



JUDICIAL COUNCIL OF CALIFORNIA

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REPORT TO THE JUDICIAL COUNCIL

For business meeting on: January 19, 2017

Title

Judicial Branch Education: Final Report of the 2014–2016 Education Plan

Agenda Item Type

Information Only

Date of Report

December 21, 2016

Submitted by

Governing Committee of the Center for
Judicial Education and Research
Hon. Theodore Weathers, Chair
Hon. Mary Thornton House, Vice-Chair

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Executive Summary

The Governing Committee of the Center for Judicial Education and Research (CJER) has completed the final report on its 2014–2016 Education Plan for the judicial branch (see Attachment A). The education plan, which was developed by the CJER Governing Committee for all the judicial branch audiences that CJER serves, contains training and education programs and products that enable those audiences to fulfill the education requirements and expectations outlined in rules 10.451–10.491 of the California Rules of Court. This final report provides an overview of the education plan’s execution and the extent to which it met the educational objectives established by the CJER Governing Committee.

Previous Council Action

Since 2009, when the CJER Governing Committee changed its committee structure and the process of developing and implementing judicial branch education, the Governing Committee, working with its nine curriculum committees, has developed an education plan every two years for submission to the Judicial Council. The 2014–2016 Education Plan was submitted to and approved by the Judicial Council on April 24, 2014.

Comments, Alternatives Considered, and Policy Implications

The education plan was developed during months of work conducted by the Governing Committee’s nine curriculum committees and included their prioritized recommendations for

fiscal years 2014–2015 and 2015–2016, including additional analysis of all high-cost education programs. These recommendations were then assessed by staff to determine whether funding and staffing resources were sufficient to implement them. Finally, the Governing Committee reviewed, vetted, prioritized, and finalized the entire plan. The process provides a high degree of transparency and review by judicial officers as well as by court leadership members of the both the Governing Committee and the curriculum committees.

Alternatives were considered throughout the education plan development process, beginning with the curriculum committees. These committees reviewed their respective curricula (civil, juvenile, family law, etc.) and determined whether there were gaps in education and, if so, the content that should be provided and the delivery method. The CJER Governing Committee, in reviewing the education recommendations from its curriculum committees, considered several alternative content and delivery proposals. When the Governing Committee first met to begin reviewing the 2014–2016 Education Plan, staff noted that available resources were insufficient to deliver all of the committees’ highest priorities. The Governing Committee noted and discussed thoroughly those programs that could not be resourced before making determinations regarding priorities.

To ensure that the education plan was being executed properly, CJER staff followed an existing reporting and tracking protocol to confirm that all of the items in the plan were being developed and delivered as scheduled and that any deviations from the plan—of either the delivery schedule or the delivery method—were noted, explained and, where appropriate, brought to the attention of the relevant curriculum committee and the Governing Committee for appropriate action.

Summary of Findings

In sum, the development and delivery of education for the judicial branch as contained in the 2014 – 2016 Education Plan was highly successful. The vast majority of all the educational programs and products included in the 2014–2016 plan were delivered on schedule. These products included statewide live events, regional programming, online courses, broadcasts, webinars, and CJER’s extensive array of legal publications. The plan’s final report also illustrates the flexibility of the current education development model, as when education products had to be redesigned in response to extenuating circumstances. The 2014–2016 Education Plan also demonstrates how the education development model lends accountability and transparency to the development and delivery of education to the audiences within the judicial branch.

Scale of the education plan

Over 200 separate statewide and regional in person courses and programs for judicial branch audiences were scheduled during 2014–2016, as were nearly 200 distance mediated education products, including videos, broadcasts, webinars, and online courses. In addition, CJER maintained over 75 judicial publications during this period. Updating these resources is

important to maintaining them as accurate tools that bench officers can turn to for reference when needed.

During the past several years, with reductions in live, face-to-face programs, distance education has played a larger role in providing education to judges and court staff. The *CJER Online* website has become the most frequently used delivery mechanism for judicial branch education, and distance education products have proved to be extremely valuable in providing just-in-time training and education for the judicial branch.

Scope of the education plan

The 2014–2016 Education Plan contains an enormous amount of variety in content and subject areas, including the standard programs and products CJER has delivered for many years: the Judicial College, the judicial institutes, the statewide and regional court staff classes, and broadcasts. The education plan introduced some new topics, such as an appellate procedures course held at the Court Clerk Training Institute. This new course was requested by the previous Governing Committee chair and was a part of the Governing Committee’s 2014 Annual Agenda.

Video lectures produced during this plan and posted on *CJER Online* covered a number of timely topics: *Judicial Ethics: Internet Usage and Social Media*; *LGBTQ Issues in Juvenile Court*; *ICWA As It Relates to Probate*; *Effects of Trauma, Including Domestic Violence*; *Emotional Intelligence*; *Timeliness of Juvenile Petitions*; and *Using Court Interpreters*. The Continuing the Dialogue broadcast series included productions such as *From Oscar Grant to Trayvon Martin—A Dialogue about Race, Public Trust and Confidence in the Justice System* and *ADA Awareness: Non-apparent Disabilities*.

For court staff and leadership, many programs, broadcasts, and other education products were delivered on topics such as caseflow management in various court assignments, basic procedures in traffic and felony sentencing, and employee motivation, leadership, and professional ethics for court management. Programs for presiding judges, supervising judges, and court executive officers continued to feature faculty with national reputations in leadership development, as well as innovative sessions in ethics.

Relevant Strategic Plan Goals and Operational Plan Objectives

This report furthers Goal V, Education for Branchwide Professional Excellence, by providing relevant and accessible educational and professional development opportunities for all judicial officers and court staff.

Attachments

1. Attachment A: *2014–2016 Education Plan Final Report*



Governing Committee of the Center for Judicial Education and Research

2014-2016 EDUCATION PLAN

FINAL REPORT

SEPTEMBER 2016



JUDICIAL COUNCIL
OF CALIFORNIA

OPERATIONS AND PROGRAMS DIVISION
CENTER FOR JUDICIAL EDUCATION AND RESEARCH

CJER Governing Committee Education Plan

July 1, 2014 - June 30, 2016

Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Statewide Programs and Courses						
New Judge Education and Judicial Assignment Orientation Courses						
AB1058 Orientation	Statewide Program			Family		complete
AB1058 Orientation	Statewide Program			Family		complete
Appellate Justices Orientation	Statewide Program			Appellate Practice		complete
B.E. Witkin Judicial College of California	Statewide Program			Governing Committee		complete
B.E. Witkin Judicial College of California	Statewide Program			Governing Committee		complete
CEQA Overview	Statewide Program			Civil		complete
Civil Law Basic Orientation	Statewide Program			Civil		complete
Civil Law Basic Orientation	Statewide Program			Civil		complete
Civil Law Limited Jurisdiction, Small Claims, and Unlawful Detainer Orientation	Statewide Program			Civil		complete
Civil Law Limited Jurisdiction, Small Claims, and Unlawful Detainer Orientation	Statewide Program			Civil		complete
Civil Law Orientation for Experienced Judges	Statewide Program			Civil		complete
Civil Law Orientation for Experienced Judges	Statewide Program			Civil		complete
Criminal Law Orientation	Statewide Program			Criminal		complete
Criminal Law Orientation	Statewide Program			Criminal		complete
Criminal Law Orientation	Statewide Program			Criminal		complete
Criminal Law Orientation	Statewide Program			Criminal		complete
Criminal Law Orientation	Statewide Program			Criminal		complete
Criminal Law Orientation	Statewide Program			Criminal		complete
Criminal Law Orientation	Statewide Program			Criminal		complete
Death Penalty Trials	Statewide Program			Criminal		complete
Death Penalty Trials	Statewide Program			Criminal		complete
Death Penalty Trials	Statewide Program			Criminal		complete
Death Penalty Trials	Statewide Program			Criminal	cancelled due to IMF reduction	cancelled

