



## JUDICIAL COUNCIL OF CALIFORNIA

455 Golden Gate Avenue · San Francisco, California 94102-3688

[www.courts.ca.gov](http://www.courts.ca.gov)

---

# REPORT TO THE JUDICIAL COUNCIL

For business meeting on: July 27–28

---

<b>Title</b>	<b>Agenda Item Type</b>
Equal Access Fund: Status Report and Technical Correction	Action Required
<b>Rules, Forms, Standards, or Statutes Affected</b>	<b>Effective Date</b>
None	July 28, 2017
<b>Recommended by</b>	<b>Date of Report</b>
State Bar Legal Services Trust Fund Commission Corey N. Friedman, Cochair Richard E. Reinis, Cochair	July 12, 2017
	<b>Contact</b>
	Bonnie Rose Hough, 415-865-7668 <a href="mailto:bonnie.hough@jud.ca.gov">bonnie.hough@jud.ca.gov</a>

---

### Executive Summary

Since 2014, the Legal Services Trust Fund Commission has been engaged in work to streamline and improve the efficacy of its grant making, including instituting new data collection protocols designed to determine the outcomes of the legal services provided through the Equal Access and Interest on Lawyers' Trust Account Funds. This report describes this effort to document the impact of legal services and demonstrate accountability in use of resources. The multiyear transition to a new grant-making platform also resulted in short-term challenges, and this report also contains technical corrections to previous reports prepared for the Judicial Council regarding the distribution of the Equal Access Fund.

### Recommendation

The State Bar's Legal Services Trust Fund Commission (the "Commission") recommends that the Judicial Council:

1. Endorse ongoing efforts by the Commission to enhance efficiency and document the impact of the Equal Access Fund; and

2. Approve the following technical corrections to previously approved reports entitled *Equal Access Fund: Distribution of Funds for Partnership Grants and IOLTA-Formula Grants*:
  - A) For the report submitted for the October 27, 2014 Judicial Council business meeting, accept revised Attachment C that inadvertently did not include one of the grantees whose funding was approved by the Judicial Council.
  - B) For the report submitted for the October 26, 2015 Judicial Council business meeting, accept Attachment D that sets out the individual grant awards for each recipient of IOLTA-formula grants, which was inadvertently not included in the report. The report should be further corrected to note that the approved amount for the partnership grant award for the Alameda County Bar Volunteer Legal Services Unlawful Detainer Project was \$25,000, not \$55,000. Lastly, because of the tight timing of the grant cycles, the report did not include subsequent adjustments to a requested IOLTA-formula grant of \$23,000; the distribution amount should be reduced from \$12,773,000 to \$12,750,000 to reflect that fact.
  - C) For the report submitted for the October 27, 2016 Judicial Council business meeting, approve the revised Attachment E that has been corrected to remove an allocation to a grantee that withdrew its application after the report to the Judicial Council was submitted. The total recommended distribution of IOLTA-formula grants is \$17,199,592.

### **Previous Council Action**

The Judicial Council has approved the total amount of distribution of the grants in its proposed distribution for each of the past 16 years based on the recommendations of the Legal Services Trust Fund Commission. The Commission provides information to the Judicial Council each year regarding the process and procedures for determining its grant recommendations as well as its monitoring procedures.

### **Rationale for Recommendation**

Since 1999, the state Budget Act has contained a provision for the allotment of \$10 million to an Equal Access Fund “to improve equal access and the fair administration of justice.” For fiscal year 2016–2017, an additional \$5 million was added to the fund. (Sen. Bill 826, Stats. 2016, ch. 23, pp. 16–21.)

In 2005, the Uniform Civil Fees and Standard Fee Schedule Act was approved by the Legislature and the Governor. That act established a new distribution of \$4.80 per filing fee to the Equal Access Fund. The estimated revenue from filing fees for the fund is approximately \$4 million per year. Those revenues have been collected by the trial courts since January 2007.

The Budget Act requires the Judicial Council to distribute the Equal Access Fund monies to legal services providers through the State Bar Legal Services Trust Fund Commission. The State Bar

created the commission to administer the law regulating Interest on Lawyers' Trust Accounts (IOLTA). (Bus. & Prof. Code, § 6210 et seq.; State Bar, *Rules Regulating Interest-Bearing Trust Fund Accounts for the Provision of Legal Services to Indigent Persons* [Sept. 1982, amended Mar. 2002], rule 4.)

The Budget Act states that “[t]he Judicial Council shall approve awards made by the commission if the council determines that the awards comply with statutory and other relevant guidelines....” (The Budget Act is Attachment A.)

The Chief Justice, as chair of the Judicial Council, appoints one-third of the voting members to the Commission: five attorney members and two public members, one of whom is a court administrator. The Chief Justice also appoints three nonvoting judges to the Commission: two trial court judges and one appellate justice. (The membership roster is in Attachment B.)

### **Improved Measurement and Streamlined administration**

For some years now, the Trust Fund Program has been working to (1) improve the measurement and collection of outcome data, and (2) leverage available resources by streamlining grant administration for grantees, staff, and the Commission while maintaining fairness and consistency in application of statutory mandates. Significant progress has been made toward those objectives.

#### **1. Improve the measurement of outcome data**

In order to address the challenges of a drop in funding and to better articulate unmet need and accomplishments to policymakers, lawmakers, and funders to increase funding, the Commission has developed a set of metrics to demonstrate the outcome of services provided by its grantees. The Commission has always required the grantees to provide Case Services Report (CSR) data, which compiles information on the number of clients served and the number of cases closed—classified by broad areas of substantive focus (such as housing)—with detailed reports on impact cases. That data is very useful for counting services, but does not provide any information about the results achieved, the value of the services provided to clients, the benefit to society, or the extent to which grantees are able to meet clients' needs.

