

IT Modernization Funding Program

Successful Investments in the California Courts Connected Framework

Judicial Council Meeting – July 21, 2023



Agenda

- Guiding Principles of the IT Modernization Funding Program
- Sneak Peek: IT Maturity Progress in the Courts
- Priorities & Requests
- Recommendations for Fiscal Year 2023-24 Funding

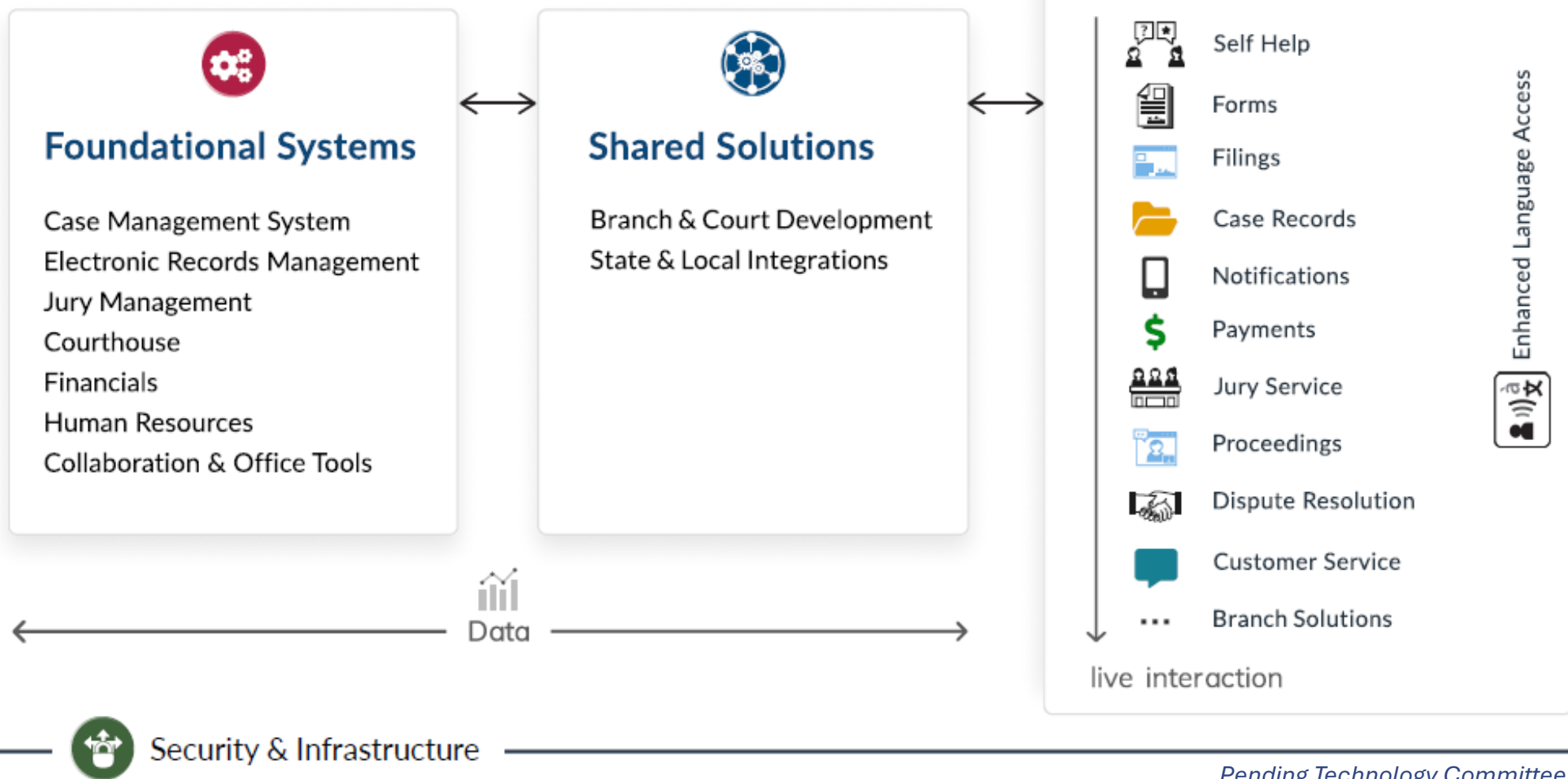
Guiding Principles for the program

- Allocate funding based on the California Courts Connected framework
- Promote courts' ability to be innovative and forward-looking
- Take an adaptive approach to distribution methodology
- Align with Strategic and Tactical Plans
- Collaborate, collaborate, collaborate!
- Keep it simple – support a streamlined and efficient process
- Be responsive to court priorities



California Courts Connected

The California Courts Connected framework represents a model of the foundational systems needed to operate courts and how those systems can be extended to provide digital services for the public and justice system partners.