CJER Governing Committee Education Plan

July 1, 2014 - June 30, 2016

Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Family Law Orientation	Statewide Program			Family		complete
Family Law Orientation	Statewide Program			Family		complete
Family Law Orientation	Statewide Program			Family		complete
Family Law Orientation	Statewide Program			Family		complete
Homicide Trials	Statewide Program			Criminal		complete
Homicide Trials	Statewide Program			Criminal		complete
Homicide Trials	Statewide Program			Criminal		complete
Homicide Trials	Statewide Program			Criminal	cancelled due to IMF reduction	cancelled
Juvenile Delinquency Orientation	Statewide Program			Juvenile		complete
Juvenile Delinquency Orientation	Statewide Program			Juvenile		complete
Juvenile Delinquency Orientation	Statewide Program			Juvenile		complete
Juvenile Dependency Orientation	Statewide Program			Juvenile		complete
Juvenile Dependency Orientation	Statewide Program			Juvenile		complete
Juvenile Dependency Orientation	Statewide Program			Juvenile		complete
Juvenile Dependency Orientation	Statewide Program			Juvenile		complete
Juvenile Dependency Orientation	Statewide Program			Juvenile		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete

**CJER Governing Committee Education Plan
July 1, 2014 - June 30, 2016**

Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee	cancelled due to IMF reduction	cancelled
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee	cancelled due to IMF reduction	cancelled
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
New Judge Orientation (NJO)	Statewide Program			Governing Committee		complete
Part 1 Felony Sentencing	Statewide Program			Criminal		complete
Part 1 Felony Sentencing	Statewide Program			Criminal		complete
Part 1 Felony Sentencing	Statewide Program			Criminal		complete
Part 1 Felony Sentencing	Statewide Program			Criminal		complete
Part 2 Felony Sentencing	Statewide Program			Criminal		complete
Part 2 Felony Sentencing	Statewide Program			Criminal		complete
Part 2 Felony Sentencing	Statewide Program			Criminal		complete
Part 2 Felony Sentencing	Statewide Program			Criminal		complete
Probate Orientation	Statewide Program			Probate		complete
Probate Orientation	Statewide Program			Probate		complete
Traffic Orientation	Statewide Program			Criminal		complete
Traffic Orientation	Statewide Program			Criminal		complete
Domestic Violence Institute: Orientation to Judicial Skills	Statewide Program			Criminal		complete
Nuts and Bolts of DV Cases: A Legal Orientation	Statewide Program			Criminal		complete
Nuts and Bolts of DV Cases: A Legal Orientation	Statewide Program			Criminal	cancelled due to faculty unavailability	cancelled

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July 1, 2014 - June 30, 2016

Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Nuts and Bolts of DV Cases: A Legal Orientation	Statewide Program			Criminal	cancelled due to insufficient funding to offer both this course and the Domestic Violence Institute	cancelled
Nuts and Bolts of DV Cases: A Legal Orientation	Statewide Program			Criminal		complete
Continuing Judicial Education - Education for Experienced Judges						
Advanced Capital Case Roundtable	Statewide Program			Criminal	cancelled since it is duplicative of the Death Penalty course	cancelled
Complex Civil Judges Workshop	Statewide Program			Civil		complete
Complex Civil Judges Workshop	Statewide Program			Civil		complete
Evidence: Combined Civil & Criminal	Statewide Program			Civil		complete
Evidence: Combined Civil & Criminal	Statewide Program			Civil		complete
Evidence: Combined Civil & Criminal	Statewide Program			Civil		complete
Evidence: Combined Civil & Criminal	Statewide Program			Civil		complete
Advanced Issues in Probate and Mental Health Course	Statewide Program			Probate		complete
Continuing Judicial Education Courses - Domestic Violence						
Trafficking	Statewide Program			VAWEP		complete
Immigration	Statewide Program			VAWEP		complete
Immigration	Statewide Program			VAWEP		complete
Elder Abuse	Statewide Program			VAWEP		complete
Sexually Violent Predators	Statewide Program			VAWEP		complete
Handling Sexual Assault Cases	Statewide Program			VAWEP		complete
Handling Sexual Assault Cases	Statewide Program			VAWEP		complete
Ethics and Self-Represented Litigants	Statewide Program			VAWEP		complete
Ethics and Self-Represented Litigants	Statewide Program			VAWEP		complete
Firearms in Family Law, Dependency, and Domestic Violence)	Statewide Program			VAWEP	cancelled due to staffing shortage	cancelled

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Continuing Judicial Education Courses - Statewide Institutes						
Family Law Institute	Statewide Program			Family		complete
Juvenile Law Institute	Statewide Program			Juvenile		complete
Civil Law Institute	Statewide Program			Civil		complete
Criminal Law Institute	Statewide Program			Criminal	cancelled due to IMF reduction	cancelled
Cow County Judges Institute	Statewide Program			Governing Committee		complete
Cow County Judges Institute	Statewide Program			Governing Committee		complete
Probate and Mental Health Institute	Statewide Program			Probate		complete
Appellate Justices Institute	Statewide Program			Appellate Practice		complete
Leadership Training - Judicial						
Supervising Judges Institute	Statewide Program			Judicial Branch Leadership		complete
Supervising Judges Institute	Statewide Program			Judicial Branch Leadership		complete
PJ/CEO Management Institute	Statewide Program			Judicial Branch Leadership		complete
PJ/CEO Management Institute	Statewide Program			Judicial Branch Leadership		complete
Manager/Supervisor Courses						
Visioning and Strategic Planning	Statewide Program			Judicial Branch Leadership		complete
Managing Human Resources	Statewide Program			Judicial Branch Leadership		complete
Education, Training and Development	Statewide Program			Judicial Branch Leadership		complete
Court Community Communications	Statewide Program			Judicial Branch Leadership		complete
High Performance Court	Statewide Program			Judicial Branch Leadership	cancelled due to staff shortage	cancelled
Fundamental Issues of Caseload Management	Statewide Program			Judicial Branch Leadership		complete
Purposes & Responsibilities of Courts	Statewide Program			Judicial Branch Leadership		complete
Court Performance Standards - CourTools	Statewide Program			Judicial Branch Leadership		complete
Essential Components	Statewide Program			Judicial Branch Leadership	cancelled due to staff shortage	cancelled

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Leadership	Statewide Program			Judicial Branch Leadership	cancelled due to staff shortage	cancelled
Managing Technology Projects and Technology Resources	Statewide Program			Judicial Branch Leadership		complete
Court Financial Resources	Statewide Program			Judicial Branch Leadership	cancelled due to staff shortage	cancelled
Education, Training, and Development	Statewide Program			Judicial Branch Leadership		complete
Leadership	Statewide Program			Judicial Branch Leadership		complete
Managing Court Financial Resources	Statewide Program			Judicial Branch Leadership		complete
High Performance Court	Statewide Program			Judicial Branch Leadership		complete
Fundamental Issues of Caseflow Management	Statewide Program			Judicial Branch Leadership		complete
Purposes & Responsibilities of Courts	Statewide Program			Judicial Branch Leadership	cancelled due to IMF reduction	cancelled
Court Performance Standards - CourTools	Statewide Program			Judicial Branch Leadership		complete
Essential Components	Statewide Program			Judicial Branch Leadership		complete
Managing Human Resources	Statewide Program			Judicial Branch Leadership		complete
Managing Technology Projects and Technology Resources	Statewide Program			Judicial Branch Leadership		complete
Visioning and Strategic Planning	Statewide Program			Judicial Branch Leadership	cancelled due to IMF reduction	cancelled
Court Community Communications	Statewide Program			Judicial Branch Leadership		complete
Core 40	Statewide Program			Judicial Branch Leadership		complete
Core 40	Statewide Program			Judicial Branch Leadership		complete
Core 40	Statewide Program			Judicial Branch Leadership		complete
Core 40	Statewide Program			Judicial Branch Leadership		complete
Core 24	Statewide Program			Judicial Branch Leadership		complete
Core 24	Statewide Program			Judicial Branch Leadership		complete
Core 40-Part 2	Statewide Program			Judicial Branch Leadership		complete