By working closely with subject matter experts in the legal services community, the Commission developed a series of metrics in eight different case types in which legal services agencies typically provide services. These areas are Housing, Consumer/Finance, Immigration, Family, Education, Domestic Violence, Health, Individual Rights, Juvenile, Conservatorship/Guardianship, Employment, Income Maintenance, and Miscellaneous. These measurements have been informed by similar tools in other states and are designed to more clearly show the results achieved, and value of services to the clients and society at large.

On January 30, 2017, the Commission held a meeting of the grantees to review findings from the first months of data collection (April–October 2016). Initial results are very promising.

They show that in 2015, grantees provided extended legal services to 47,767 persons and limited services to an additional 202,264 persons. The majority of those services were in housing, with 47,176 persons receiving limited services and an additional 11,515 receiving limited assistance. Health and Long Term Care had the next highest number of services with 5,026 receiving extended services and 27,049 receiving limited services. Another key area was income maintenance, where 7,272 received extended services and an additional 16,736 persons received limited services.

In domestic violence, programs provided extended representation to 3,735 persons and limited services to 13,978 additional persons. Of those who received extended services, 3,113 received a temporary restraining order protecting them from abuse, 350 received other services designed to protect them from abuse, and 17 prevented issuance or obtained termination of a protective order. In income maintenance, the programs were able to achieve over \$12,268,282 in back awards and lump-sum settlements for their clients, with a reduction or elimination of \$751,624 in claimed amounts.

A very preliminary analysis of the benefits suggests that for every dollar spent on legal aid in California, the state receives a multiplier effect of 1.47. That would indicate that the states' investment of \$17,199,592 in 2017 would produce a benefit of \$25,283,400.

The Commission is pleased to note that legal services organizations have benefitted already from the collection of outcome data, and look forward to continuing to work with the Trust Fund Program to standardize, expand, and enhance the data collection to improve its accuracy and completeness. Through these efforts, the Commission can continue to ensure the judicious use of Equal Access and other funds.

## **2. Streamline application process for administrative effectiveness**

Effective calendar year 2015, all grants were fully transitioned to a single calendar year, with a bridge process for IOLTA from July 1–December 31, 2014, and EAF from October 1–December 31, 2014. While it had been envisioned that this additional process would be managed by new online grant software, the vendor selected was not able to deliver the product as promised, and because the existing system could not manage the data for an additional half-year grant, much of the grant administration was handled manually.

A new vendor was selected for 2015. While the new application has significantly simplified administration of the projects, routine build-out challenges and the learning curve for the report-generation feature contributed to the technical errors that this report seeks to correct. With a better understanding of how the report builder on the new software pulls information, the Trust Fund Program has put into place controls to avoid inaccurate reports in the future.

Ultimately, the new grant-making software provides phenomenal opportunity to improve efficiencies and enables grantees to prepare online applications through which data can be saved from year to year. It facilitates record keeping, enables access and sharing of grant

information offsite, streamlines monitoring, enables reporting on data collected, and utilizes other best practices for grant making.

### **Technical corrections**

Each year, the Commission provides a report to the Judicial Council on its recommendations, providing the rationale for those recommendations and background on its grant making and review process. This report is normally about 50 pages long including attachments. In the course of reviewing past Judicial Council reports, problems were identified with the attachments that included the list of the specific programs that were recommended for funding. While these errors do not affect the amounts allocated by the Judicial Council, the council is asked to accept a correction of each of these attachments to ensure that the amounts match the recommendations of the Commission and the amount allocated to the programs for each of those years.

- For the October 27, 2014 report, accept revised Attachment C that inadvertently did not include one of the grantees whose funding was approved by the Judicial Council.
- For the October 26, 2015 report, accept Attachment C that sets out the individual grant awards for each recipient of IOLTA-formula grants inadvertently not included in the report. The report should be further corrected to note that the approved amount for the partnership grant award for the Alameda County Bar Volunteer Legal Services Unlawful Detainer Project was \$25,000, not \$55,000. Lastly, because of the tight timing of the grant cycles, the report did not include subsequent adjustments to a requested IOLTA-formula grant of \$23,000; the distribution amount should be reduced from \$12,773,000 to \$12,750,000 to reflect that fact.
- For the October 27, 2016 report, approve the revised Attachment C, which has been corrected to remove an allocation to a grantee that withdrew its application after the report to the Judicial Council was submitted. The total recommended distribution of IOLTA-formula grants is \$17,199,592.

### **Comments, Alternatives Considered, and Policy Implications**

The recommendations have been approved by the Legal Services Trust Fund Commission and its Partnership Grants Committee as required by law. The statutory scheme does not contemplate public comment.

There are no viable alternatives to distributing the funds according to the recommendations of the Commission. The Budget Act requires the council to approve the distribution if it finds that the statutory and other relevant guidelines are met.

### **Implementation Requirements, Costs, and Operational Impacts**

Council staff will work with the staff of the Commission to oversee administration of the Equal Access Fund, including fulfillment of requirements for reports on the Commission's

administration of the fund and will develop procedures to avoid future technical errors. Council staff will also work with the Commission to support its efforts to document the impact of the Equal Access Fund.

The recommendation contained in this report will have no direct fiscal effect on the courts; nevertheless, the courts will indirectly benefit from assistance provided to self-represented litigants. Council staff support will be covered by the provision for administrative costs in the Budget Act appropriation.

### **Relevant Strategic Plan Goals and Operational Plan Objectives**

This recommendation helps implement Goal I of the Judicial Council’s strategic plan—Access, Fairness, and Diversity—by increasing representation for low-income persons.

### **Attachments and Links**

1. Attachment A: Budget Act of 2016 (specific language)
2. Attachment B: Commission Membership Roster, 2016–2017
3. Attachment C: Exhibit C–2015
4. Attachment D: Exhibit C–2016
5. Attachment E: Exhibit C–2017

**Senate Bill No. 826**

**CHAPTER 23**

An act making appropriations for the support of the government of the State of California and for several public purposes in accordance with the provisions of Section 12 of Article IV of the Constitution of the State of California, relating to the state budget, to take effect immediately, budget bill.