Measuring Success:

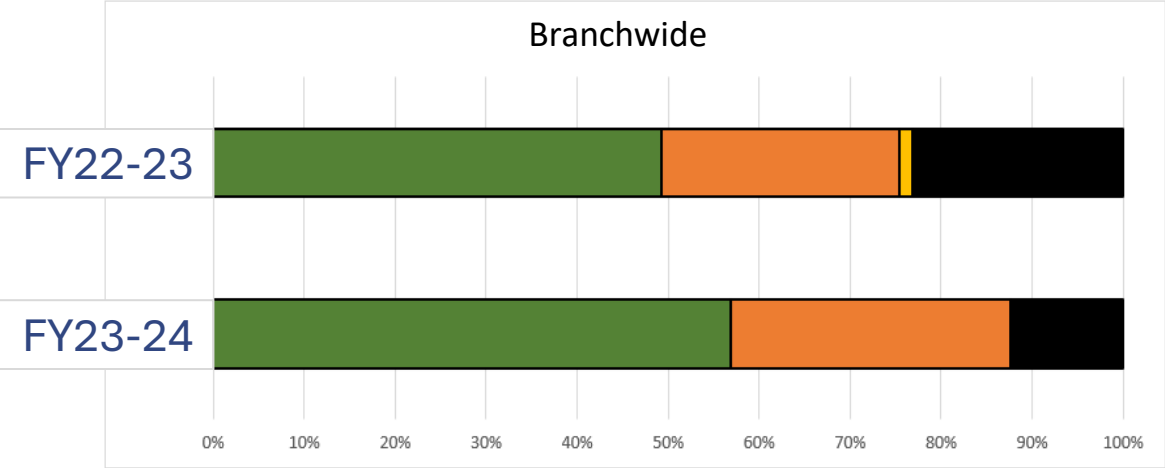
**IT Maturity Progress in the
Courts**



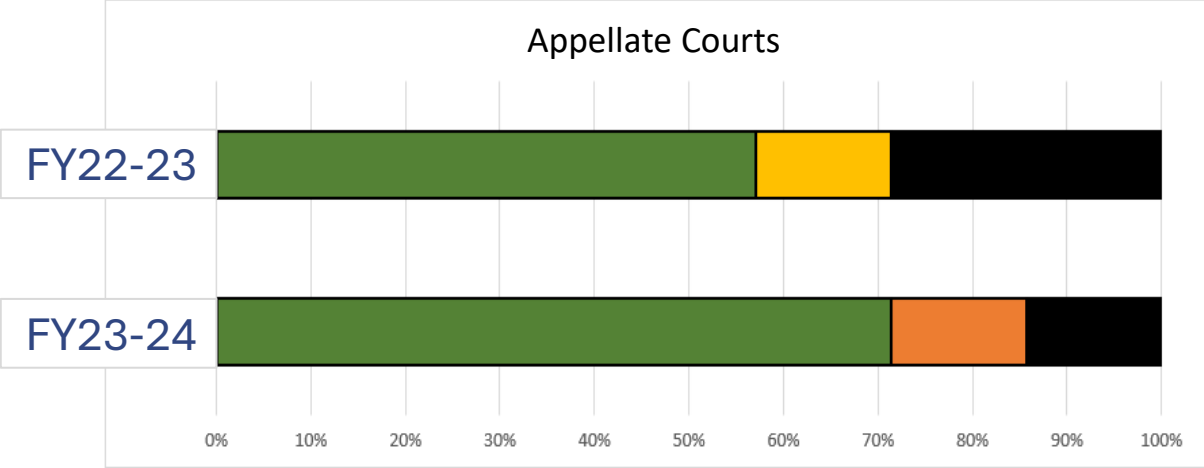
Case Management Systems & Extensions

Branch Priority 

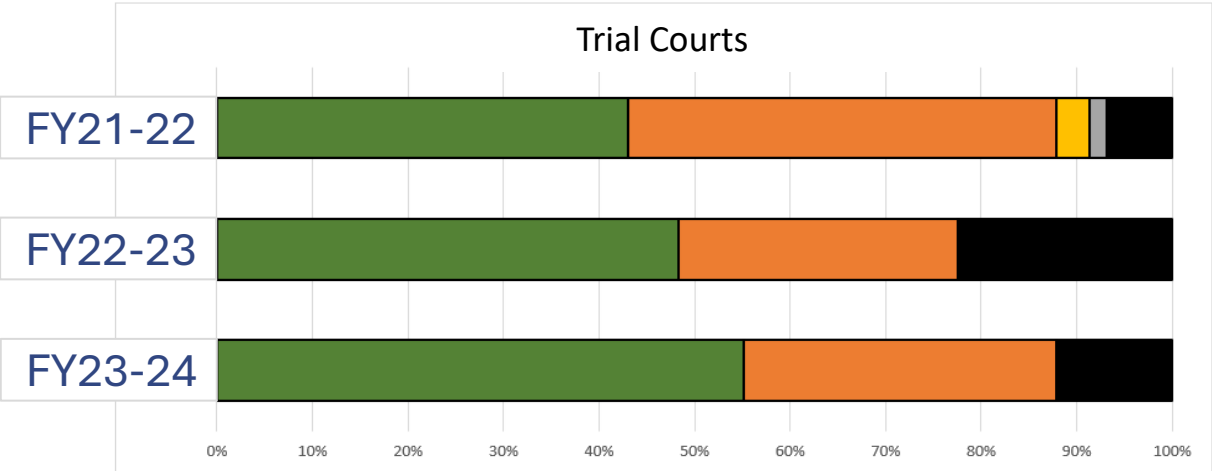