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Court Personnel Institutes and Courses						
Appellate Procedures course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Civil Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Civil Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Criminal Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Criminal Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Family Law Procedures course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Family Law Procedures course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Probate Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Probate Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Traffic Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Combined Juvenile Delinquency & Dependency Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Combined Juvenile Delinquency & Dependency Procedures – Counter to Courtroom course (held at Court Clerk Training Institute)	Statewide Program			Court Operations		complete
Appellate Attorneys Institute	Statewide Program			Appellate Practice		complete
Appellate Attorneys Institute	Statewide Program			Appellate Practice		complete
Trial Judicial Attorneys Institute	Statewide Program			Governing Committee		complete
Core Leadership and Training Skills	Statewide Program			Court Operations		complete
Core Leadership and Training Skills	Statewide Program			Court Operations		complete
Core Leadership and Training Skills	Statewide Program			Court Operations		complete
Core Leadership and Training Skills	Statewide Program			Court Operations		complete

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Regional Courses						
Judicial Courses						
Asbestos Cases	Regional			Civil	cancelled due to low enrollment	cancelled
Basic Felony Sentencing	Regional with webinar			Criminal	Content is extensively covered in Felony Sentencing Part One and Part Two courses and is too robust to shorten to a 5 hour course and 2 hour webinar, so inappropriate delivery method	cancelled
Basic Felony Sentencing	Regional with webinar			Criminal	see above	cancelled
Sexual Assault Sentencing	Regional with webinar			Criminal		complete
Sexual Assault Sentencing	Regional with webinar			Criminal		complete
Basic Felony Sentencing: Three Strikes and One Strike	Regional with webinar			Criminal	Content is extensively covered in Felony Sentencing Part One and Part Two courses	cancelled
Basic Felony Sentencing: Three Strikes and One Strike	Regional with webinar			Criminal	see above	cancelled
Gang Issues and Gang Sentencing	Regional with webinar			Criminal	content combined with regional course - Responding to the Challenges of Gang Cases; accompanying webinar was cancelled	complete: change in delivery
Gang Issues and Gang Sentencing	Regional with webinar			Criminal	see above	complete: change in delivery
Risk Needs Assessment	Regional with webinar			Criminal	cancelled due to format of pairing regional with a webinar ultimately not supported by committee members or faculty.	cancelled
Risk Needs Assessment	Regional with webinar			Criminal	see above	cancelled
Fundamentals of Substance Abuse Use Disorders and Principles of Effective Treatment with Justice Involved Partners	Regional with webinar			Criminal		complete
Fundamentals of Substance Abuse Use Disorders and Principles of Effective Treatment with Justice Involved Partners	Regional with webinar			Criminal	course was videotaped and posted online	complete
The Mentally Ill Defendant: Legal Issues and Practical Tips for a Regular Criminal Calendar	Regional with webinar			Criminal		complete
The Mentally Ill Defendant: Legal Issues and Practical Tips for a Regular Criminal Calendar	Regional with webinar			Criminal	The Mental Health Implementation Task Force has recommendations coming soon on this topic, and the committee prefers to wait for those recommendations.	cancelled

CJER Governing Committee Education Plan

July 1, 2014 - June 30, 2016

Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Electronic Evidence: The Admissibility of "Voodoo Information" in the Criminal	Regional with webinar			Criminal		complete
Electronic Evidence: The Admissibility of "Voodoo Information" in the Criminal	Regional with webinar			Criminal		complete
Advanced Criminal Evidence (includes Electronic Evidence)	Regional with webinar			Criminal		complete
Advanced Criminal Evidence (includes Electronic Evidence)	Regional with webinar			Criminal		complete
Where You From? Responding to the Challenges of Gang Cases	Regional with webinar			Criminal		complete
Where You From? Responding to the Challenges of Gang Cases	Regional with webinar			Criminal		complete
Homicide trials	Regional with webinar			Criminal	subject matter is extensively covered twice a year in the Statewide course and the content is too robust to shorten to 5 hours	cancelled
Homicide trials	Regional with webinar			Criminal	see above	cancelled
Admitting the Statements and Silence of Criminal Defendants	Regional			Criminal		complete
Admitting the Statements and Silence of Criminal Defendants	Regional			Criminal		complete
Hot Topics in Family Law	Regional			Family	cancelled due to low enrollment	cancelled
Hot Topics in Family Law	Regional			Family	cancelled due to low enrollment	cancelled
Hot Topics in Family Law	Regional			Family	cancelled due to low enrollment	cancelled
Hot Topics in Juvenile Law	Regional			Juvenile	cancelled due to low enrollment	cancelled
Hot Topics in Juvenile Law	Regional			Juvenile	cancelled due to low enrollment	cancelled
Hot Topics in Juvenile Law	Regional			Juvenile	cancelled due to low enrollment	cancelled
Conservatee Visits: Getting the Facts	Regional			Probate		complete
Conservatee Visits: Getting the Facts	Regional			Probate		complete
Current issues for probate investigators	Regional			Probate	cancelled due to staffing shortage	cancelled
Current issues for probate investigators	Regional			Probate	cancelled due to staffing shortage	cancelled
Manager/Supervisor Courses						
Business Process Reengineering	Regional			Judicial Branch Leadership		complete
Business Process Reengineering	Regional			Judicial Branch Leadership		complete

**CJER Governing Committee Education Plan
July 1, 2014 - June 30, 2016**

Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Business Process Reengineering	Regional			Judicial Branch Leadership		complete
Business Process Reengineering	Regional			Judicial Branch Leadership		complete
Business Process Reengineering	Regional			Judicial Branch Leadership	cancelled due to low enrollment.	cancelled
Business Process Reengineering	Regional			Judicial Branch Leadership	cancelled due to low enrollment.	cancelled
Supervising and Managing in Today's Environment	Regional			Judicial Branch Leadership		complete
Supervising and Managing in Today's Environment	Regional			Judicial Branch Leadership		complete
Supervising and Managing in Today's Environment	Regional			Judicial Branch Leadership		complete
Supervising and Managing in Today's Environment	Regional			Judicial Branch Leadership		complete
Supervising and Managing in Today's Environment	Regional			Judicial Branch Leadership		complete
Supervising and Managing in Today's Environment	Regional			Judicial Branch Leadership	cancelled due to low enrollment	cancelled
Court Personnel Courses						
Felony Sentencing	Regional			Court Operations		complete
Felony Sentencing	Regional			Court Operations	cancelled due to low enrollment	cancelled
Felony Sentencing	Regional			Court Operations		complete
Felony Sentencing	Regional			Court Operations	cancelled due to low enrollment	cancelled
Felony Sentencing	Regional			Court Operations	cancelled due to low enrollment	cancelled
Felony Sentencing	Regional			Court Operations		complete
Overview of Family Law Judgments	Regional			Court Operations		complete
Overview of Family Law Judgments	Regional			Court Operations		complete
Overview of Family Law Judgments	Regional			Court Operations	cancelled due to low enrollment	cancelled
Default Family Law Judgments	Regional			Court Operations		complete
Default Family Law Judgments	Regional			Court Operations		complete
Default Family Law Judgments	Regional			Court Operations	cancelled due to low enrollment	cancelled