Approved by Governor June 27, 2016. Filed with Secretary of State June 27, 2016.

---

An act making appropriations for the support of the government of the State of California and for several public purposes in accordance with the provisions of Section 12 of Article IV of the Constitution of the State of California, relating to the state budget, to take effect immediately, budget bill.

**THE PEOPLE OF THE STATE OF CALIFORNIA DO ENACT AS FOLLOWS:**

SECTION 1.00.

This act shall be known and may be cited as the "Budget Act of 2016."

[ .... ]

**0250-101-0001—For local assistance, Judicial Branch ..... 22,753,000**

Schedule:

(1) 0150010-Support for Operation of Trial Courts .....	6,201,000
(2) 0150051-Child Support Commissioner Program (AB 1058) .....	54,332,000
(3) 0150055-California Collaborative and Drug Court Projects .....	5,748,000
(4) 0150075-Grants—Other .....	1,586,000
<b>(5) 0150083-Equal Access Fund .....</b>	<b>15,392,000</b>
(6) Reimbursements to 0150051-Child Support Commissioner Program (AB 1058) .....	-54,332,000
(7) Reimbursements to 0150055-California Collaborative and Drug Court Projects .....	-4,588,000
(8) Reimbursements to 0150075-Grants—Other .....	-1,586,000

Provisions

1. In order to improve equal access and the fair administration of justice, the funds appropriated in Schedule (8) are to be distributed by the Judicial Council through the Legal Services Trust Fund Commission to



Attachment A: Relevant Portions of the Budget Act of 2016

qualified legal services projects and support centers as defined in Sections 6213 to 6215, inclusive, of the Business and Professions Code, to be used for legal services in civil matters for indigent persons. The Judicial Council shall approve awards made by the commission if the council determines that the awards comply with statutory and other relevant guidelines. Ten percent of the funds in Schedule (8) shall be for joint projects of courts and legal services programs to make legal assistance available to pro per litigants and 90 percent of the funds in Schedule (8) shall be distributed consistent with Sections 6216 to 6223, inclusive, of the Business and Professions Code. The Judicial Council may establish additional reporting or quality control requirements consistent with Sections 6213 to 6223, inclusive, of the Business and Professions Code.

2. The amount appropriated in Schedule (1) is available for reimbursement of court costs related to the following activities: (a) payment of service of process fees billed to the trial courts pursuant to Chapter 1009 of the Statutes of 2002, (b) payment of the court costs payable under Sections 4750 to 4755, inclusive, and Section 6005 of the Penal Code, and (c) payment of court costs of extraordinary homicide trials.

[ .... ]

**250-101-0932—For local assistance, Judicial Branch, payable from the Trial Court Trust Fund ..... 2,420,693,000**

Schedule:

(1) 0150010-Support for Operation of Trial Courts .....	1,932,787,000
(2) 0150019-Compensation of Superior Court Judges .....	336,649,000
(3) 0150028-Assigned Judges .....	26,646,000
(4) 0150037-Court Interpreters .....	103,458,000
(5) 0150067-Court Appointed Special Advocate (CASA) program .....	2,213,000
(6) 0150071-Model Self-Help Program .....	957,000
<b>(7) 0150083-Equal Access Fund .....</b>	<b>5,482,000</b>
(8) 0150087-Family Law Information Centers .....	345,000
(9) 0150091-Civil Case Coordination .....	832,000
(10) 0150095-Expenses on Behalf of the Trial Courts .....	11,325,000
(11) Reimbursements to 0150010-Support for Operation of Trial Courts .....	-1,000

Provisions:

[ .... ]

**7. In order to improve equal access and the fair administration of justice, the funds appropriated in Schedule (7) are available for distribution by the Judicial Council through the Legal Services Trust Fund Commission in support of the Equal Access Fund Program to qualified legal services projects and support centers as defined in Sections 6213 to 6215, inclusive, of the Business and Professions Code, to be used for legal services in civil matters for indigent persons. The Judicial Council shall approve awards made by the commission if the council determines that the awards comply with statutory and other relevant guidelines. Upon approval by the Administrative Director, the Controller shall**



transfer up to 5 percent of the funding appropriated in Schedule (7) to Item 0250-001-0932 for administrative expenses. Ten percent of the funds remaining after administrative costs shall be for joint projects of courts and legal services programs to make legal assistance available to pro per litigants and 90 percent of the funds remaining after administrative costs shall be distributed consistent with Sections 6216 to 6223, inclusive, of the Business and Professions Code. The Judicial Council may establish additional reporting or quality control requirements consistent with Sections 6213 to 6223, inclusive, of the Business and Professions Code.

8. Funds available for expenditure in Schedule (7) may be augmented by order of the Director of Finance by the amount of any additional resources deposited for distribution to the Equal Access Fund Program in accordance with Sections 68085.3 and 68085.4 of the Government Code. Any augmentation under this provision shall be authorized not sooner than 30 days after notification in writing to the chairpersons of the committees in each house of the Legislature that consider appropriations, the chairpersons of the committees and appropriate subcommittees that consider the State Budget, and the Chairperson of the Joint Legislative Budget Committee, or not sooner than whatever lesser time the chairperson of the joint committee, or his or her designee, may determine.