Branchwide





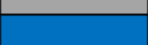



Appellate Courts



Trial Courts

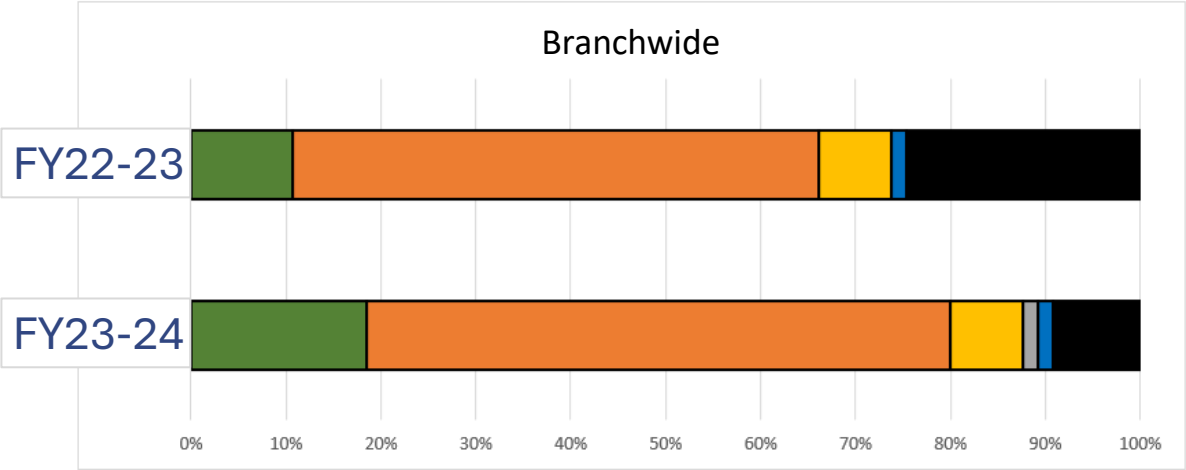


	Fully implemented
	Started implementation
	Not started
	No solutions needed
	Undecided
	No response