CJER Governing Committee Education Plan

July 1, 2014 - June 30, 2016

Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Advanced DMV Reporting (includes DMV Abstracts process)	Regional			Court Operations	content combined with Overview of Traffic Citations; Contested Infractions course	complete: change in delivery
Advanced DMV Reporting (includes DMV Abstracts process)	Regional			Court Operations	see above	complete: change in delivery
Advanced DMV Reporting (includes DMV Abstracts process)	Regional			Court Operations	see above	complete: change in delivery
Overview of Traffic Citations; Contested Infractions (combined) and DMV Reporting	Regional			Court Operations		complete
Overview of Traffic Citations; Contested Infractions (combined) and DMV Reporting	Regional			Court Operations		complete
Overview of Traffic Citations; Contested Infractions (combined) and DMV Reporting	Regional			Court Operations		complete
Default, Default Judgments, and Enforcement Documents	Regional			Court Operations	cancelled due to low enrollment	cancelled
Default, Default Judgments, and Enforcement Documents	Regional			Court Operations		complete
Default, Default Judgments, and Enforcement Documents	Regional			Court Operations		complete
Overlapping Issues and Ex Parte Communications	Regional			Court Operations	cancelled due to low enrollment	cancelled
Overlapping Issues and Ex Parte Communications	Regional			Court Operations		complete
Overlapping Issues and Ex Parte Communications	Regional			Court Operations	cancelled due to low enrollment	cancelled
Statistical Reporting	Regional			Court Operations	determined this content should be delivered as a broadcast. To be delivered in next ed plan.	moved to next plan
Statistical Reporting	Regional			Court Operations	see above	moved to next plan
Statistical Reporting	Regional			Court Operations	see above	moved to next plan
Workplace Investigations and Reports	Regional			Court Operations	cancelled due to staffing shortage	cancelled
Workplace Investigations and Reports	Regional			Court Operations	see above	cancelled
Workplace Investigations and Reports	Regional			Court Operations	see above	cancelled
Arbitration and PERB Issues	Regional			Court Operations	HR office is delivering this content	cancelled
Arbitration and PERB Issues	Regional			Court Operations	see above	cancelled
Arbitration and PERB Issues	Regional			Court Operations	see above	cancelled

CJER Governing Committee Education Plan

July 1, 2014 - June 30, 2016

Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Local Courses						
Qualifying Ethics V core course (offered 18 times)	Local			Ethics and Fairness		complete
Qualifying Ethics V & VI core courses (offered 25 times)	Local			Ethics and Fairness		complete
10 Minute Mentor						
Basic Issues in Business Litigation	10 Minute Mentor			Civil		complete
Self Represented Litigants in Civil Cases	10 Minute Mentor			Civil		complete
Restraining Orders	10 Minute Mentor			Civil		complete
Firearms Relinquishment in Family Domestic Violence Cases & Firearms Relinquishment in Criminal Domestic Violence Cases	10 Minute Mentor			Family		complete
Drug Testing, Part 1: Family Code §3041.5 & Drug Testing Part 2: Ordering Tests and Interpreting Results	10 Minute Mentor			Family		complete
Managing a Family Law Calendar (FC 2450)	10 Minute Mentor			Family		complete
FC 271 Sanctions	10 Minute Mentor			Family		complete
Probate Code 3100	10 Minute Mentor			Probate		complete
Assignment Liens and Claims and Their Priority	10 Minute Mentor			Probate		complete
Health Care Power of Attorney and Conservatorships	10 Minute Mentor			Probate		complete
Lactation	10 Minute Mentor			Ethics and Fairness		complete
PJ/CEO: Topics TBD	10 Minute Mentor			Judicial Branch Leadership	cancelled due to being unable to locate faculty	cancelled
PJ/CEO: Topics TBD	10 Minute Mentor			Judicial Branch Leadership	cancelled due to being unable to locate faculty	cancelled
PJ/CEO: Social Media	10 Minute Mentor			Judicial Branch Leadership	cancelled due to being unable to locate faculty	cancelled
PJ/CEO: Topics TBD	10 Minute Mentor			Judicial Branch Leadership	cancelled due to being unable to locate faculty	cancelled
Video Lectures (Studio)						
Civil Law updates	Video Lecture			Civil		complete
Claims of Exemption	Video Lecture			Civil		complete
Insurance	Video Lecture			Civil		complete

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Fee Waivers	Video Lecture			Civil	content was delivered live at the 2014 Cow County Institute and videotaped. Video is posted online	complete: change in delivery
Law and Motion: Introduction to Law & Motion	Video Lecture with Webinar			Civil		complete
Law and Motion: Challenges to Pleadings	Video Lecture with Webinar			Civil	Lecture completed; webinar cancelled	complete
Law and Motion: Responses to Pleadings	Video Lecture with Webinar			Civil	Lecture completed; webinar cancelled	complete
Law and Motion: Summary Judgment	Video Lecture with Webinar			Civil	Lecture completed; webinar cancelled	complete
Law and Motion: Anti SLAPP	Video Lecture with Webinar			Civil	Lecture completed; webinar cancelled	complete
Challenges to Pleadings (demurrers, motions to strike, motions for judgment on the pleadings).	Video Lecture			Civil	content merged with Law and Motion Series #2 - Challenges to Pleadings	complete: change in delivery
Oral Argument	Video Lecture			Appellate Practice		complete
Forensic Psychologist in Sexual Assault Cases	Video Lecture			Criminal	cancelled due to faculty unavailability	cancelled
Introduction to Proposition 47	Video Lecture			Criminal		complete
Dealing with High Conflict Litigants Part 1	Video Lecture			Family		complete
Dealing with High Conflict Litigants Part 2	Video Lecture			Family		complete
Effects of trauma, including DV Part 1	Video Lecture			Juvenile	cancelled due to lack of funding for contract faculty costs	cancelled
Effects of trauma, including DV Part 2	Video Lecture			Juvenile	cancelled due to lack of funding for contract faculty costs	cancelled
LGBTQ Issues in Juvenile Court	Video Lecture			Juvenile		complete
ICWA as it Relates to Probate	Video Lecture			Probate	cancelled due to unavailability of faculty	cancelled
Judicial Ethics - Internet Usage and Social Media	Video Lecture			Ethics and Fairness	cancelled due to staffing shortage	cancelled
Judicial Conduct Handbook Supplement	Video Lecture			Ethics and Fairness	cancelled due to staffing shortage	cancelled
Sexual Harassment Prevention	Video Lecture			Ethics and Fairness	content was redirected to live delivery (QE6)	complete: change in delivery
LGBT Seniors and the Courts	Video Lecture with Webinar			Ethics and Fairness	cancelled due to staffing shortage	cancelled
Special ADA Issues; unusual requests	Video Lecture with Webinar			Ethics and Fairness		complete

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Videos: Complex Production						
Conducting Voir Dire	Online Simulation			Civil		complete
Introduction and Pre-instruction of a Jury	Online Simulation			Civil		complete
Accepting a Verdict, Polling a Jury and Discharge of Jury	Online Simulation			Civil		complete
Case Management Best Practices (hearings/status conferences)	Online Simulation			Civil		complete
Interacting with High Conflict Parents	Online Simulation			Family		complete
Broadcasts: Complex Production						
Continuing the Dialogue: From Oscar Grant to Trayvon Martin—A Dialogue about Race, Public Trust, and Confidence in the Justice	Broadcast - Complex			Ethics and Fairness		complete
Continuing the Dialogue - ADA Awareness: Nonapparent Disabilities	Broadcast - Complex			Ethics and Fairness		complete
Continuing the Dialogue - A Legacy of Civil Wrongs and Rights: The Fred T. Korematsu	Broadcast - Complex			Ethics and Fairness		complete
Continuing the Dialogue -The Americans with Disabilities Act@25	Broadcast - Complex			Ethics and Fairness		complete
Continuing the Dialogue - Mindsight: Strengthening the Mind to Improve the	Broadcast - Complex			Ethics and Fairness		complete
Continuing the Dialogue - LGBTQ Seniors	Broadcast - Complex			Ethics and Fairness	cancelled due to staffing shortage	cancelled
Broadcasts: Simple Production						
Family Law Update	Broadcast - Simple			Family		complete
Family Law Update	Broadcast - Simple			Family		complete
Dependency Update	Broadcast - Simple			Juvenile		complete
Dependency Update	Broadcast - Simple			Juvenile		complete
Delinquency Update	Broadcast - Simple			Juvenile		complete
Delinquency Update	Broadcast - Simple			Juvenile		complete
Civil Motions	Broadcast - Simple			Court Operations		complete
Protective Orders: The Basics	Broadcast - Simple			Court Operations		complete
Mental Competency Procedures	Broadcast - Simple			Court Operations		complete