[ .... ]

## LEGAL SERVICES TRUST FUND COMMISSION 2016-2017

<p><b>Corey N. Friedman, Co-Chair</b> The Division of Occupational Safety &amp; Health (Cal/OSHA) 455 Golden Gate Ave. 9<sup>th</sup> Floor San Francisco, CA 94102</p> <p>ph: (510) 286-0516    fx: (510) 286-7039 email: cfriedman@dir.ca.gov</p>	<p><b>Richard G. Reinis, Co-Chair</b> Thompson Coburn 2029 Century Park East, Suite 1900 Los Angeles, CA 90067</p> <p>ph: (310) 282-2500    fx: (310) 282-2501 email: rreinis@thompsoncoburn.com</p>
<p><b>Christian Schreiber, Co-Vice-Chair</b> Chavez &amp; Gertler LLP 42 Miller Avenue Mill Valley, CA 94941</p> <p>ph: (415) 381-5599    fx: (415) 384-5572 email: christian@chavezgertler.com</p>	<p><b>Banafsheh Akhlaghi, Co-Vice-Chair</b> NLSCA 35 Miller Avenue #113 Mill Valley, CA 94941</p> <p>ph: (925) 209-7136 email: bakhlaghi1600@gmail.com</p>
<p><b>Fred Bailard</b> Presidio Bank One Montgomery Street, Suite 2300 San Francisco, CA 94104</p> <p>ph: (415) 686-5537    fx: (415) 398-3111 email: fbailard@presidiobank.com</p>	<p><b>Louise Bayles-Fightmaster</b> PO Box 1960 Windsor CA 95492</p> <p>ph: (707) 348-2464 email: lbfjd@yahoo.com</p>
<p><b>Prof. Herman L. DeBose</b> California State University, Northridge 18111 Nordhoff Street Northridge, CA 91330</p> <p>ph: (818) 677-3374 email: herman.debose@csun.edu</p>	<p><b>Adrian Dollard</b> Qatalyst Partners Three Embarcadero Center, 6th Floor San Francisco, CA 94111</p> <p>ph: (415) 844-7777    fx: (415) 391-3914 email: aedollard@gmail.com</p>
<p><b>Parissh Knox</b> Los Angeles City Attorney's Office Land Use Division 200 N. Main Street, CHE Rm 701 Los Angeles, CA 90012</p> <p>ph: (213) 978-8191 email: parissh.knox@lacity.org</p>	<p><b>Luke A. Liss</b> Wilson Sonsini Goodrich Rosati 650 Page Mill Road Palo Alto, CA 94304</p> <p>ph: (650) 565-3751    fx: (650) 493-6811 email: lliss@wsgr.com</p>
<p><b>Prof. James Meeker</b> Department Criminology Law &amp; Society University of California, Irvine 12 Thompson Court Irvine, CA 92617</p> <p>ph: (949) 233-0728    fx: (949) 824-3001 email: jwmeeker@uci.edu</p>	<p><b>Robert Planthold</b> California Walks 1904 Franklin Street, #709 Oakland, CA 94612</p> <p>ph: (415) 431-6453 (home)    fx: (510) 292-4436 email: political_bob@att.net</p>

**LEGAL SERVICES TRUST FUND COMMISSION 2016-2017**

**LaQuita (Mary) Robbins**

Soothing Visitation  
5850 Reo Terrace, Unit C  
San Diego, CA 92139

ph: (619) 981-8649 hm/fx: (619) 470-9095  
email: Squirt9515@gmail.com

**Susan D. Ryan**

Superior Court of California, County of Riverside  
P. O. Box 1547  
Riverside, CA 92502

ph: (951) 777-3039 fx: (951) 777-3841  
email: susan.ryan@riverside.courts.ca.gov

**Kim Savage**

Law Office of Kim Savage  
2625 Alcatraz Avenue, Suite 331  
Berkeley, CA 94705

ph: (510) 984-0464 fx: (562) 930-0003  
email: kim@kimsavagelaw.com

**Melanie Snider**

Superior Court of California, County of Butte  
1775 Concord Avenue, Office 9  
Chico, CA 95928

ph: (530) 532-7186  
email: msnider@buttecourt.ca.gov

**Paul Staley**

Center for Community Self-Help  
1330 Broadway Suite 604  
Oakland, CA 94612

ph: (510) 379-5524 fx: (510) 893-9300  
email: Paul.Staley@self-help.org

**Hon. John A. Sutro, Jr.**

P. O. Box 641  
Kentfield, CA 94914

ph: (415) 453-5878 fx: (415) 453-4465  
email: jasutro@comcast.net

**David Tsai**

Perkins Coie, LLP  
Four Embarcadero Center, Suite 2400  
San Francisco, CA 94111

ph: (415) 344-7068 fx: (415) 344-7268  
email: dtsai@velaw.com

**Tania Ugrin-Capobianco**

Court Executive Officer  
Superior Court of California, County of El Dorado  
2850 Fairlane Court, Suite 110  
Placerville, CA 95667

ph: (530) 621-5155  
email: tania@eldoradocourt.org

**Christina S. Vanarelli**

Christina Vanarelli, Inc., APLC  
674 County Square Drive, Suite 209C  
Ventura, CA 93003

ph: (805) 233-7848 fx: (805) 456-0885  
email: Christina@YourVenturaCountyLawyer.com

**ADVISOR**

**Hon. Michael J. Convey**

Superior Court of California, County of Los Angeles  
Stanley Mosk Courthouse  
111 North Hill Street, Department 27 - Room 634  
Los Angeles, CA 90012

ph: (213) 974-5891 (courtroom)  
email: mjconvey@lasuperiorcourt.org

**ADVISOR**

**Hon. William J. Murray, Jr.**

Associate Justice of the Court of Appeal  
Third Appellate District  
914 Capitol Mall, 4<sup>th</sup> Floor  
Sacramento, CA 95814

ph: 916-654-0115  
email: william.murray@jud.ca.gov

**ADVISOR**

**Hon. Brad Seligman**

Superior Court of California, County of Alameda  
24405 Amador Street, Department 504  
Hayward, CA 94544