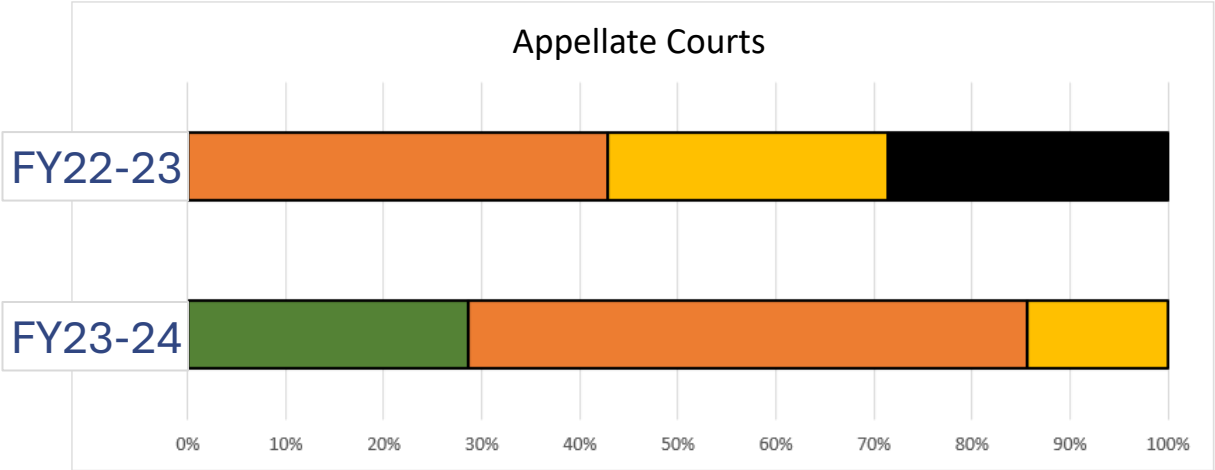
Cyber/Information Systems

Branch Priority 

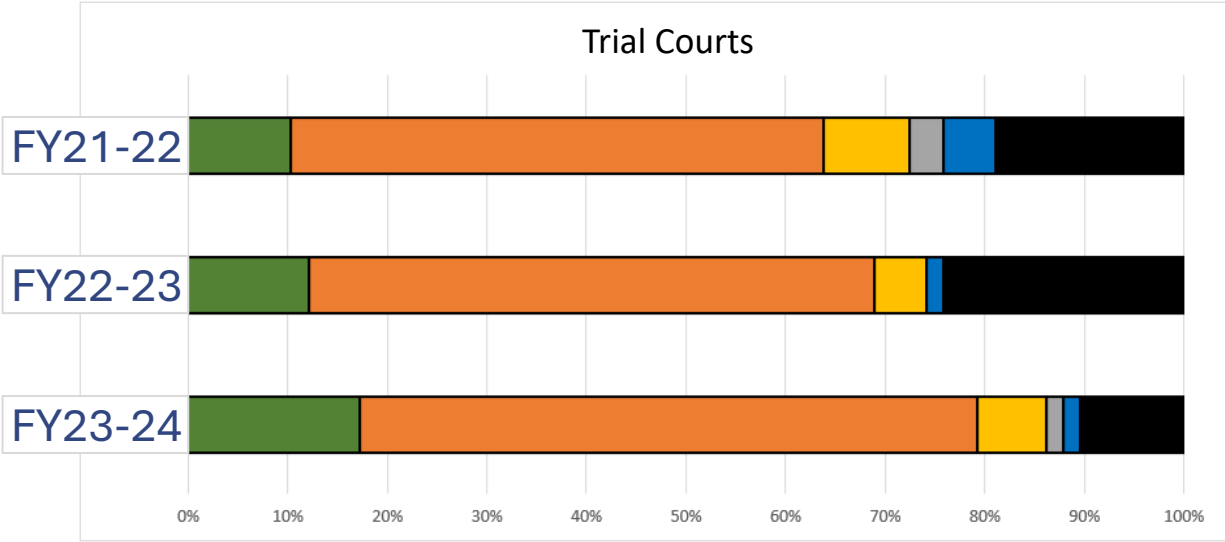
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Appellate Courts