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Judgments/ Processing of Judgments	Broadcast - Simple			Court Operations		complete
Domestic Violence	Broadcast - Simple			Court Operations		complete
Notice Requirements	Broadcast - Simple			Court Operations		complete
Adoptions	Broadcast - Simple			Court Operations		complete
Inter-County Transfers	Broadcast - Simple			Court Operations	faculty determined topic would not work as broadcast - not enough content. Should be a job aid.	complete: change in delivery
Timeliness of Juvenile Petitions	Broadcast - Simple			Court Operations	cancelled due to staffing shortage	cancelled
Confidentiality in Probate	Broadcast - Simple			Court Operations		complete
Minute Orders in Probate Case types	Broadcast - Simple			Court Operations		complete
Customer Service on the Telephone	Broadcast - Simple			Court Operations		complete
Harassment Prevention for non-supervisory employees	Broadcast - Simple			Court Operations		complete
Harassment Prevention for non-supervisory employees	Broadcast - Simple			Court Operations		complete
Law Changes: Everyday Safety	Broadcast - Simple			Court Operations		complete
Using Court Interpreters: The Basics	Broadcast - Simple			Court Operations		complete
Introduction to Family Law	Broadcast - Simple			Court Operations		complete
Workers' Compensation (IDM) combined with Family and Medical Leave (IDM) and Reasonable Accommodation (IDM)	Broadcast - Simple			Judicial Branch Leadership	content from next two broadcast listings added	complete
Family and Medical Leave (IDM)	Broadcast - Simple			Judicial Branch Leadership	content added to broadcast above	complete
Reasonable Accommodation (IDM)	Broadcast - Simple			Judicial Branch Leadership	content added to broadcast above	complete
Follow Through - Implementing Great Plans	Broadcast - Simple			Judicial Branch Leadership		complete
Fostering a Positive Culture	Broadcast - Simple			Judicial Branch Leadership		complete
Problem Solving and Decision Making	Broadcast - Simple			Judicial Branch Leadership		complete
Courts & Technology Solutions Today	Broadcast - Simple			Judicial Branch Leadership	cancelled due to existing broadcast is still relevant.	cancelled

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Everyday Safety & Emergency Preparedness for Supervisors	Broadcast - Simple			Judicial Branch Leadership	cancelled due to existing staff version on this topic which also meets the educational needs of supervisors	cancelled
How to Handle Confrontation	Broadcast - Simple			Judicial Branch Leadership	cancelled due to content being included in an earlier broadcast that focused on managing conflict	cancelled
Situational Leadership	Broadcast - Simple			Judicial Branch Leadership		complete
Active and Productive Meetings	Broadcast - Simple			Judicial Branch Leadership	cancelled due to lack of content	cancelled
Supervising & Managing in Today's Environment	Broadcast - Simple			Judicial Branch Leadership	cancelled due to lack of content	cancelled
Emotional Intelligence	Broadcast - Simple			Judicial Branch Leadership		complete
Observing and Assessing Performance	Broadcast - Simple			Judicial Branch Leadership		complete
Harassment Prevention	Broadcast - Simple			Judicial Branch Leadership		complete
Harassment Prevention	Broadcast - Simple			Judicial Branch Leadership		complete
Harassment Prevention	Broadcast - Simple			Judicial Branch Leadership		complete
Harassment Prevention	Broadcast - Simple			Judicial Branch Leadership		complete
Law Changes #1	Broadcast - Simple			Judicial Branch Leadership		complete
Law Changes #2	Broadcast - Simple			Judicial Branch Leadership		complete
Videoconferences						
Emerging Issues: Provocative Criminal Evidentiary Issues, Current Issues under the California Environmental Quality Act (CEQA), Provocative Civil Issues, Provocative Family Law Issues	Videoconference			Appellate Practice	content was folded into the 2015 Appellate Justices Institute	complete: change in delivery
Emerging Issues: Rap on Trial, Enforceability of Class Action and Collective Arbitration Waivers, Math on Trial, Admissibility of Gang Testimony, Improving Forensic Science in Criminal Justice, Hot Topics in Criminal Law, Special Immigrant Juvenile Status in the California Courts, SVPs and Mentally Disordered Commitments	Videoconference			Appellate Practice	content was folded into the 2015 Appellate Attorneys Institute	complete: change in delivery
Emerging Issues of Statewide Interest #3	Videoconference			Appellate Practice	cancelled due to staffing shortage	cancelled

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
A Conversation with the Reporter of Decisions	Videoconference			Court Operations		complete
Common Grammar Issues	Videoconference			Court Operations		complete
Dealing with Bullies and Difficult Personalities in the Workplace; Conflict Resolution	Videoconference			Court Operations		complete
Conflict Resolution	Videoconference			Court Operations	content was combined with above videoconference	complete: change in delivery
Survey Class of Contacts, Tasks, and Notes	Videoconference			Court Operations		complete
Everything You Always Wanted to Know About Writs	Videoconference			Court Operations	content was offered as part of an earlier video conference	complete: change in delivery
Motions and Orders	Videoconference			Court Operations	cancelled due to determination that each court does things differently.	cancelled
Webinar						
Law and Motion: Introduction to Law & Motion	Webinar with a Video Lecture			Civil	Lecture and webinar completed	complete
Law and Motion: Challenges to Pleadings	Webinar with a Video Lecture			Civil	Lecture completed; webinar cancelled due to low enrollment	cancelled
Law and Motion: Responses to Pleadings	Webinar with a Video Lecture			Civil	see above	cancelled
Law and Motion: Summary Judgment	Webinar with a Video Lecture			Civil	see above	cancelled
Law and Motion: Anti SLAPP	Webinar with a Video Lecture			Civil	see above	cancelled
Special Motions to Strike (SLAPP)	Webinar			Civil		complete
Basic Felony Sentencing	Webinar with Regional			Criminal	Content is extensively covered in Felony Sentencing Part One and Part Two courses and is too robust to shorten to a 5 hour course and 2 hour webinar, so inappropriate delivery method	cancelled
Basic Felony Sentencing	Webinar with Regional			Criminal	see above	cancelled
Basic Felony Sentencing: Three Strikes and One Strike	Webinar with Regional			Criminal	Content is extensively covered in Felony Sentencing Part One and Part Two courses	cancelled
Basic Felony Sentencing: Three Strikes and One Strike	Webinar with Regional			Criminal	see above	cancelled
Advanced Felony Sentencing: Gangs	Webinar with Regional			Criminal	content was covered in live course	complete: change in delivery