ph:  
email: bseligman@alameda.courts.ca.gov

ORGANIZATION	2015 IOLTA	
	Formula-EAF Grant	2015 IOLTA Grant
1 ADVANCING JUSTICE - ASIAN LAW CAUCUS	46,080	35,766
2 ADVANCING JUSTICE - LOS ANGELES	350,495	272,033
3 AFFORDABLE HOUSING ADVOCATES	9,776	7,587
4 AIDS LEGAL REFERRAL PANEL	12,938	10,042
5 ALAMEDA CO BAR VOLUNTEER LEGAL SERVICES	21,136	16,405
6 ALAMEDA COUNTY HOMELESS ACTION CENTER	50,686	39,339
7 ALLIANCE FOR CHILDREN'S RIGHTS	255,937	198,642
8 ASIAN PACIFIC ISLANDER LEGAL OUTREACH	28,489	22,111
9 BAY AREA LEGAL AID	247,969	192,457
10 BENCHMARK INSTITUTE	84,852	65,857
11 BET TZEDEK LEGAL SERVICES	414,922	322,036
12 CALIF. ADVOCATES FOR NURSING HOME REFORM	84,852	65,857
13 CALIF. RURAL LEGAL ASSISTANCE FOUNDATION	84,852	65,857
14 CALIFORNIA INDIAN LEGAL SERVICES, INC.	89,570	69,521
15 CALIFORNIA RURAL LEGAL ASSISTANCE, INC.	1,109,508	861,131
16 CALIFORNIA WOMEN'S LAW CENTER	84,852	65,857
17 CASA CORNELIA LAW CENTER	96,291	74,735
18 CENTER FOR HEALTH CARE RIGHTS	67,925	52,719
19 CENTER FOR HUMAN RIGHTS AND CONST. LAW	84,852	65,857
20 CENTRAL CALIFORNIA LEGAL SERVICES	518,298	402,271
21 CENTRO LEGAL DE LA RAZA	21,264	16,504
22 CHAPMAN	22,123	17,171
23 CHILD CARE LAW CENTER	84,852	65,857
24 CHILDREN'S RIGHTS CLINIC	6,699	5,200
25 COALITION OF CALIF. WELFARE RIGHTS ORGS.	84,852	65,857
26 COMMUNITY LEGAL SVCS. IN EAST PALO ALTO	33,657	26,123
27 CONTRA COSTA SENIOR LEGAL SERVICES	13,502	10,479
28 DISABILITY RIGHTS CALIFORNIA	1,236,181	959,441
29 DISABILITY RIGHTS EDUC. AND DEFENSE FUND	84,852	65,857
30 DISABILITY RIGHTS LEGAL CENTER	87,169	67,655
31 EAST BAY COMMUNITY LAW CENTER	69,232	53,734
32 ELDER LAW & ADVOCACY	76,894	59,680
33 FAMILY VIOLENCE APPELLATE PROJECT	84,852	65,857
34 FAMILY VIOLENCE LAW CENTER	20,646	16,024
35 GREATER BAKERSFIELD LEGAL ASSISTANCE	250,431	194,369
36 HARRIETT BUHAI CENTER FOR FAMILY LAW	74,032	57,460
37 IELLA LEGAL AID PROJECT	61,674	47,867
38 IMMIGRANT LEGAL RESOURCE CENTER	84,852	65,857
39 IMPACT FUND	84,852	65,857
40 INLAND COUNTIES LEGAL SERVICES	671,783	521,396
41 INNER CITY LAW CENTER	105,675	82,019
42 INSIGHT CENTER	84,852	65,857
43 JUSTICE AND DIVERSITY CENTER OF SAN FRANCISCO	56,010	43,472
44 LA RAZA CENTRO LEGAL	21,112	16,387
45 LAW FOUNDATION OF SILICON VALLEY	148,429	115,201
46 LAWYERS' COMMITTEE FOR CIVIL RIGHTS	57,426	44,569
47 LEARNING RIGHTS LAW CENTER	41,662	32,335
48 LEGAL AID FOUNDATION OF LOS ANGELES	518,317	402,285
49 LEGAL AID FOUNDATION OF SANTA BARBARA	50,920	39,520
50 LEGAL AID OF MARIN	25,294	19,631
51 LEGAL AID OF NAPA VALLEY	13,858	10,755
52 LEGAL AID OF SONOMA COUNTY	38,241	29,680
53 LEGAL AID SOCIETY OF ORANGE COUNTY	381,779	296,314
54 LEGAL AID SOCIETY OF SAN BERNARDINO	116,371	90,319
55 LEGAL AID SOCIETY OF SAN DIEGO	313,618	243,410
56 LEGAL AID SOCIETY OF SAN MATEO COUNTY	46,653	36,209
57 LEGAL AID SOCIETY-EMPLOYMENT LAW CENTER	186,864	145,033

ORGANIZATION	2015 IOLTA	
	Formula-EAF Grant	2015 IOLTA Grant
58 LEGAL ASSISTANCE FOR SENIORS	21,245	16,489
59 LEGAL ASSISTANCE TO THE ELDERLY	6,444	5,001
60 LEGAL SERVICES FOR CHILDREN	35,410	27,484
61 LEGAL SERVICES FOR SENIORS	31,598	24,524
62 LEGAL SERVICES OF NORTHERN CALIFORNIA	613,807	476,399
63 LEGAL SVCS. FOR PRISONERS WITH CHILDREN	84,852	65,857
64 LOS ANGELES CENTER FOR LAW AND JUSTICE	35,390	27,468
65 LOS ANGELES COUNTY BAR ASSOCIATION PROJECT	32,950	25,575
66 MCGEORGE COMMUNITY LEGAL SERVICES	46,347	35,972
67 MENTAL HEALTH ADVOCACY SERVICES	31,978	24,819
68 NATIONAL CENTER FOR YOUTH LAW	84,852	65,857
69 NAT'L HEALTH LAW PROGRAM	84,852	65,857
70 NAT'L HOUSING LAW PROJECT	84,852	65,857
71 NAT'L IMMIGRATION LAW CENTER	84,852	65,857
72 NAT'L SENIOR CITIZENS LAW CENTER	84,852	65,857
73 NEIGHBORHOOD LEGAL SERVICES	359,194	278,784
74 ONE JUSTICE	84,852	65,857
75 POSITIVE RESOURCE CENTER	19,378	15,040
76 PRISON LAW OFFICE	199,144	154,562
77 PRO BONO PROJECT SILICON VALLEY	45,479	35,298
78 PUBLIC ADVOCATES, INC.	139,842	108,534
79 PUBLIC COUNSEL	561,408	435,729
80 PUBLIC INTEREST LAW PROJECT	84,852	65,857
81 PUBLIC LAW CENTER	234,564	182,054
82 RIVERSIDE LEGAL AID	81,165	62,995
83 SAN DIEGO VOLUNTEER LAWYER PROGRAM	106,457	82,625
84 SAN JOAQUIN COLLEGE OF LAW	20,966	16,273
85 SANTA CLARA COUNTY ASIAN LAW ALLIANCE	28,853	22,394
86 SANTA CLARA UNIV. ALEXANDER LAW CENTER	30,538	23,701
87 SENIOR ADULTS LEGAL ASSISTANCE	13,248	10,282
88 SENIOR CITIZENS' LEGAL SERVICES	16,232	12,598
89 UC DAVIS SCHOOL OF LAW LEGAL CLINICS	55,858	43,353
90 USD SCHOOL OF LAW LEGAL CLINICS	86,370	67,035
91 VOLUNTARY LGL. SVCS. OF NORTHERN CALIFORNIA	67,442	52,344
92 WAGE JUSTICE CENTER	11,158	8,661
93 WATSONVILLE LAW CENTER	28,776	22,334
94 WESTERN CENTER ON LAW AND POVERTY	84,852	65,857
95 WORKSAFE INC.	84,852	65,857
96 YOUTH LAW CENTER	84,852	65,857
97 YUBA-SUTTER LEGAL CENTER FOR SENIORS	9,202	7,142
Rounding	1,141	891
<b>TOTAL</b>	<b>13,010,715</b>	<b>10,098,108</b>

