Complete	

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Domestic Violence Cases in Criminal Court Benchbook	Publication Update			Criminal		Complete	
Search and Seizure Benchbook	Publication Update			Criminal		Complete	
Small Claims and Consumer Law Benchbook	Publication Update			Civil		Complete	
BG 62 Pretrial Diversion	Publication Update			Criminal		Complete	
BG 74 Sentencing Guidelines for Common Misdemeanors and Infractions	Publication Update			Criminal		Complete	
Managing Gang Cases Bench Handbook	Publication Update			Criminal		Complete	
Fairness and Access Bench Handbook	Publication Update			JBAEF		Complete	
Child and Spousal Support Bench Handbook	Publication Update			Family		Complete	
BG 74 Sentencing Guidelines for Common Misdemeanors and Infractions	Publication Update			Criminal		Complete	
<b>New Judicial Bench Tools</b>							
Expedited Jury Trials	Bench Tool			Civil	Judges and SJOs	Complete	
Veterans/Military Collaborative Court and Diversion	Checklists, scripts			Criminal	Judges and SJOs	Complete	
Warrants: Wiretaps and Super Warrants	Checklist			Criminal	Judges and SJOs	Complete	
Notice Issues in Probate	Bench Aid			Probate	All Probate Audiences	Complete	

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Discovery and Use of Immigration Information in Court Checklist	Benchtools			VAWEP	Judges and SJOs	Complete	
<b>New Staff Job Aids</b>							
Trusts Subject to Probate Court Supervision	Job Aid			ATCO	All Probate Audiences	Complete	
Effective Writing of PIPs and Discipline Documents	Job Aid			ATCO	HR Staff	Complete	
Types of Parents	Job Aid			ATCO	Court Staff	Complete	
Civil Fee Schedule, Augmented	Job Aid			ATCO	Court Staff	Complete	
Family Law Contempt Guide	Job Aid			ATCO	Court Staff	Complete	
Family Law Contempt Flowchart	Job Aid			ATCO	Court Staff	Complete	
Reviewing a Parentage Judgement for Completeness	Job Aid			ATCO	Court Staff	Complete	
Providing Procedural Information in Probate Cases	Job Aid			ATCO	Court Staff	Complete	
<b>Updates to Bench Tools</b>							
DV Selected Case Summaries and Statutes	Benchtool Update			CJERAC	Judges and SJOs	Complete	
Traffic	Benchtool Update			Criminal	Judges and SJOs	Complete	
Criminal Protective Orders At A Glance	Benchtool Update			CJERAC	Judges and SJOs	Complete	