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Advanced Felony Sentencing: Gangs	Webinar with Regional			Criminal	see above	complete: change in delivery
Risk Needs Assessment	Webinar with Regional			Criminal	cancelled due to format of pairing regional with a webinar ultimately not supported by committee members or faculty.	cancelled
Risk Needs Assessment	Webinar with Regional			Criminal	see above	cancelled
Advanced Criminal Evidence	Webinar with Regional			Criminal	see above	cancelled
Advanced Criminal Evidence	Webinar with Regional			Criminal	see above	cancelled
Mentally Ill Defendants	Webinar with Regional			Criminal	webinar cancelled due to lack of time to recruit faculty, design, and have it recorded and posted in advance of those regional programs.	cancelled
Mentally Ill Defendants	Webinar with Regional			Criminal	cancelled due to the determination that this topic cannot be delivered as a webinar. Inappropriate delivery method	cancelled
Gang Cases	Webinar with Regional			Criminal	cancelled due to format of pairing regional with a webinar ultimately not supported by committee members or faculty.	cancelled
Gang Cases	Webinar with Regional			Criminal	see above	cancelled
Homicide Trials	Webinar with Regional			Criminal	subject matter is extensively covered twice a year in the Statewide course and the content is too robust to shorten to 5 hours	cancelled
Homicide Trials	Webinar with Regional			Criminal	see above	cancelled
Child Support Calculation Training #1 - Basic Xspouse	Webinar			Family		complete
Child Support Calculation Training #2 - Basic Dissomaster	Webinar			Family		complete
Child Support Calculation Training #3 - Basic	Webinar			Family	cancelled due to content being fairly rare; thus there was difficulty in finding faculty to teach this content	cancelled
Child Support Calculation Training #1 - Advanced	Webinar			Family	cancelled since content is duplicative of Basic Xspouse webinar above	cancelled
Child Support Calculation Training #2 - Advanced	Webinar			Family	cancelled since content is duplicative of Basic Xspouse webinar above	cancelled
Child Support Calculation Training #3 - Advanced	Webinar			Family	cancelled since content is duplicative of Basic Xspouse webinar above	cancelled

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Evidentiary Issues in Family Law	Webinar			Family		complete
Intro to Juvenile Delinquency	Webinar			Juvenile	content was redirected to a newly added live Statewide course	complete: change in delivery
Intro to Juvenile Delinquency	Webinar			Juvenile	content was redirected to a newly added live Statewide course	complete: change in delivery
Domestic Violence Advanced Issues	Webinar			Juvenile	cancelled due to staffing shortage	cancelled
Commercial Sexually Exploited Children Issues	Webinar			Juvenile	cancelled due to low enrollment. Will be rescheduled as a recorded webinar at a later date	cancelled
Limited Conservatorships and Developmental Disabilities	Webinar			Probate		complete
LGBT Seniors and the Courts	Webinar with a Video Lecture			Ethics and Fairness	cancelled due to staffing shortage	cancelled
Special ADA Issues: Unusual Requests	Webinar with a Video Lecture			Ethics and Fairness		complete
ADA Current Issues: The Laws, Forms and Cases	Webinar			Ethics and Fairness		complete
ADA Current Issues: The ADA Process	Webinar			Ethics and Fairness		complete
ADA Current Issues: Service Animals	Webinar			Ethics and Fairness		complete
ADA Current Issues: How To Grant and Deny A Request	Webinar			Ethics and Fairness		complete
ADA Current Issues: A Discussion of Rule 1.100 Cases	Webinar			Ethics and Fairness		complete
ADA Current Issues: The Differences Between Service and Comfort Animals	Webinar			Ethics and Fairness		complete
ADA Current Issues: An Overview of the Accommodation Process	Webinar			Ethics and Fairness		complete
ADA Current Issues: How To Respond to An ADA Request	Webinar			Ethics and Fairness		complete
Fitness for Duty/Workplace Medical Accommodations	Webinar			Court Operations		complete
Workplace mediation	Webinar			Court Operations		complete
Overview for HR assistants	Webinar			Court Operations	cancelled due to faculty unavailability	cancelled
Worker's compensation	Webinar			Court Operations	content delivered by HR	cancelled
Performance evaluations	Webinar			Court Operations	content delivered by HR	cancelled

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Record Keeping During Bargaining	Webinar			Court Operations	content delivered by HR	cancelled
Creating, Changing, Saving, and Scanning: PDFs, OCR, etc.	Webinar			Court Operations		complete
Creating Fillable Forms	Webinar			Court Operations	cancelled due content being very specific at each individual court	cancelled
Presiding Judge and Court Executive Officer: Coaching/Mentoring	Webinar			Judicial Branch Leadership	cancelled due to difficulty obtaining faculty and SMEs to develop and teach content	cancelled
Presiding Judge and Court Executive Officer: Judicial Assignments, How made, who gets the assignment, access & diversity in assignments.	Webinar			Judicial Branch Leadership	content delivered at the PJ/CEO Institute	complete: change in delivery
Presiding Judge and Court Executive Officer: PJ/CEO products and resources available.	Webinar			Judicial Branch Leadership	cancelled due to difficulty obtaining faculty to develop and teach content.	cancelled
Presiding Judge and Court Executive Officer: Social Media, What it is, how to use it, or not	Webinar			Judicial Branch Leadership	cancelled due to difficulty obtaining faculty to develop and teach content.	cancelled
Presiding Judge and Court Executive Officer: Ethical leadership	Webinar			Judicial Branch Leadership	cancelled due to difficulty obtaining faculty to develop and teach content.	cancelled
Presiding Judge and Court Executive Officer: Memory and Aging	Webinar			Judicial Branch Leadership	cancelled due to difficulty obtaining faculty to develop and teach content.	cancelled
Presiding Judge and Court Executive Officer: Budget Update	Webinar			Judicial Branch Leadership	cancelled due to difficulty obtaining faculty to develop and teach content.	cancelled
Presiding Judge and Court Executive Officer: Dealing with the Media	Webinar			Judicial Branch Leadership	content delivered at the PJ/CEO Institute	complete: change in delivery
Presiding Judge and Court Executive Officer: Grand Juries and the California Courts: The leadership challenges	Webinar			Judicial Branch Leadership	cancelled due to difficulty obtaining faculty to develop and teach content.	cancelled
So you want to be a PJ?	Webinar			Judicial Branch Leadership	content delivered at the PJ/CEO Institute	complete: change in delivery
Presiding Judge and Court Executive Officer: Effective Nonverbal Communication	Webinar			Judicial Branch Leadership	content delivered at the Supervising Judge Institute	complete: change in delivery
SIJS as it Relates to Probate	Webinar			Probate	cancelled due to faculty unavailability	cancelled
Complex Online Courses						
Trial Court Appellate Division Practice and Procedure	Online Course — Complex			Appellate Practice		complete
CEQA	Online Course — Complex			Civil		complete

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Family Jurisdiction	Online Course — Complex			Family	cancelled due to faculty unavailability	cancelled
Dependency Jurisdiction	Online Course — Complex			Juvenile	content redirected to a live event. It is not a suitable delivery method for this topic since case law which drives the content is frequent and changing	complete: change in delivery
Stress Management	Online Course — Complex			Court Operations		complete
Time Management	Online Course — Complex			Court Operations		complete
Simple Online Courses (Captivate or other technology)						
Small Claims	Online Course — Simple			Court Operations		complete
Unlawful Detainers	Online Course — Simple			Court Operations		complete
Judicial Council Forms (mandatory v. optional)	Online Course — Simple			Court Operations		complete
Application Regarding Psychotropic Medication	Online Course — Simple			Court Operations	content redirected to a Job Aid	complete: change in delivery
Appellate Court Case Management System (ACCMS) - Basics	Online Course — Simple			Court Operations	content delivered at the Appellate Staff Institute	complete: change in delivery
Appellate Court Case Management System (ACCMS) - Advanced	Online Course — Simple			Court Operations	content delivered at the Appellate Staff Institute	complete: change in delivery
Process Creditor's Claims	Online Course — Simple			Court Operations		complete
Statement of Decision	Online Course — Simple			Court Operations	content redirected to a Job Aid	complete: change in delivery
Submitted Matters	Online Course — Simple			Court Operations	content redirected to a Job Aid	complete: change in delivery
Character evidence	Online Course — Simple			Governing Committee		complete
Voir Dire	Online Course — Simple			Governing Committee	cancelled due to staffing limitations	cancelled
Expert Witness Testimony: Evidence Issues	Online Course — Simple			Governing Committee	cancelled due to staffing limitations	cancelled
CJER Online Tutorial	Online Course — Simple			Governing Committee		complete
Introductory Videos for Each Toolkit	Online Course — Simple			Governing Committee		complete
Settling Criminal Cases	Online Course — Simple			Governing Committee	cancelled due to staffing limitations	cancelled