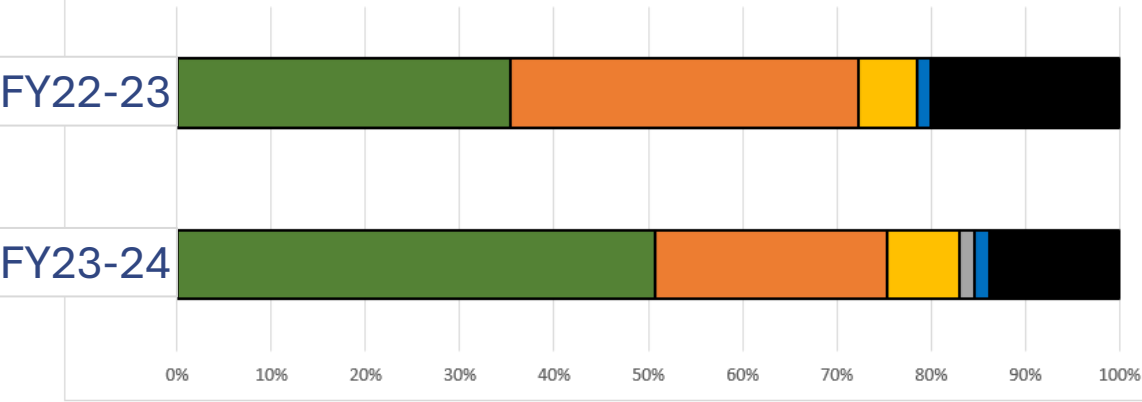
Trial Courts



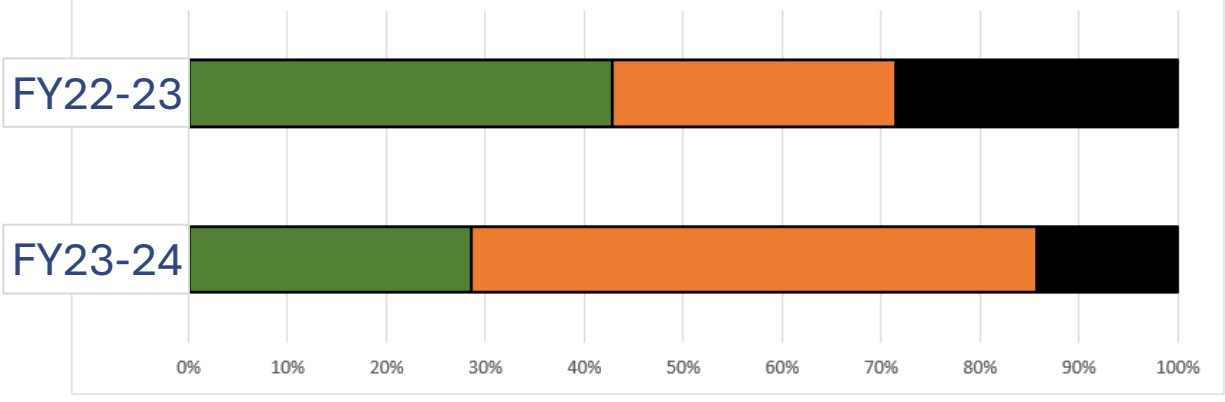
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Websites

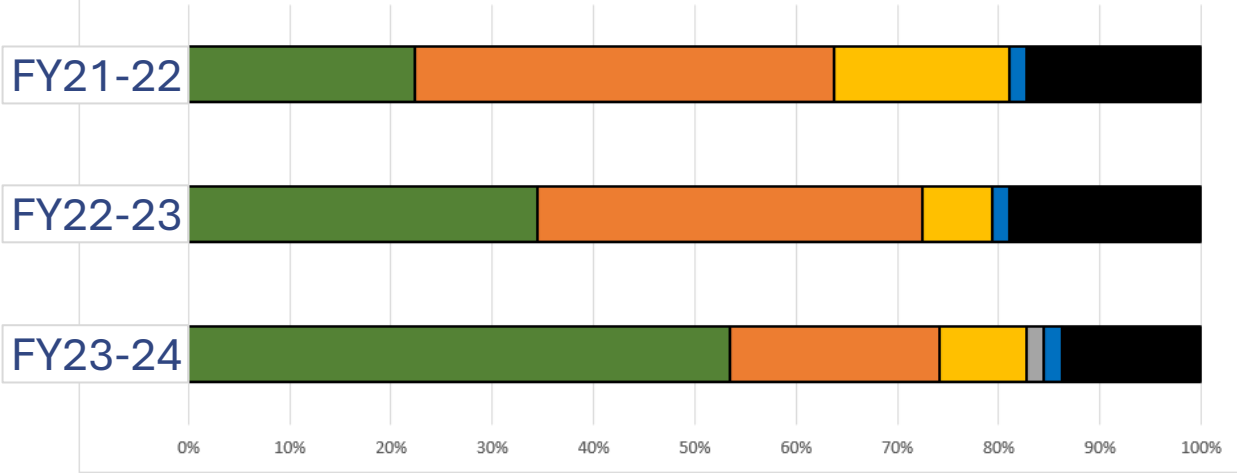
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Appellate Courts