ORGANIZATION	2016 IOLTA	
	Formula-EAF Grant	2016 IOLTA Grant
1 ADVANCING JUSTICE - ASIAN LAW CAUCUS	46,790	40,700
2 ADVANCING JUSTICE-LOS ANGELES	379,900	330,370
3 AFFORDABLE HOUSING ADVOCATES	9,540	8,300
4 AIDS LEGAL REFERRAL PANEL	13,170	11,450
5 ALAMEDA COUNTY BAR VOLUNTEER LEGAL SERVICES	15,280	13,280
6 ALAMEDA COUNTY HOMELESS ACTION CENTER	49,760	43,280
7 ALLIANCE FOR CHILDREN'S RIGHTS	236,950	206,060
8 ASIAN PACIFIC ISLANDER LEGAL OUTREACH	37,470	32,600
9 BAY AREA LEGAL AID	240,600	209,230
10 BET TZEDEK LEGAL SERVICES	434,730	378,060
11 CALIFORNIA ADVOCATES FOR NURSING HOME REFORM	87,089	75,736
12 CALIFORNIA INDIAN LEGAL SERVICES	85,770	74,640
13 CALIFORNIA RURAL LEGAL ASSISTANCE FOUNDATION	87,089	75,736
14 CALIFORNIA RURAL LEGAL ASSISTANCE, INC.	1,107,860	963,420
15 CALIFORNIA WOMEN'S LAW CENTER	87,089	75,736
16 CASA CORNELIA LAW CENTER	93,540	81,340
17 CENTER FOR HEALTH CARE RIGHTS	71,220	61,930
18 CENTER FOR HUMAN RIGHTS AND CONSTITUTIONAL LAW	87,089	75,736
19 CENTRAL CALIFORNIA LEGAL SERVICES	523,260	455,040
20 CENTRO LEGAL DE LA RAZA	21,030	18,290
21 CHAPMAN UNIVERSITY FAMILY PROTECTION CLINIC	26,530	23,070
22 CHILD CARE LAW CENTER	87,089	75,736
23 COALITION OF CALIFORNIA WELFARE RIGHTS ORGANIZATIONS	87,089	75,736
24 COMMUNITY LEGAL SERVICES IN EAST PALO ALTO	37,370	32,500
25 CONTRA COSTA SENIOR LEGAL SERVICES	10,510	9,140
26 DISABILITY RIGHTS CALIFORNIA	1,183,190	1,029,000
27 DISABILITY RIGHTS EDUCATION AND DEFENSE FUND	87,089	75,736
28 DISABILITY RIGHTS LEGAL CENTER	50,662	44,057
29 EAST BAY COMMUNITY LAW CENTER	64,850	56,400
30 ELDER LAW & ADVOCACY	58,940	51,270
31 FAMILY VIOLENCE APPELLATE PROJECT	87,089	75,736
32 FAMILY VIOLENCE LAW CENTER	17,360	15,100
33 GREATER BAKERSFIELD LEGAL ASSISTANCE	241,020	209,600
34 HARRIETT BUHAI CENTER FOR FAMILY LAW	67,510	58,710
35 IELLA LEGAL AID PROJECT	34,510	30,020
36 IMMIGRANT LEGAL RESOURCE CENTER	87,089	75,736
37 IMPACT FUND	87,089	75,736
38 INLAND COUNTIES LEGAL SERVICES	676,670	588,460
39 INNER CITY LAW CENTER	99,320	86,380
40 INSIGHT CENTER FOR CED	87,089	75,736
41 JUSTICE & DIVERSITY CENTER OF THE SAN FRANCISCO BAR	55,220	48,020
42 JUSTICE IN AGING	87,089	75,736
43 LA RAZA CENTRO LEGAL	18,360	15,980
44 LACBA COUNSEL FOR JUSTICE	36,600	31,840
45 LAW FOUNDATION OF SILICON VALLEY	152,250	132,410
46 LAWYERS' COMMITTEE FOR CIVIL RIGHTS	62,880	54,690
47 LEARNING RIGHTS LAW CENTER	48,210	41,920
48 LEGAL AID FOUNDATION OF LOS ANGELES	459,240	399,370
49 LEGAL AID FOUNDATION OF SANTA BARBARA	31,830	27,680
50 LEGAL AID OF MARIN	25,080	21,810
51 LEGAL AID OF NAPA VALLEY	14,290	12,420
52 LEGAL AID OF SONOMA COUNTY	38,350	33,360
53 LEGAL AID SOCIETY OF ORANGE COUNTY	372,680	324,090
54 LEGAL AID SOCIETY OF SAN BERNARDINO	120,590	104,870
55 LEGAL AID SOCIETY OF SAN DIEGO	372,400	323,850
56 LEGAL AID SOCIETY OF SAN MATEO COUNTY	40,760	35,450
57 LEGAL AID SOCIETY-EMPLOYMENT LAW CENTER	169,730	147,610

