Judicial Branch Technology Update: Appellate Technology

Presented by:

Hon. Marsha G. Slough, Chair, Judicial Council Technology Committee

Julie Bagoye, Senior Business Systems Analyst, Judicial Council Information Technology

August 2016

Background and Accomplishments to Date

Workstream	Members, Status	Expected Outcome
Security Framework *(Document and adopt court information systems security policy framework)*	9 members Completed Presented to the Judicial Council in December 2015	• Published framework document • Framework implementation strategy recommendations, including funding requirements ***Result:*** *"How to use" guide and self-assessment checklist for trial courts*
CMS Data Exchanges (DX) *(Standardized approaches to CMS interfaces and DX with critical state justice partners)*	31 members In Progress Expected completion October 2016	• Document data exchange elements and format standards • Document governance and modification processes
E-Filing Strategy *(Update standards; develop provider certification and deployment strategy)*	19 members In Progress Expected completion December 2016	• Updated Technical Standards • Statewide EFMs • EFSP Certification Program

Workstream	Members, Status	Expected Outcome
Next Generation Hosting Strategy *(Assess alternatives for transition to a next generation branch hosting model)*	15 members In Progress Expected completion December 2016	• Assessment Findings: Best practices, Solution Option • Educational document for courts • Host 1-Day Summit on Hosting • Recommendations For Branch-level Hosting
Video Remote Interpreting (VRI) Pilot *(Implement program)*	Membership Pending Expected completion August 2017	• Implementation of VRI Pilot Program
Self-Represented Litigants E-Services *(Develop requirements and RFP for establishing branch e-services)*	23 members In Progress Expected completion December 2016	• SRL Portal Requirements Document • Request for Proposal (RFP)

Workstream	Members, Status	Expected Outcome
Disaster Recovery (DR) Framework and Pilot *(Document, Test, and Adopt a Court DR Framework)*	27 members In Progress Expected completion March 2016	• Disaster Recovery Framework Document and Checklist • Findings from Pilot
Tactical Plan Update *(Update as part of the Court Technology Governance and Strategic Plan)*	13 members In Progress Expected completion April 2017	• Tactical Plan for Technology 2017-2018 • Statewide EFMs • EFSP Certification Program

Appellate E-Filing Project

Vendor Selection

- Request for Proposal
- Vendor
- Vendor Portal

JUDICIAL COUNCIL
OF CALIFORNIA

Implementation History

Court	Start Date
First Appellate District – San Francisco	April 2014
Fifth Appellate District – Fresno	May 2015
Third Appellate District – Sacramento	September 2015
Sixth Appellate District- San Jose	January 2016
Fourth Appellate District, Division One- San Diego	April 2016
Fourth Appellate District, Division Two –Riverside	June 2016
Fourth Appellate District, Div. Three – Santa Ana	September 2016
Second Appellate District – Los Angeles	Projected Q4 2016
Supreme Court	Projected Q1 2017

Implementation Process

- Mandatory E-Filing
- Customized Systems
- Local Bar Training
- Staff Training

JUDICIAL COUNCIL
OF CALIFORNIA

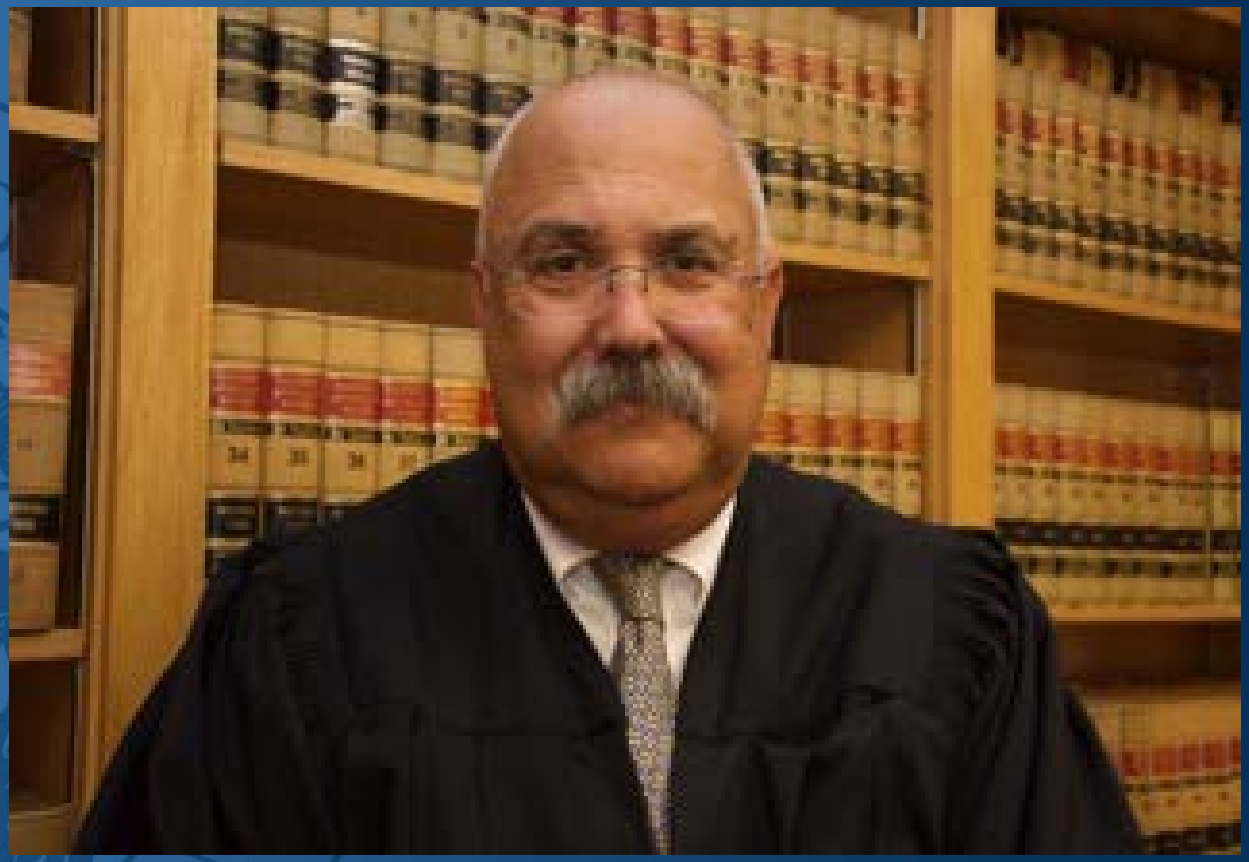
Benefits Achieved

- Appointed Council Cost Savings
- Self- Represented Litigants
- Justice Partners
- Justices & Research Staff Review
- Appellate Court Cost Savings

Testimonials

JUDICIAL COUNCIL
OF CALIFORNIA

Honorable Bruce Smith, Associate Justice
Court of Appeal, Fifth Appellate District, Fresno



JUDICIAL COUNCIL
OF CALIFORNIA

Anne Maas, Supervising Deputy Clerk
Court of Appeal, Fifth Appellate District, Sacramento

Connie Littrell, Lead Appellate Court Attorney
Court of Appeal, Third Appellate District, Fresno

JUDICIAL COUNCIL
OF CALIFORNIA

Document Management System (DMS)

- What is a DMS?
- Why do we need a DMS?
- DMS Benefits

JUDICIAL COUNCIL OF CALIFORNIA

Next Steps

Questions