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Priorities considered for FY 23-24

- **Court funding needs:**
Cyber Security, CMS, Electronic Records Management, Infrastructure, Proceedings
- **Branch priorities:**
Cyber Security, CMS, Electronic Records Management, Infrastructure, Proceedings
- **Majority of project proposals:**
Electronic Records Management, Infrastructure, Remote Appearances, CMS, Courthouse

Project Requests FY 23-24

Highlight = Branch Priorities

Program Category	# of Proposals	Amount Requested
Electronic Records Management (includes digitizing records)	25	\$31,199,126
Infrastructure	20	\$3,957,428
Proceedings	16	\$7,594,796
Courthouse	13	\$12,243,647
Case Management Systems and Extensions	11	\$4,596,152
Customer Service	9	\$578,414
Collaboration & Office Tools	8	\$377,779
Data	7	\$1,140,790
Cyber/Information Security	6	\$835,547
Jury Management Systems	5	\$103,398
Web Solutions	5	\$556,749
State and Local Integrations	4	\$1,070,000
Case Records	3	\$2,302,500
Branch & Court Developed Architecture and Solutions	2	\$550,000
Electronic Filing	1	\$5,000
Human Resources	1	\$25,000
Notifications	1	\$64,800
Payments	1	\$220,000
Total	138	\$67,421,126

Total Allocation FY 23–24

\$12.5 million in proposed allocations to trial and appellate courts for local projects

This year's model provides funding for

- +CMS upgrades
- +Priority 1 projects of small courts
- +Pro rata distribution for remaining needs

Action

The Technology Committee requests that the Judicial Council approve the recommended allocations itemized in

**IT Modernization Funding: Proposed
Allocations for FY 2023–24 (Attachment A)**

Special thanks to ITAC Workstream Members

Representing various court functions, size, demographics.

Hon. Sheila F. Hanson, Workstream Executive Sponsor, Judge (Orange)	
Hon. Kimberly Menninger, Judge (Orange)	James LaFerriere, <i>Team Lead</i> , CIO (Nevada)
Hon. Annette Rees, Judge (Stanislaus)	Jim Lin, CIO (Inyo)
Sal Bonaccorso, Deputy CIO (Los Angeles)	Jordan Maxwell, Court Business Systems Analyst (San Mateo)
Tim Cool, Chief Deputy CIO (Riverside)	David Naccarati, CIO (San Luis Obispo)
Brian Cotta, Clerk/Executive Officer (5DCA)	Pat Patterson, Deputy CEO (Ventura)
Bryson Dearen, Assistant Deputy CIO (Riverside)	Lester Perpall, CEO (Mono)
Michelle Duarte, <i>Team Lead</i> , CIO (Santa Cruz)	Jake Pison, CIO (San Diego)
AJ Guzman, <i>Team Lead</i> , CIO (Sutter)	Michael Pugh, CIO (Yuba)
Greg Harding, CIO (Placer)	Kim Stucker, Director of Court Operations (San Diego)
Brett Howard, CIO (Orange)	Rick Walery, CIO (San Mateo)
Karmann Hung, Court Technology Manager (1DCA)	Reginald Washington, Court Technology Manager (6DCA)

CEO: Court Executive Officer

CIO: Court Information Officer

DCA: District Court of Appeal

Discussion / Questions & Answer

Thank you!