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Settling Civil Cases	Online Course — Simple			Governing Committee	cancelled due to unavailability of faculty	cancelled
Questioning Prospective Jurors	Online Course — Simple			Governing Committee		complete
Updates to Online Courses (HTML)						
Blank plan years indicates the product will not be updated during plan cycle						
Domestic Violence Restraining Orders	Online Course Update			Multiple Committees		Revised in 2013
How to Run a Busy Calendar	Online Course Update			Multiple Committees	complete	Revised in 2016
Relevance and Its Limits	Online Course Update			Multiple Committees	complete	Revised in 2016
Restraining Orders Against Harassment, Abuse, or Violence	Online Course Update			Multiple Committees	delayed due to staffing shortage	Revised in 2013
Appellate Division Practice	Online Course Update			Appellate Practice	complete	Revised in 2016
Civil Trial Evidence: I Object!	Online Course Update			Civil	complete	Revised in 2016
Punitive Damages Primer	Online Course Update			Civil	no update needed	Revised in 2012
Small Claims Court: Consumer and Substantive Law	Online Course Update			Civil	delayed due to staffing shortage	Revised in 2013
Small Claims Court: Procedures and Practices	Online Course Update			Civil	delayed due to staffing shortage	Revised in 2013
Unlawful Detainer	Online Course Update			Civil	complete	Revised in 2016
Is It Hearsay?	Online Course Update			Civil, Criminal	complete	Revised in 2016
Jury Challenges	Online Course Update			Civil, Criminal	complete	Revised in 2016
Trial Evidence: Handling Common Objections	Online Course Update			Civil, Criminal	complete	Revised in 2016
You Be The Judge—Hearsay and Its Exceptions	Online Course Update			Civil, Criminal	complete	Revised in 2016
Arraignments Primer	Online Course Update			Criminal	delayed due to staffing shortage	Revised in 2013
Bail and Own Recognizance Release Procedures Primer	Online Course Update			Criminal	delayed due to staffing shortage	Revised in 2013
Common Motions: Criminal Calendar Primer	Online Course Update			Criminal	delayed due to staffing shortage	Revised in 2013
Criminal Discovery Motions Primer	Online Course Update			Criminal	delayed due to staffing shortage	Revised in 2012
Preliminary Hearings Primer	Online Course Update			Criminal	delayed due to staffing shortage	Revised in 2013
Proposition 36: Drug Court	Online Course Update			Criminal	no update needed	Revised in 2009
Traffic Cases	Online Course Update			Criminal	delayed due to staffing shortage	Revised in 2013
Calendar Management in Family Court	Online Course Update			Family	complete	Revised in 2015

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Characterizing Property	Online Course Update			Family	complete	Revised in 2015
Child and Spousal Support	Online Course Update			Family	complete	Revised in 2015
Custody and Visitation	Online Course Update			Family	complete	Revised in 2015
Determining Income	Online Course Update			Family	complete	Revised in 2015
Dividing Property	Online Course Update			Family	complete	Revised in 2015
ADA in State Court	Online Course Update			Ethics and Fairness	delayed due to staffing shortage	Revised in 2013
Communicating With Self Represented Litigants	Online Course Update			Ethics and Fairness	complete	Revised in 2016
Courtroom Control	Online Course Update			Ethics and Fairness	complete	Revised in 2016
Judicial Ethics for New Judges	Online Course Update			Ethics and Fairness	complete	Revised in 2016
Judicial Ethics for Temporary Judges	Online Course Update			Ethics and Fairness	complete	Revised in 2016
Real World Judicial Ethics 1	Online Course Update			Ethics and Fairness	complete	Revised in 2016
Real World Judicial Ethics 2	Online Course Update			Ethics and Fairness	complete	Revised in 2016
Real World Judicial Ethics 3	Online Course Update			Ethics and Fairness	complete	Revised in 2016
Self Represented Litigants: Special Challenges	Online Course Update			Ethics and Fairness	complete	Revised in 2016
Juvenile Delinquency Hearings	Online Course Update			Juvenile	delayed due to staffing shortage	Revised in 2012
Juvenile Dependency Hearings	Online Course Update			Juvenile	delayed due to staffing shortage	Revised in 2012
Basic Safety in the Courts	Online Course Update			Court Operations	no update needed	Revised in 2011
Basics of Family and Medical Leave	Online Course Update			Court Operations	no update needed	Revised in 2009
Civil Caseflow Basics	Online Course Update			Court Operations	no update needed	Revised in 2012
Code of Ethics	Online Course Update			Court Operations	no update needed	Revised in 2010
Courtroom Clerk in the Felony Courtroom	Online Course Update			Court Operations	no update needed	Revised in 2010
Customer Service in Action	Online Course Update			Court Operations	no update needed	Revised in 2006
Employment Law for Supervisors and Managers	Online Course Update			Court Operations	no update needed	Revised in 2010

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Ethics Orientation/Conflict of Interest	Online Course Update			Court Operations	complete	Revised in 2014
Family Procedure: Enforcement	Online Course Update			Court Operations	complete	Revised in 2016
Felony Caseflow Basics	Online Course Update			Court Operations	no update needed	Revised in 2010
Handling Change	Online Course Update			Court Operations	no update needed	Revised in 2003
Handling Fee Waiver Applications	Online Course Update			Court Operations	complete	Revised in 2016
ICWA Inquiry and Notice	Online Course Update			Court Operations	complete	Revised in 2016
Introduction to Customer Service	Online Course Update			Court Operations	no update needed	Revised in 2011
Introduction to Family Procedure	Online Course Update			Court Operations	complete	Revised in 2016
Personal Security in the Courts	Online Course Update			Court Operations	no update needed	Revised in 2003
Processing Creditors' Claims in Probate	Online Course Update			Court Operations	no update needed	Revised in 2015
Records Management	Online Course Update			Court Operations	no update needed	Revised in 2013
Requests for Domestic Violence Restraining Orders	Online Course Update			Court Operations	complete	Revised in 2016
The Work of the Courts	Online Course Update			Court Operations	no update needed	Revised in 2012
Judicial Ethics Campaigns	Online Course Update				complete	Revised in 2016
Interactive Judicial Articles						
Review and post online Ricciardulli article series	Interactive Articles					complete
New Bench Tools/Job Aids						
Bench cards	Bench Tool			Family		complete
Appellate Court Case Management System (ACCMS) - Advanced	Job Aid			Court Operations	content delivered at the Appellate Staff Institute	complete: change in delivery
Inter-County Transfers	Job Aid			Court Operations		complete
Family Law Trial Procedures	Job Aid			Court Operations		complete
Service Abroad – Hague Convention	Job Aid			Court Operations		complete
The Joinder Process	Job Aid			Court Operations		complete