<b>ORGANIZATION</b>	<b>2016 IOLTA</b>	
	<b>Formula-EAF Grant</b>	<b>2016 IOLTA Grant</b>
58 LEGAL ASSISTANCE FOR SENIORS	19,530	16,980
59 LEGAL ASSISTANCE TO THE ELDERLY	6,120	5,320
60 LEGAL SERVICES FOR CHILDREN	38,730	33,680
61 LEGAL SERVICES FOR PRISONERS WITH CHILDREN	87,089	75,736
62 LEGAL SERVICES FOR SENIORS	29,290	25,470
63 LEGAL SERVICES OF NORTHERN CALIFORNIA	645,560	561,400
64 LOS ANGELES CENTER FOR LAW AND JUSTICE	49,650	43,180
65 MCGEORGE COMMUNITY LEGAL SERVICES	28,460	24,750
66 MENTAL HEALTH ADVOCACY SERVICES	29,870	25,970
67 NATIONAL CENTER FOR YOUTH LAW	87,089	75,736
68 NATIONAL HEALTH LAW PROGRAM	87,089	75,736
69 NATIONAL HOUSING LAW PROJECT	87,089	75,736
70 NATIONAL IMMIGRATION LAW CENTER	87,089	75,736
71 NEIGHBORHOOD LEGAL SERVICES	352,530	306,570
72 NEW AMERICAN LEGAL CLINIC	18,770	16,320
73 ONEJUSTICE	87,089	75,736
74 POSITIVE RESOURCE CENTER	19,490	16,950
75 PRISON LAW OFFICE	159,760	139,000
76 PRO BONO PROJECT SILICON VALLEY	47,690	41,470
77 PUBLIC ADVOCATES INC.	121,080	105,290
78 PUBLIC COUNSEL	512,430	445,630
79 PUBLIC INTEREST LAW PROJECT	87,089	75,736
80 PUBLIC LAW CENTER	264,590	230,100
81 RIVERSIDE LEGAL AID	110,210	95,840
82 SAN DIEGO VOLUNTEER LAWYER PROGRAM, INC.	92,430	80,380
83 SANTA CLARA COUNTY ASIAN LAW ALLIANCE	28,170	24,500
84 SANTA CLARA UNIVERSITY ALEXANDER LAW CENTER	25,460	22,140
85 SENIOR ADULTS LEGAL ASSISTANCE	13,910	12,100
86 SENIOR CITIZENS LEGAL SERVICES	18,680	16,250
87 UC DAVIS SCHOOL OF LAW LEGAL CLINICS	55,490	48,250
88 USD SCHOOL OF LAW LEGAL CLINICS	72,320	62,890
89 VOLUNTARY LEGAL SERVICES PROGRAM OF NORTHERN CALIFORNIA	65,320	56,810
90 WAGE JUSTICE CENTER	17,270	15,020
91 WATSONVILLE LAW CENTER	22,840	19,860
92 WESTERN CENTER ON LAW AND POVERTY	87,089	75,736
93 WORKSAFE, INC.	87,089	75,736
94 YOUTH LAW CENTER	87,089	75,736
95 YUBA-SUTTER LEGAL CENTER FOR SENIORS	14,610	12,710
<b>TOTAL</b>	<b>12,750,000</b>	<b>11,088,089</b>