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Event or Product Name	Delivery Method	Plan Year 14/15	Plan Year 15/16	Curriculum Committee	Notes	Final Status
Judicial council forms	Job Aid			Court Operations		complete
Recruitment and Selection: Test Construction and Applicant Targeting	Job Aid			Court Operations		complete
Extended Foster Care for Non-Minor Dependents	Job Aid			Court Operations		complete
Juvenile Dependency Process	Job Aid			Court Operations		complete
Assisting pro per litigants	Job Aid			Court Operations		complete
Incomplete filings; Parts of Cases -Conservatorships	Job Aid			Court Operations		complete
Incomplete filings; Parts of Cases -Guardianships	Job Aid			Court Operations		complete
Handling Wills in an Electronic Age	Job Aid			Court Operations		complete
The Arraignment Process	Job Aid			Court Operations		complete
Process when a ticket is issued and uncontested	Job Aid			Court Operations		complete
Process when a ticket is contested via a court trial	Job Aid			Court Operations		complete
Process when a ticket is contested via trial by declaration	Job Aid			Court Operations		complete
Motions for New Trials and JNOV	Job Aid			Court Operations		complete
Adoption of an Indian Child	Job Aid			Court Operations		complete
New Bench Guides						
Appellate Court Opinions: Writing and Process	New Bench Guide			Appellate Practice	The previously existing publication (which is not a CJER Benchguide) has already been posted as a pdf on CJER Online. Determined it was not appropriate to revise the publication	cancelled
CEQA	New Bench Guide			Civil	not completed	moved to next plan
Publication Updates Blank plan years indicates the product will not be updated during plan cycle						
By Judges for Judges	Materials from individual judges			NA		complete
Updates to Handbooks						
Felony Sentencing Handbook	Handbook Update			Criminal		Revised in 2016
Mandatory Jury Instructions Handbook	Handbook Update			Criminal		Revised in 2016

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Updates to Benchbooks						
California Judges Benchbook Civil Proceedings: Before Trial	Benchbook Update			Civil		Revised in 2016
California Judges Benchbook Civil Proceedings: Trial	Benchbook Update			Civil		Revised in 2016
California Judges Benchbook Civil Proceedings: After Trial	Benchbook Update			Civil		Revised in 2015
California Judges Benchbook Civil Proceedings: Discovery	Benchbook Update			Civil		Revised in 2015
Domestic Violence Cases in Criminal Court Benchbook	Benchbook Update			Criminal		Revised in 2016
Search and Seizure Benchbook	Benchbook Update			Criminal		Revised in 2016
Small Claims and Consumer Law Benchbook	Benchbook Update			Civil		Revised in 2013
Updates to Bench Handbooks						
Fairness and Access Bench Handbook	Bench Handbook Update			Civil, Criminal	delayed due to staffing shortage	Revised in 2010
Indian Child Welfare Act Bench Handbook	Bench Handbook Update			Juvenile, Family, Probate	delayed due to staffing shortage	Revised in 2013
Judges Guide to ADR	Bench Handbook Update				no update needed	Revised in 2008
Jury Management Bench Handbook	Bench Handbook Update			Civil, Criminal	no update needed	Revised in 2013
Managing Gang-related Cases Bench Handbook	Bench Handbook Update			Criminal	delayed due to staffing shortage	Revised in 2013
On-Call Duty Binder for Judges Bench Handbook	Bench Handbook Update			Multiple Committees	complete	Revised in 2014
The Child Victim Witness Bench Handbook	Bench Handbook Update			Civil, Criminal	complete	Revised in 2016
Updates to Bench Guides						
BG 2 Disqualification of Judge Benchguide	Bench Guide Update			Civil	content will be excerpted from the Judicial Conduct Handbook once that publication is updated	Revised in 2010
BG 3 Courtroom Control: Contempt and Sanctions Benchguide	Bench Guide Update			Civil	delayed due to staffing shortage	Revised in 2010
BG 20 Injunctions Prohibiting Civil Harassment or Workplace Violence Benchguide	Bench Guide Update			Civil	delayed due to staffing shortage	Revised in 2012
BG 31 Landlord-Tenant Litigation: Unlawful Detainer Benchguide	Bench Guide Update			Civil	complete	Revised in 2015
BG 34 Small Claims Court Benchguide	Bench Guide Update			Civil	delayed due to staffing shortage	Revised in 2013
BG 52 Misdemeanor Arraignment	Bench Guide Update			Criminal	delayed due to staffing shortage	Revised in 2012
BG 54 Right to Counsel Issues	Bench Guide Update			Criminal	delayed due to staffing shortage	Revised in 2012

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BG 55 Bail and OR Release	Bench Guide Update			Criminal	delayed due to staffing shortage	Revised in 2013
BG 58 Motions to Suppress and Related Motions: Checklist	Bench Guide Update			Criminal	no update needed	Revised in 2011
BG 62 Deferred Entry of Judgment/Diversion	Bench Guide Update			Criminal	complete	Revised in 2015
BG 63 Competence to Stand Trial	Bench Guide Update			Criminal	complete	Revised in 2015
BG 74 Sentencing Guidelines for Common Misdemeanors and Infractions	Bench Guide Update			Criminal	complete	Revised in 2016
BG 75 Misdemeanor Sentencing	Bench Guide Update			Criminal	complete	Revised in 2014
BG 81 DUI Proceedings	Bench Guide Update			Criminal	delayed due to staffing shortage	Revised in 2013
BG 82 Traffic Court Proceedings	Bench Guide Update			Criminal	complete	Revised in 2014
BG 83 Restitution	Bench Guide Update			Criminal	complete	Revised in 2014
BG 84 Probation Revocation	Bench Guide Update			Criminal	complete	Revised in 2014
BG 91 Felony Arraignment and Pleas	Bench Guide Update			Criminal	no update needed	Revised in 2013
BG 92 Preliminary Hearings	Bench Guide Update			Criminal	delayed due to staffing shortage	Revised in 2012
BG 98 Death Penalty Benchguide: Pretrial and Guilt Phase	Bench Guide Update			Criminal	no update needed	Revised in 2011
BG 99 Death Penalty Benchguide: Penalty Phase and Posttrial	Bench Guide Update			Criminal	no update needed	Revised in 2011
BG 100 Initial or Detention Hearings	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2013
BG 101 Jurisdiction Hearing	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2013
BG 102 Disposition Hearing	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2013
BG 103 Review Hearing	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2013
BG 104 Selection and Implementation Hearing	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2013
BG 116 Initial or Detention Hearing	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2011
BG 117 Fitness Hearing	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2011
BG 118 Jurisdiction Hearing	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2011
BG 119 Disposition Hearing	Bench Guide Update			Juvenile	delayed due to staffing shortage	Revised in 2011

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BG 120 LPS Proceedings	Bench Guide Update			Probate, Civil	complete	Revised in 2015
BG 130 Adoptions	Bench Guide Update			Family	no update needed	Revised in 2009
BG 200 Custody and Visitation	Bench Guide Update			Family	complete	Revised in 2014
BG 201 Child and Spousal Support	Bench Guide Update			Family	product will be combined with Benchguides 203 and 204. All will be completed in next ed plan	Revised in 2015
BG 202 Property Characterization and Division	Bench Guide Update			Family	no update needed	Revised in 2014
BG 203 AB 1058 Child Support Proceedings: Establishing Support	Bench Guide Update			Family	product will be combined with Benchguides 201 and 204. All will be completed in next ed plan	Revised in 2014
BG 204 AB 1058 Child Support Proceedings: Enforcing Support	Bench Guide Update			Family	product will be combined with Benchguides 201 and 203. All will be completed in next ed plan	Revised in 2014
BG 300 Conservatorship: Appointment and Powers	Bench Guide Update			Probate	complete	Revised in 2016
BG 301 Conservatorship Proceedings	Bench Guide Update			Probate	complete	Revised in 2016
BG 302 Probate Administration	Bench Guide Update			Probate	delayed due to staffing shortage	Revised in 2010