ORGANIZATION	2017 IOLTA	
	Formula-EAF Grant	2017 IOLTA Grant
1 ADVANCING JUSTICE - ASIAN LAW CAUCUS	59,560	38,210
2 ADVANCING JUSTICE-LOS ANGELES	502,450	322,390
3 AFFORDABLE HOUSING ADVOCATES	11,560	7,410
4 AIDS LEGAL REFERRAL PANEL	16,850	10,820
5 ALAMEDA COUNTY BAR VOLUNTEER LEGAL SERVICES	26,740	17,160
6 ALAMEDA COUNTY HOMELESS ACTION CENTER	64,330	41,280
7 ALLIANCE FOR CHILDREN'S RIGHTS	317,460	203,680
8 ASIAN PACIFIC ISLANDER LEGAL OUTREACH	72,850	46,750
9 BAY AREA LEGAL AID	310,110	198,971
10 BET TZEDEK LEGAL SERVICES	479,130	307,410
11 CALIFORNIA ADVOCATES FOR NURSING HOME REFORM	112,908	72,443
12 CALIFORNIA INDIAN LEGAL SERVICES	129,520	83,084
13 CALIFORNIA RURAL LEGAL ASSISTANCE FOUNDATION	112,908	72,443
14 CALIFORNIA RURAL LEGAL ASSISTANCE, INC.	1,349,310	865,769
15 CALIFORNIA WOMEN'S LAW CENTER	112,908	72,443
16 CASA CORNELIA LAW CENTER	135,310	86,820
17 CENTER FOR GENDER AND REFUGEE STUDIES	112,908	72,443
18 CENTER FOR HEALTH CARE RIGHTS	101,110	64,870
19 CENTER FOR HUMAN RIGHTS AND CONSTITUTIONAL LAW	112,908	72,443
20 CENTRAL CALIFORNIA LEGAL SERVICES	697,040	447,233
21 CENTRO LEGAL DE LA RAZA	54,180	34,760
22 CHAPMAN UNIVERSITY FAMILY PROTECTION CLINIC	35,510	22,780
23 CHILD CARE LAW CENTER	112,908	72,443
24 COALITION OF CALIFORNIA WELFARE RIGHTS ORGANIZATIONS	112,908	72,443
25 COMMUNITY LEGAL SERVICES IN EAST PALO ALTO	51,030	32,750
26 CONTRA COSTA SENIOR LEGAL SERVICES	14,540	9,330
27 DISABILITY RIGHTS CALIFORNIA	1,674,780	1,074,620
28 DISABILITY RIGHTS EDUCATION AND DEFENSE FUND	112,908	72,443
29 DISABILITY RIGHTS LEGAL CENTER	100,020	64,170
30 EAST BAY COMMUNITY LAW CENTER	89,700	57,560
31 ELDER LAW & ADVOCACY	99,670	63,950
32 FAMILY VIOLENCE APPELLATE PROJECT	112,908	72,443
33 FAMILY VIOLENCE LAW CENTER	32,960	21,150
34 GREATER BAKERSFIELD LEGAL ASSISTANCE	306,270	196,511
35 HARRIETT BUHAI CENTER FOR FAMILY LAW	106,980	68,640
36 IELLA LEGAL AID PROJECT	63,170	40,530
37 IMMIGRANT LEGAL RESOURCE CENTER	112,908	72,443
38 IMPACT FUND	112,908	72,443
39 INLAND COUNTIES LEGAL SERVICES	910,000	583,871
40 INNER CITY LAW CENTER	115,590	74,170
41 INSIGHT CENTER FOR CED	0	0
42 JUSTICE & DIVERSITY CENTER OF THE SAN FRANCISCO BAR	72,090	46,260
43 JUSTICE IN AGING	112,908	72,443
44 LA RAZA CENTRO LEGAL	22,110	14,190
45 LACBA COUNSEL FOR JUSTICE	86,850	55,730
46 LAW FOUNDATION OF SILICON VALLEY	212,080	136,071
47 LAWYERS' COMMITTEE FOR CIVIL RIGHTS	148,870	95,520
48 LEARNING RIGHTS LAW CENTER	73,310	47,040
49 LEGAL AID FOUNDATION OF LOS ANGELES	668,580	428,970
50 LEGAL AID FOUNDATION OF SANTA BARBARA	47,710	30,610
51 LEGAL AID OF MARIN	31,760	20,381
52 LEGAL AID OF SONOMA COUNTY	65,060	41,740
53 LEGAL AID SOCIETY OF ORANGE COUNTY	536,190	344,021
54 LEGAL AID SOCIETY OF SAN BERNARDINO	160,320	102,850
55 LEGAL AID SOCIETY OF SAN DIEGO	488,210	313,240
56 LEGAL AID SOCIETY OF SAN MATEO COUNTY	53,190	34,130
57 LEGAL AID SOCIETY-EMPLOYMENT LAW CENTER	246,800	158,381

ORGANIZATION	2017 IOLTA	
	Formula-EAF Grant	2017 IOLTA Grant
58 LEGAL ASSISTANCE FOR SENIORS	24,610	15,790
59 LEGAL ASSISTANCE TO THE ELDERLY	8,020	5,140
60 LEGAL SERVICES FOR CHILDREN	36,180	23,200
61 LEGAL SERVICES FOR PRISONERS WITH CHILDREN	112,908	72,443
62 LEGAL SERVICES FOR SENIORS	46,670	29,940
63 LEGAL SERVICES OF NORTHERN CALIFORNIA	840,060	539,004
64 LOS ANGELES CENTER FOR LAW AND JUSTICE	80,460	51,630
65 MCGEORGE COMMUNITY LEGAL SERVICES	58,160	37,320
66 MENTAL HEALTH ADVOCACY SERVICES	42,930	27,550
67 NATIONAL CENTER FOR YOUTH LAW	112,908	72,443
68 NATIONAL HEALTH LAW PROGRAM	112,908	72,443
69 NATIONAL HOUSING LAW PROJECT	112,908	72,443
70 NATIONAL IMMIGRATION LAW CENTER	112,908	72,443
71 NEIGHBORHOOD LEGAL SERVICES	477,020	306,060
72 NEW AMERICAN LEGAL CLINIC	27,730	17,790
73 ONEJUSTICE	112,908	72,443
74 POSITIVE RESOURCE CENTER	29,910	19,190
75 PRISON LAW OFFICE	251,420	161,302
76 PRO BONO PROJECT SILICON VALLEY	51,910	33,310
77 PUBLIC ADVOCATES INC.	172,710	110,791
78 PUBLIC COUNSEL	721,080	462,650
79 PUBLIC INTEREST LAW PROJECT	112,908	72,443
80 PUBLIC LAW CENTER	326,460	209,460
81 PUBLIC SERVICE LAW CORP	130,410	83,670
82 SAN DIEGO VOLUNTEER LAWYER PROGRAM, INC.	121,170	77,750
83 SANTA CLARA COUNTY ASIAN LAW ALLIANCE	38,200	24,510
84 SANTA CLARA UNIVERSITY ALEXANDER LAW CENTER	29,670	19,040
85 SENIOR ADULTS LEGAL ASSISTANCE	18,440	11,830
86 SENIOR CITIZENS LEGAL SERVICES	22,400	14,371
87 UC DAVIS SCHOOL OF LAW LEGAL CLINICS	73,070	46,891
88 USD SCHOOL OF LAW LEGAL CLINICS	86,400	55,430
89 VOLUNTARY LEGAL SERVICES PROGRAM OF NORTHERN CALIFORNIA	87,600	56,210
90 WAGE JUSTICE CENTER	27,790	17,830
91 WATSONVILLE LAW CENTER	25,590	16,420
92 WESTERN CENTER ON LAW AND POVERTY	112,908	72,443
93 WORKSAFE, INC.	112,908	72,443
94 YOUTH LAW CENTER	112,908	72,443
95 YUBA-SUTTER LEGAL CENTER FOR SENIORS	18,600	11,930
	Rounding	(62)
	86	
	<b>TOTAL</b>	<b>11,035,476</b>
	<b>17,199,592</b>	<b>11,035,476</b>